

AMENDED 2014 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2014

	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A. Interest Income	0.32074145	X	100,000,000	=	\$ 32,074,145	(I)*	\$ 0.0008787
B. Net Short-term Capital Gains/(Losses)	(0.22894499)	X	100,000,000	=	\$ (22,894,499)	(II)*	\$ (0.0006272)
C. Net Long-term Capital Gains/(Losses)	0.00100082	X	100,000,000	=	\$ 100,082	(III)*	\$ 0.0000027
D. Ordinary Gains/(Losses)	0.00110094	X	100,000,000	=	\$ 110,094		\$ 0.0000030
E. Other Income: Miscellaneous	0.00844319	X	100,000,000	=	\$ 844,319		\$ 0.0000231
F. Other Income: Litigation recoveries	0.19696556	X	100,000,000	=	\$ 19,696,556	(IV)*	\$ 0.0005386
G. Other Income: Release of administrative reserves	0.19658318	X	100,000,000	=	\$ 19,658,318		\$ 0.0005386
H. Charitable Contributions	(0.00006000)	X	100,000,000	=	\$ (6,000)		\$ (0.0000002)
I. Nondeductible Expenses	(0.00094364)	X	100,000,000	=	\$ (94,364)		\$ (0.0000026)
J. General and Administrative Expenses - Misc. deductions subject to 2% limitation	(1.17163637)	X	100,000,000	=	\$ (117,163,637)		\$ (0.0032100)

	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
K. Distributions	2.65000000	X	100,000,000	=	\$ 265,000,000	(V)*

* See Supplemental Schedule (I),(II),(III),(IV) and (V) for breakouts of the items.



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2014 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2014

SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
January	Interest Income	0.04281012	X	100,000,000	=	4,281,012
February	Interest Income	0.02096015	X	100,000,000	=	2,096,015
March	Interest Income	0.03671057	X	100,000,000	=	3,671,057
April	Interest Income	0.02830591	X	100,000,000	=	2,830,591
May	Interest Income	0.03051538	X	100,000,000	=	3,051,538
June	Interest Income	0.02949136	X	100,000,000	=	2,949,136
July	Interest Income	0.00894457	X	100,000,000	=	894,457
August	Interest Income	0.05493872	X	100,000,000	=	5,493,872
September	Interest Income	0.02776072	X	100,000,000	=	2,776,072
October	Interest Income	0.01835765	X	100,000,000	=	1,835,765
November	Interest Income	0.01456082	X	100,000,000	=	1,456,082
December	Interest Income	0.00738548	X	100,000,000	=	738,548
	Total					32,074,145

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SUPPLEMENTARY SCHEDULE (II)
NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY DATE.

