

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF ALABAMA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	Taxable Amount per unit per day
A.	Interest Income	0.00000330	X	100,000,000	=	\$ 330	\$ 0.0000000
B.	Net Short-term Capital Gains/(Losses)	0.00001314	X	100,000,000	=	\$ 1,314	\$ 0.0000000
C.	Net Long-term Capital Gains/(Losses)	(0.00003948)	X	100,000,000	=	\$ (3,948)	\$ (0.0000001)
D.	Net Section 1231 Gain	-	X	100,000,000	=	\$ -	\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -	\$ -
F.	Other Income: Miscellaneous	0.00035897	X	100,000,000	=	\$ 35,897	\$ 0.0000010
G.	Charitable Contributions	(0.00000070)	X	100,000,000	=	\$ (70)	\$ (0.0000000)
H.	Nondeductible Expenses	0.00000008	X	100,000,000	=	\$ 8	\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00113566)	X	100,000,000	=	\$ (113,566)	\$ (0.0000031)



121202021020900000000009

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF CALIFORNIA**

		Column 1 Amount per Unit		Column 2 Number of Units	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	= \$	-		\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00419968	X	100,000,000	= \$	419,968		\$ 0.0000115
C.	Net Long-term Capital Gains/(Losses)	(0.01261925)	X	100,000,000	= \$	(1,261,925)		\$ (0.0000346)
D.	Net Section 1231 Gain	-	X	100,000,000	= \$	-		\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	= \$	-		\$ -
F.	Other Income: Miscellaneous	0.15036022	X	100,000,000	= \$	15,036,022		\$ 0.0004119
G.	Charitable Contributions	-	X	100,000,000	= \$	-		\$ -
H.	Nondeductible Expenses	0.00002604	X	100,000,000	= \$	2,604		\$ 0.0000001
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.36302726)	X	100,000,000	= \$	(36,302,726)		\$ (0.0009946)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF COLORADO**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00007531	X	100,000,000	=	\$ 7,531		\$ 0.0000002
C.	Net Long-term Capital Gains/(Losses)	(0.00022628)	X	100,000,000	=	\$ (22,628)		\$ (0.0000006)
D.	Net Section 1231 Gain	-	X	100,000,000	=	\$ -		\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
F.	Other Income: Miscellaneous	0.00272602	X	100,000,000	=	\$ 272,602		\$ 0.0000075
G.	Charitable Contributions	-	X	100,000,000	=	\$ -		\$ -
H.	Nondeductible Expenses	0.00000047	X	100,000,000	=	\$ 47		\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00650951)	X	100,000,000	=	\$ (650,951)		\$ (0.0000178)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF GEORGIA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	= \$	-	\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00008232	X	100,000,000	= \$	8,232	\$ 0.0000002
C.	Net Long-term Capital Gains/(Losses)	(0.00024734)	X	100,000,000	= \$	(24,734)	\$ (0.0000007)
D.	Net Section 1231 Gain	-	X	100,000,000	= \$	-	\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	= \$	-	\$ -
F.	Other Income: Miscellaneous	0.00293271	X	100,000,000	= \$	293,271	\$ 0.0000080
G.	Charitable Contributions	-	X	100,000,000	= \$	-	\$ -
H.	Nondeductible Expenses	0.00000051	X	100,000,000	= \$	51	\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00711555)	X	100,000,000	= \$	(711,555)	\$ (0.0000195)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF INDIANA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	Taxable Amount per unit per day
A.	Interest Income	0.00000250	X	100,000,000	=	\$ 250	\$ 0.0000000
B.	Net Short-term Capital Gains/(Losses)	0.00017857	X	100,000,000	=	\$ 17,857	\$ 0.0000005
C.	Net Long-term Capital Gains/(Losses)	(0.00053658)	X	100,000,000	=	\$ (53,658)	\$ (0.0000015)
D.	Net Section 1231 Gain	-	X	100,000,000	=	\$ -	\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -	\$ -
F.	Other Income: Miscellaneous	0.00637664	X	100,000,000	=	\$ 637,664	\$ 0.0000175
G.	Charitable Contributions	-	X	100,000,000	=	\$ -	\$ -
H.	Nondeductible Expenses	0.00000111	X	100,000,000	=	\$ 111	\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.01543622)	X	100,000,000	=	\$ (1,543,622)	\$ (0.0000423)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF IOWA**

