

2017 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2017

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A-1	Interest Income 1/1/2017 - 9/29/2017	0.08356580	X	100,000,000	=	\$ 8,356,580	(I)*	\$ 0.0003072
A-2	Interest Income 9/30/2017 - 12/31/2017	0.01726193	X	98,891,323	=	\$ 1,707,055	(I)*	\$ 0.0001856
B-1	Net Short-term Capital Gains/(Losses) 1/1/2017 - 9/29/2017	(0.04038197)	X	100,000,000	=	\$ (4,038,197)	(II)*	\$ (0.0001485)
B-2	Net Short-term Capital Gains/(Losses) 9/30/2017 - 12/31/2017	(0.00995068)	X	98,891,323	=	\$ (984,036)	(II)*	\$ (0.0001070)
C-1	Net Long-term Capital Gains/(Losses) 1/1/2017 - 9/29/2017	(0.21374084)	X	100,000,000	=	\$ (21,374,084)	(III)*	\$ (0.0007858)
C-2	Net Long-term Capital Gains/(Losses) 9/30/2017 - 12/31/2017	0.09100221	X	98,891,323	=	\$ 8,999,329	(III)*	\$ 0.0009785
D	Net Rental Real Estate Income/(Loss) 1/1/2017 - 12/31/2017	(0.00057514)	X	99,717,515	**	\$ (57,352)		\$ (0.0000016)
E	Other Income/(Loss): Miscellaneous 1/1/2017 - 12/31/2017	(0.00042250)	X	99,717,515	**	\$ (42,131)		\$ (0.0000012)
F-1	Other income: Litigation recoveries 1/1/2017 - 9/29/2017	1.91018070	X	100,000,000	=	\$ 191,018,070	(IV)*	\$ 0.0070227
F-2	Other income: Litigation recoveries 9/30/2017 - 12/31/2017	1.93992694	X	98,891,323	=	\$ 191,841,942	(IV)*	\$ 0.0208594
G	Other Income: Release of administrative reserves 1/1/2017 - 12/31/2017	-	X	99,717,515	**	\$ -		\$ -
H	Cancellation of Debt Income 1/1/2017 - 12/31/2017	-	X	99,717,515	**	\$ -		\$ -
I-1	Total Ordinary Dividends 1/1/2017 - 12/31/2017	0.00099456	X	99,717,515	**	\$ 99,175	***	\$ 0.0000027
I-2	Qualified Dividends 1/1/2017 - 12/31/2017	0.00030424	X	99,717,515	**	\$ 30,338	****	\$ 0.0000008
J	Nondeductible Expenses 1/1/2017 - 12/31/2017	0.00007699	X	99,717,515	**	\$ 7,677		\$ 0.0000002
K-1	General and Administrative Expenses - Misc. deductions subject to 2% limitation 1/1/2017 - 9/29/2017	(0.99770989)	X	100,000,000	=	\$ (99,770,989)		\$ (0.0036681)
K-2	General and Administrative Expenses - Misc. deductions subject to 2% limitation 9/30/2017 - 12/31/2017	(0.43284420)	X	98,891,323	=	\$ (42,804,535)		\$ (0.0046542)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
L-1	Distributions 1/1/2017 - 9/29/2017	3.5000	X	100,000,000	=	\$ 350,000,000	(V)*
L-2	Distributions 9/30/2017 - 12/31/2017	2.4269	X	98,891,323	=	\$ 240,000,000	(V)*

* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.
 ** Weighted average number of units: 100,000,000 units for 272 days and 98,891,323 units for 93 days.
 *** REIT dividends.
 **** Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

Trust Per Unit Impact of the September 29, 2017 Unit Cancellation:

		Column 1 Amount per Unit		Column 2 Number of Units After Cancellation		Column 3 Cash Received Due to Unit Cancellation
A	Increased cash due to Unit cancellation	0.25772645	X	98,891,323	=	\$ 25,486,910
		Column 1 Amount per Unit		Column 2 Number of Units After Cancellation		Column 3 Units Cancelled
B	Share of cancelled Units	0.01121106	X	98,891,323	=	\$ 1,108,677



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SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units *		Column 3 Total Amount
January	Interest Income	0.00451385	X	100,000,000	=	451,385
February	Interest Income	0.01188002	X	100,000,000	=	1,188,002
March	Interest Income	0.01287113	X	100,000,000	=	1,287,113
April	Interest Income	0.02168808	X	100,000,000	=	2,168,808
May	Interest Income	0.00754666	X	100,000,000	=	754,666
June	Interest Income	0.00858616	X	100,000,000	=	858,616
July	Interest Income	0.00491089	X	100,000,000	=	491,089
August	Interest Income	0.00709360	X	100,000,000	=	709,360
September	Interest Income	0.00447707	X	99,963,044	=	447,542
October	Interest Income	0.00397643	X	98,891,323	=	393,234
November	Interest Income	0.00677081	X	98,891,323	=	669,574
December	Interest Income	0.00651469	X	98,891,323	=	644,246
	Total	0.1008294			Total	10,063,635

* Weighted average number of units for September: 100,000,000 units for 29 days and 98,891,323 units for 1 day.