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
1/1/2014	Net Short-term Capital Gains/(Losses)	(0.01217738)	X	100,000,000	=	(1,217,738)
1/3/2014	Net Short-term Capital Gains/(Losses)	0.00049736	X	100,000,000	=	49,736
1/8/2014	Net Short-term Capital Gains/(Losses)	0.00000254	X	100,000,000	=	254
1/9/2014	Net Short-term Capital Gains/(Losses)	0.00000892	X	100,000,000	=	892
1/21/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/23/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/24/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/28/2014	Net Short-term Capital Gains/(Losses)	(0.00000079)	X	100,000,000	=	(79)
1/30/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
1/31/2014	Net Short-term Capital Gains/(Losses)	0.00339816	X	100,000,000	=	339,816
2/1/2014	Net Short-term Capital Gains/(Losses)	(0.02286050)	X	100,000,000	=	(2,286,050)
2/3/2014	Net Short-term Capital Gains/(Losses)	(0.01552000)	X	100,000,000	=	(1,552,000)
2/6/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
2/18/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
2/26/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	-
2/27/2014	Net Short-term Capital Gains/(Losses)	0.00000624	X	100,000,000	=	624
2/28/2014	Net Short-term Capital Gains/(Losses)	0.00321328	X	100,000,000	=	321,328
3/1/2014	Net Short-term Capital Gains/(Losses)	(0.03925080)	X	100,000,000	=	(3,925,080)
3/19/2014	Net Short-term Capital Gains/(Losses)	0.00001029	X	100,000,000	=	1,029
3/31/2014	Net Short-term Capital Gains/(Losses)	0.01378642	X	100,000,000	=	1,378,642
4/1/2014	Net Short-term Capital Gains/(Losses)	(0.03112184)	X	100,000,000	=	(3,112,184)
4/8/2014	Net Short-term Capital Gains/(Losses)	0.03195087	X	100,000,000	=	3,195,087
4/10/2014	Net Short-term Capital Gains/(Losses)	(0.00001043)	X	100,000,000	=	(1,043)
4/30/2014	Net Short-term Capital Gains/(Losses)	0.00672531	X	100,000,000	=	672,531
5/1/2014	Net Short-term Capital Gains/(Losses)	(0.01699708)	X	100,000,000	=	(1,699,708)
5/8/2014	Net Short-term Capital Gains/(Losses)	(0.00036248)	X	100,000,000	=	(36,248)
5/30/2014	Net Short-term Capital Gains/(Losses)	(0.00004713)	X	100,000,000	=	(4,713)
5/31/2014	Net Short-term Capital Gains/(Losses)	(0.05685043)	X	100,000,000	=	(5,685,043)
6/2/2014	Net Short-term Capital Gains/(Losses)	(0.00091773)	X	100,000,000	=	(91,773)
6/10/2014	Net Short-term Capital Gains/(Losses)	(0.00678499)	X	100,000,000	=	(678,499)
6/13/2014	Net Short-term Capital Gains/(Losses)	0.00008252	X	100,000,000	=	8,252
6/16/2014	Net Short-term Capital Gains/(Losses)	(0.00001624)	X	100,000,000	=	(1,624)
6/30/2014	Net Short-term Capital Gains/(Losses)	(0.01004977)	X	100,000,000	=	(1,004,977)
7/1/2014	Net Short-term Capital Gains/(Losses)	(0.03682107)	X	100,000,000	=	(3,682,107)
7/10/2014	Net Short-term Capital Gains/(Losses)	(0.00480833)	X	100,000,000	=	(480,833)
7/28/2014	Net Short-term Capital Gains/(Losses)	0.06664748	X	100,000,000	=	6,664,748
7/31/2014	Net Short-term Capital Gains/(Losses)	(0.00459399)	X	100,000,000	=	(459,399)
8/11/2014	Net Short-term Capital Gains/(Losses)	(0.06481285)	X	100,000,000	=	(6,481,285)
8/15/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	0
8/31/2014	Net Short-term Capital Gains/(Losses)	(0.00330123)	X	100,000,000	=	(330,123)
9/1/2014	Net Short-term Capital Gains/(Losses)	0.00136448	X	100,000,000	=	136,448
9/10/2014	Net Short-term Capital Gains/(Losses)	(0.00101785)	X	100,000,000	=	(101,785)
9/15/2014	Net Short-term Capital Gains/(Losses)	0.00003212	X	100,000,000	=	3,212
9/30/2014	Net Short-term Capital Gains/(Losses)	(0.00563077)	X	100,000,000	=	(563,077)
10/9/2014	Net Short-term Capital Gains/(Losses)	(0.00226777)	X	100,000,000	=	(226,777)
10/16/2014	Net Short-term Capital Gains/(Losses)	0.00004732	X	100,000,000	=	4,732
10/21/2014	Net Short-term Capital Gains/(Losses)	(0.00071937)	X	100,000,000	=	(71,937)
10/27/2014	Net Short-term Capital Gains/(Losses)	0.00004736	X	100,000,000	=	4,736
10/31/2014	Net Short-term Capital Gains/(Losses)	0.01304157	X	100,000,000	=	1,304,157
11/12/2014	Net Short-term Capital Gains/(Losses)	(0.00099558)	X	100,000,000	=	(99,558)
11/13/2014	Net Short-term Capital Gains/(Losses)	0.00000000	X	100,000,000	=	0
11/21/2014	Net Short-term Capital Gains/(Losses)	0.00000488	X	100,000,000	=	488
11/25/2014	Net Short-term Capital Gains/(Losses)	0.00032825	X	100,000,000	=	32,825
11/26/2014	Net Short-term Capital Gains/(Losses)	(0.00109854)	X	100,000,000	=	(109,854)
11/30/2014	Net Short-term Capital Gains/(Losses)	(0.01669918)	X	100,000,000	=	(1,669,918)
12/10/2014	Net Short-term Capital Gains/(Losses)	0.00046565	X	100,000,000	=	46,565
12/19/2014	Net Short-term Capital Gains/(Losses)	0.00005703	X	100,000,000	=	5,703
12/26/2014	Net Short-term Capital Gains/(Losses)	0.00032486	X	100,000,000	=	32,486
12/31/2014	Net Short-term Capital Gains/(Losses)	(0.01525379)	X	100,000,000	=	(1,525,379)
	Total					(22,894,499)

