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Momar Corporation, Marneu Holding Co.,
Moses Marx, and George Karfunkel*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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| <p>In re:</p> <p>EASTMAN KODAK COMPANY, <i>et al.</i>,</p> <p style="text-align: center;">Debtors.</p> | <p>Chapter 11</p> <p>Case No. 12-10202 (ALG)</p> <p>(Jointly Administered)</p> |
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**VERIFIED STATEMENT OF KASOWITZ, BENSON, TORRES & FRIEDMAN LLP
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Kasowitz, Benson, Torres & Friedman LLP (“KBT&F”) makes the following statement (the “Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) in connection with the above-captioned chapter 11 cases (the “Cases”) of Eastman Kodak Company, *et al.* (collectively, the “Debtors”):

1. KBT&F is a law firm that maintains its principal offices at 1633 Broadway, New York, New York 10019, and additional offices in Atlanta, Houston, Newark, Miami, San Francisco and Silicon Valley.



2. KBT&F currently represents George Karfunkel (“Karfunkel”), Moses Marx, United Equities Commodities Company, Marneu Holding Co., and Momar Corporation (collectively, the “Holders”) in these Cases.

3. As of the date of this Statement, KBT&F represents only the Holders in connection with these Cases and does not purport to represent any other entities in connection with these Cases.

4. As of March 14, 2013, the Holders collectively hold \$251,229,500 of the 7.00% Convertible Senior Notes due 2017 (the “2017 Notes”) issued pursuant to that indenture dated as of September 23, 2009, between Eastman Kodak Company, as issuer, and The Bank of New York Mellon, as original indenture trustee; \$500,000 of the 7.25% Senior Notes due 2013 (the “2013 Notes”) issued pursuant to that certain indenture dated as of January 1, 1988, as amended and supplemented from time to time, between Eastman Kodak Company, as issuer, and The Bank of New York, as original indenture trustee; and \$24,000,000 of the 9.75% Senior Secured Notes due March 1, 2018 (the “2018 Notes”) issued pursuant to that certain indenture dated as of March 5, 2010, by and among Eastman Kodak Company, as issuer, certain subsidiary guarantors, and The Bank of New York Mellon, as original indenture trustee.

5. In accordance with Bankruptcy Rule 2019, attached hereto as Schedule A is an itemized list of the “nature and amount of all disclosable interests” held by the Holders in relation to the Debtors as of March 14, 2013.

6. As the entity filing this Statement, KBT&F does not hold any claims against or interests in the Debtors.

7. KBT&F reserves the right to revise, supplement and/or amend this Statement as need be, including, but not limited to, if the holdings set forth herein change in material respect.

Dated: March 20, 2013
New York, New York

KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP

By: /s/ Daniel A. Fliman
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*Counsel to United Equities Commodities Company,
Momar Corporation, Marneu Holding Co.,
Moses Marx, and George Karfunkel*

VERIFICATION

Daniel A. Fliman hereby declares under penalty of perjury as follows:

1. I am a member of the law firm of Kasowitz, Benson, Torres & Friedman LLP, attorneys to United Equities Commodities Company, Momar Corporation, Marneu Holding Co., Moses Marx, and George Karfunkel in the above-captioned Cases.

2. I have read the foregoing *Verified Statement of Kasowitz, Benson, Torres & Friedman LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019* and verify that the statements therein are true and correct to the best of my knowledge, information and belief.

Dated: March 20, 2013
New York, New York

/s/ Daniel A. Fliman
Daniel A. Fliman

Schedule A

Holdings of United Equities Commodities Company, Momar Corporation, Marneu Holding Co., Moses Marx, and George Karfunkel

| Name | Address | Nature and Principal Amount of Disclosable Economic Interest |
|-------------------------------------|---|--|
| United Equities Commodities Company | 160 Broadway New York, NY 10038 | \$500,000 of 2013 Notes \$64,729,500 of 2017 Notes \$1,000,000 of 2018 Notes |
| Momar Corporation | 160 Broadway New York, NY 10038 | \$9,000,000 of 2018 Notes |
| Marneu Holding Co. | 160 Broadway New York, NY 10038 | \$3,000,000 of 2017 Notes |
| Moses Marx | 160 Broadway New York, NY 10038 | \$78,500,000 of 2017 Notes \$5,000,000 of 2018 Notes |
| George Karfunkel | 126 East 56 th Street/15 th Floor New York, NY 10022 | \$105,000,000 of 2017 Notes \$9,000,000 of 2018 Notes |