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SUPPLEMENTARY SCHEDULE (II)

NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units *		Column 3 Total Amount
January	Net Short-term Capital Gains/(Losses)	0.00026689	X	100,000,000	=	26,689
February	Net Short-term Capital Gains/(Losses)	0.00103386	X	100,000,000	=	103,386
March	Net Short-term Capital Gains/(Losses)	0.00023904	X	100,000,000	=	23,904
April	Net Short-term Capital Gains/(Losses)	-0.01948088	X	100,000,000	=	(1,948,088)
May	Net Short-term Capital Gains/(Losses)	0.00092495	X	100,000,000	=	92,495
June	Net Short-term Capital Gains/(Losses)	-0.00657785	X	100,000,000	=	(657,785)
July	Net Short-term Capital Gains/(Losses)	-0.00341492	X	100,000,000	=	(341,492)
August	Net Short-term Capital Gains/(Losses)	-0.00079898	X	100,000,000	=	(79,898)
September	Net Short-term Capital Gains/(Losses)	-0.01257874	X	99,963,044	=	(1,257,409)
October	Net Short-term Capital Gains/(Losses)	-0.00542642	X	98,891,323	=	(536,626)
November	Net Short-term Capital Gains/(Losses)	-0.00241153	X	98,891,323	=	(238,479)
December	Net Short-term Capital Gains/(Losses)	-0.00211273	X	98,891,323	=	(208,930)
	Total	(0.0503373)			Total	(5,022,233)

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units *		Column 3 Total Amount
January	Net Long-term Capital Gains/(Losses)	-0.00021392	X	100,000,000	=	(21,392)
February	Net Long-term Capital Gains/(Losses)	-0.01447915	X	100,000,000	=	(1,447,915)
March	Net Long-term Capital Gains/(Losses)	-0.00281801	X	100,000,000	=	(281,801)
April	Net Long-term Capital Gains/(Losses)	-0.22281518	X	100,000,000	=	(22,281,518)
May	Net Long-term Capital Gains/(Losses)	-0.00045898	X	100,000,000	=	(45,898)
June	Net Long-term Capital Gains/(Losses)	-0.01313239	X	100,000,000	=	(1,313,239)
July	Net Long-term Capital Gains/(Losses)	-0.00901548	X	100,000,000	=	(901,548)
August	Net Long-term Capital Gains/(Losses)	-0.00286790	X	100,000,000	=	(286,790)
September	Net Long-term Capital Gains/(Losses)	0.05207940	X	99,963,044	=	5,206,016
October	Net Long-term Capital Gains/(Losses)	-0.00854364	X	98,891,323	=	(844,891)
November	Net Long-term Capital Gains/(Losses)	0.09179135	X	98,891,323	=	9,077,368
December	Net Long-term Capital Gains/(Losses)	0.00775449	X	98,891,323	=	766,852
	Total	(0.1227194)			Total	(12,374,755)

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units *		Column 3 Total Amount
January	Other income: Litigation recoveries	0.00952081	X	100,000,000	=	952,081
February	Other income: Litigation recoveries	0.00057509	X	100,000,000	=	57,509
March	Other income: Litigation recoveries	0.22952423	X	100,000,000	=	22,952,423
April	Other income: Litigation recoveries	0.21167035	X	100,000,000	=	21,167,035
May	Other income: Litigation recoveries	0.14868004	X	100,000,000	=	14,868,004
June	Other income: Litigation recoveries	0.00249271	X	100,000,000	=	249,271
July	Other income: Litigation recoveries	0.08867982	X	100,000,000	=	8,867,982
August	Other income: Litigation recoveries	1.21606703	X	100,000,000	=	121,606,703
September	Other income: Litigation recoveries	0.00297171	X	99,963,044	=	297,061
October	Other income: Litigation recoveries	0.21136010	X	98,891,323	=	20,901,680
November	Other income: Litigation recoveries	1.54762099	X	98,891,323	=	153,046,288
December	Other income: Litigation recoveries	0.18094584	X	98,891,323	=	17,893,974
	Total	3.85010874				Total 382,860,011

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SUPPLEMENTARY SCHEDULE (V)

DISTRIBUTION BY DATE

Record Date	Distribution Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
5/18/2017	6/2/2017	Distribution	2.0000	X	100,000,000	=	200,000,000
8/17/2017	9/1/2017	Distribution	1.5000	X	100,000,000	=	150,000,000
11/27/2017	12/12/2017	Distribution	1.4157	X	98,891,323	=	140,000,000
12/14/2017	12/29/2017	Distribution	1.0112	X	98,891,323	=	100,000,000
		Total	5.9269			Total	590,000,000