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
12/31/2014	Net Long-term Capital Gains/(Losses)	0.00100082	X	100,000,000	=	100,082
					Total	100,082

2014 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2014

SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
1/1/2014	Other income: Litigation recoveries	0.00011804	X	100,000,000	=	11,804
1/21/2014	Other income: Litigation recoveries	0.00163833	X	100,000,000	=	163,833
1/31/2014	Other income: Litigation recoveries	0.00017136	X	100,000,000	=	17,136
2/1/2014	Other income: Litigation recoveries	(0.00000139)	X	100,000,000	=	(139)
2/6/2014	Other income: Litigation recoveries	0.00028216	X	100,000,000	=	28,216
2/18/2014	Other income: Litigation recoveries	0.00400000	X	100,000,000	=	400,000
2/24/2014	Other income: Litigation recoveries	0.00000093	X	100,000,000	=	93
2/26/2014	Other income: Litigation recoveries	0.00190000	X	100,000,000	=	190,000
2/28/2014	Other income: Litigation recoveries	0.00054285	X	100,000,000	=	54,285
3/1/2014	Other income: Litigation recoveries	0.00014493	X	100,000,000	=	14,493
3/5/2014	Other income: Litigation recoveries	0.00003708	X	100,000,000	=	3,708
3/6/2014	Other income: Litigation recoveries	0.00003728	X	100,000,000	=	3,728
3/7/2014	Other income: Litigation recoveries	0.00098424	X	100,000,000	=	98,424
3/14/2014	Other income: Litigation recoveries	0.00018553	X	100,000,000	=	18,553
3/18/2014	Other income: Litigation recoveries	0.00000322	X	100,000,000	=	322
3/20/2014	Other income: Litigation recoveries	0.00002829	X	100,000,000	=	2,829
3/24/2014	Other income: Litigation recoveries	(0.00000383)	X	100,000,000	=	(383)
3/25/2014	Other income: Litigation recoveries	0.00004031	X	100,000,000	=	4,031
3/31/2014	Other income: Litigation recoveries	0.00667000	X	100,000,000	=	667,000
4/2/2014	Other income: Litigation recoveries	0.00000871	X	100,000,000	=	871
4/10/2014	Other income: Litigation recoveries	0.00162352	X	100,000,000	=	162,352
4/14/2014	Other income: Litigation recoveries	(0.00007000)	X	100,000,000	=	(7,000)
4/15/2014	Other income: Litigation recoveries	0.00000361	X	100,000,000	=	361
4/17/2014	Other income: Litigation recoveries	0.00002468	X	100,000,000	=	2,468
4/21/2014	Other income: Litigation recoveries	0.00000834	X	100,000,000	=	834
4/24/2014	Other income: Litigation recoveries	0.00004888	X	100,000,000	=	4,888
4/30/2014	Other income: Litigation recoveries	0.00072359	X	100,000,000	=	72,359
5/12/2014	Other income: Litigation recoveries	0.00006000	X	100,000,000	=	6,000
5/13/2014	Other income: Litigation recoveries	0.00075000	X	100,000,000	=	75,000
5/14/2014	Other income: Litigation recoveries	0.00168468	X	100,000,000	=	168,468
5/15/2014	Other income: Litigation recoveries	0.00003765	X	100,000,000	=	3,765
5/20/2014	Other income: Litigation recoveries	0.00000641	X	100,000,000	=	641
5/28/2014	Other income: Litigation recoveries	0.00004620	X	100,000,000	=	4,620
5/29/2014	Other income: Litigation recoveries	0.00133835	X	100,000,000	=	133,835
5/31/2014	Other income: Litigation recoveries	0.00125200	X	100,000,000	=	125,200
6/2/2014	Other income: Litigation recoveries	0.00136448	X	100,000,000	=	136,448
6/4/2014	Other income: Litigation recoveries	0.00029081	X	100,000,000	=	29,081
6/9/2014	Other income: Litigation recoveries	0.00015000	X	100,000,000	=	15,000