		Column 1 Amount per Unit		Column 2 Number of Units	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00004913	X	100,000,000	=	\$ 4,913		\$ 0.0000001
C.	Net Long-term Capital Gains/(Losses)	(0.00014763)	X	100,000,000	=	\$ (14,763)		\$ (0.0000004)
D.	Net Section 1231 Gain	-	X	100,000,000	=	\$ -		\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -		\$ -
F.	Other Income: Miscellaneous	0.00177848	X	100,000,000	=	\$ 177,848		\$ 0.0000049
G.	Charitable Contributions	-	X	100,000,000	=	\$ -		\$ -
H.	Nondeductible Expenses	0.00000030	X	100,000,000	=	\$ 30		\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00424688)	X	100,000,000	=	\$ (424,688)		\$ (0.0000116)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF MARYLAND**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	= \$	-	\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00063448	X	100,000,000	= \$	63,448	\$ 0.0000017
C.	Net Long-term Capital Gains/(Losses)	(0.00190651)	X	100,000,000	= \$	(190,651)	\$ (0.0000052)
D.	Net Section 1231 Gain	-	X	100,000,000	= \$	-	\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	= \$	-	\$ -
F.	Other Income: Miscellaneous	0.02296812	X	100,000,000	= \$	2,296,812	\$ 0.0000629
G.	Charitable Contributions	-	X	100,000,000	= \$	-	\$ -
H.	Nondeductible Expenses	0.00000393	X	100,000,000	= \$	393	\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.05484598)	X	100,000,000	= \$	(5,484,598)	\$ (0.0001503)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF MINNESOTA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	=	\$ -	=	\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00006527	X	100,000,000	=	\$ 6,527	=	\$ 0.0000002
C.	Net Long-term Capital Gains/(Losses)	(0.00019613)	X	100,000,000	=	\$ (19,613)	=	\$ (0.0000005)
D.	Net Section 1231 Gain	-	X	100,000,000	=	\$ -	=	\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	=	\$ -	=	\$ -
F.	Other Income: Miscellaneous	0.00236282	X	100,000,000	=	\$ 236,282	=	\$ 0.0000065
G.	Charitable Contributions	-	X	100,000,000	=	\$ -	=	\$ -
H.	Nondeductible Expenses	0.00000040	X	100,000,000	=	\$ 40	=	\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00564222)	X	100,000,000	=	\$ (564,222)	=	\$ (0.0000155)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF NEW JERSEY**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	= \$	-		\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00042033	X	100,000,000	= \$	42,033		\$ 0.0000012
C.	Net Long-term Capital Gains/(Losses)	(0.00126301)	X	100,000,000	= \$	(126,301)		\$ (0.0000035)
D.	Net Section 1231 Gain	-	X	100,000,000	= \$	-		\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	= \$	-		\$ -
F.	Other Income: Miscellaneous	0.01521569	X	100,000,000	= \$	1,521,569		\$ 0.0000417
G.	Charitable Contributions	-	X	100,000,000	= \$	-		\$ -
H.	Nondeductible Expenses	0.00000261	X	100,000,000	= \$	261		\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.03633381)	X	100,000,000	= \$	(3,633,381)		\$ (0.0000995)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF NEW YORK**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	Taxable Amount per unit per day
A.	Interest Income	-	X	100,000,000	= \$	-	\$ -
B.	Net Short-term Capital Gains/(Losses)	0.00059399	X	100,000,000	= \$	59,399	\$ 0.000016
C.	Net Long-term Capital Gains/(Losses)	(0.00178483)	X	100,000,000	= \$	(178,483)	\$ (0.000049)
D.	Net Section 1231 Gain	-	X	100,000,000	= \$	-	\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	= \$	-	\$ -
F.	Other Income: Miscellaneous	0.02150220	X	100,000,000	= \$	2,150,220	\$ 0.0000589
G.	Charitable Contributions	-	X	100,000,000	= \$	-	\$ -
H.	Nondeductible Expenses	0.00000368	X	100,000,000	= \$	368	\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.05134548)	X	100,000,000	= \$	(5,134,548)	\$ (0.0001407)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF RHODE ISLAND**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	Taxable Amount per unit per day
A.	Interest Income	0.0000071	X	100,000,000	= \$	71	\$ 0.0000000
B.	Net Short-term Capital Gains/(Losses)	0.0000274	X	100,000,000	= \$	274	\$ 0.0000000
C.	Net Long-term Capital Gains/(Losses)	(0.0000823)	X	100,000,000	= \$	(823)	\$ (0.0000000)
D.	Net Section 1231 Gain	-	X	100,000,000	= \$	-	\$ -
E.	Net Section 1231 Losses	(0.00016173)	X	100,000,000	= \$	(16,173)	\$ (0.0000004)
F.	Other Income: Miscellaneous	(0.00067773)	X	100,000,000	= \$	(67,773)	\$ (0.0000019)
G.	Charitable Contributions	-	X	100,000,000	= \$	-	\$ -
H.	Nondeductible Expenses	0.0000002	X	100,000,000	= \$	2	\$ 0.0000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.00023678)	X	100,000,000	= \$	(23,678)	\$ (0.0000006)

**2015 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2015
FOR THE STATE OF UTAH**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount	Taxable Amount per unit per day
A.	Interest Income	0.00000020	X	100,000,000	= \$	20	\$ 0.00000007
B.	Net Short-term Capital Gains/(Losses)	0.00026490	X	100,000,000	= \$	26,490	\$ 0.00000007
C.	Net Long-term Capital Gains/(Losses)	(0.00079596)	X	100,000,000	= \$	(79,596)	\$ (0.00000022)
D.	Net Section 1231 Gain	-	X	100,000,000	= \$	-	\$ -
E.	Net Section 1231 Losses	-	X	100,000,000	= \$	-	\$ -
F.	Other Income: Miscellaneous	0.00958195	X	100,000,000	= \$	958,195	\$ 0.0000263
G.	Charitable Contributions	(0.00000004)	X	100,000,000	= \$	(4)	\$ (0.00000000)
H.	Nondeductible Expenses	0.00000164	X	100,000,000	= \$	164	\$ 0.00000000
I.	General and Administrative Expenses - Misc. deductions subject to 2% limitation	(0.02289804)	X	100,000,000	= \$	(2,289,804)	\$ (0.0000627)