

May 13, 2013

The Honorable Judge Allan Gropper  
U.S. Bankruptcy Court for the Southern District of New York  
One Bowling Green  
New York, NY 10004  
Case # 12-10202, Eastman Kodak Corporation

Regarding: Request for POR Rejection and Shareholder Representation

Honorable Judge Gropper,

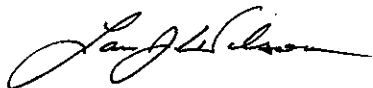
I am writing to request formation of an Equity Committee for the Eastman Kodak case. Although both the Bankruptcy Court and Trustee have stated previously that it was too early or unnecessary to gauge stockholder equity, significant recent developments make this worth reconsideration.

I credit the Board of Directors with achieving a successful settling of the UK Pension Debt. That said, it is clear that fiduciary duties have not been met. This is based on misleading comments (Antonio Perez stating that the market misunderstood why Kodak filed for bankruptcy, that Kodak was "in the driver's seat" regarding sale of intellectual property, etc.).

Simply, there is value in Kodak. With the UK Pension Debt resolved, there is significant business opportunity (e.g. Unpixel) and asset value (both intellectual property and real property) that even on a conservative basis shows positive equity for the organization. To allow cancelation of the existing common shares would be unjust and unnecessary.

I respectfully request that you reject this POR and to appoint an Equity Committee as you have in other cases.

Thank you very much for your time,



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