6/10/2014	Other income: Litigation recoveries	0.00092712	X	100,000,000	=	92,712
6/12/2014	Other income: Litigation recoveries	0.00866542	X	100,000,000	=	866,542
6/13/2014	Other income: Litigation recoveries	0.00004962	X	100,000,000	=	4,962
6/16/2014	Other income: Litigation recoveries	0.00170279	X	100,000,000	=	170,279
6/17/2014	Other income: Litigation recoveries	0.00000543	X	100,000,000	=	543
6/20/2014	Other income: Litigation recoveries	0.00000658	X	100,000,000	=	658
6/23/2014	Other income: Litigation recoveries	0.00016125	X	100,000,000	=	16,125
6/30/2014	Other income: Litigation recoveries	0.00030135	X	100,000,000	=	30,135
7/2/2014	Other income: Litigation recoveries	0.00366943	X	100,000,000	=	366,943
7/8/2014	Other income: Litigation recoveries	0.00080321	X	100,000,000	=	80,321
7/15/2014	Other income: Litigation recoveries	0.00000191	X	100,000,000	=	191
7/16/2014	Other income: Litigation recoveries	0.00051089	X	100,000,000	=	51,089
7/21/2014	Other income: Litigation recoveries	0.00000723	X	100,000,000	=	723
7/22/2014	Other income: Litigation recoveries	0.00035000	X	100,000,000	=	35,000
7/28/2014	Other income: Litigation recoveries	0.00010307	X	100,000,000	=	10,307
7/31/2014	Other income: Litigation recoveries	0.02000000	X	100,000,000	=	2,000,000
8/1/2014	Other income: Litigation recoveries	0.00014707	X	100,000,000	=	14,707
8/4/2014	Other income: Litigation recoveries	0.00117500	X	100,000,000	=	117,500
8/5/2014	Other income: Litigation recoveries	0.00125000	X	100,000,000	=	125,000
8/7/2014	Other income: Litigation recoveries	0.00023742	X	100,000,000	=	23,742
8/11/2014	Other income: Litigation recoveries	0.00002207	X	100,000,000	=	2,207
8/12/2014	Other income: Litigation recoveries	0.00028300	X	100,000,000	=	28,300
8/14/2014	Other income: Litigation recoveries	0.00051349	X	100,000,000	=	51,349
8/20/2014	Other income: Litigation recoveries	0.00001355	X	100,000,000	=	1,355
8/26/2014	Other income: Litigation recoveries	0.00001646	X	100,000,000	=	1,646
8/27/2014	Other income: Litigation recoveries	0.00015000	X	100,000,000	=	15,000
8/28/2014	Other income: Litigation recoveries	0.00048250	X	100,000,000	=	48,250
8/31/2014	Other income: Litigation recoveries	(0.00000889)	X	100,000,000	=	(889)
9/1/2014	Other income: Litigation recoveries	(0.00136448)	X	100,000,000	=	(136,448)
9/3/2014	Other income: Litigation recoveries	(0.00000029)	X	100,000,000	=	(29)
9/8/2014	Other income: Litigation recoveries	0.00002790	X	100,000,000	=	2,790
9/15/2014	Other income: Litigation recoveries	0.00003784	X	100,000,000	=	3,784
9/17/2014	Other income: Litigation recoveries	0.00015000	X	100,000,000	=	15,000
9/19/2014	Other income: Litigation recoveries	0.00002724	X	100,000,000	=	2,724
9/22/2014	Other income: Litigation recoveries	0.00275000	X	100,000,000	=	275,000
9/24/2014	Other income: Litigation recoveries	0.00000331	X	100,000,000	=	331
10/6/2014	Other income: Litigation recoveries	0.00008675	X	100,000,000	=	8,675
10/7/2014	Other income: Litigation recoveries	0.00090000	X	100,000,000	=	90,000
10/10/2014	Other income: Litigation recoveries	0.00007687	X	100,000,000	=	7,687
10/16/2014	Other income: Litigation recoveries	0.00001132	X	100,000,000	=	1,132
10/17/2014	Other income: Litigation recoveries	0.00002147	X	100,000,000	=	2,147
10/24/2014	Other income: Litigation recoveries	0.00008015	X	100,000,000	=	8,015

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY DATE

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
10/29/2014	Other income: Litigation recoveries	0.00023000	X	100,000,000	=	23,000
10/31/2014	Other income: Litigation recoveries	0.00038341	X	100,000,000	=	38,341
11/4/2014	Other income: Litigation recoveries	0.00022072	X	100,000,000	=	22,072
11/7/2014	Other income: Litigation recoveries	0.00020000	X	100,000,000	=	20,000
11/13/2014	Other income: Litigation recoveries	0.00025000	X	100,000,000	=	25,000
11/17/2014	Other income: Litigation recoveries	0.04392141	X	100,000,000	=	4,392,141
11/21/2014	Other income: Litigation recoveries	0.07215144	X	100,000,000	=	7,215,144
11/24/2014	Other income: Litigation recoveries	0.00000585	X	100,000,000	=	585
11/28/2014	Other income: Litigation recoveries	0.00015159	X	100,000,000	=	15,159
11/30/2014	Other income: Litigation recoveries	0.00042500	X	100,000,000	=	42,500
12/5/2014	Other income: Litigation recoveries	0.00000946	X	100,000,000	=	946
12/12/2014	Other income: Litigation recoveries	0.00003706	X	100,000,000	=	3,706
12/16/2014	Other income: Litigation recoveries	0.00015012	X	100,000,000	=	15,012
12/19/2014	Other income: Litigation recoveries	0.00006102	X	100,000,000	=	6,102
12/24/2014	Other income: Litigation recoveries	0.00003384	X	100,000,000	=	3,384
12/26/2014	Other income: Litigation recoveries	0.00675000	X	100,000,000	=	675,000
12/31/2014	Other income: Litigation recoveries	0.00149837	X	100,000,000	=	149,837
					Total	19,696,558

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SUPPLEMENTARY SCHEDULE (V)

DISTRIBUTION BY DATE

Uniholders of Record	Distribution Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	
	5/23/2014	6/9/2014	Distribution	1.15000000	X	100,000,000	=	115,000,000
	10/2/2014	10/17/2014	Distribution	1.50000000	X	100,000,000	=	150,000,000
						Total		265,000,000