

2018 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2018

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A-1	Interest Income 1/1/2018 - 3/30/2018	(0.01119162)	X	98,891,323	=	\$ (1,106,754)	(I)*	\$ (0.0001257)
A-2	Interest Income 3/31/2018 - 12/31/2018	0.39944079	X	98,859,354	=	\$ 39,488,459	(I)*	\$ 0.0014472
B-1	Net Short-term Capital Gains/(Losses) 1/1/2018 - 3/30/2018	(0.00865620)	X	98,891,323	=	\$ (856,023)	(II)*	\$ (0.0000973)
B-2	Net Short-term Capital Gains/(Losses) 3/31/2018 - 12/31/2018	(0.01640948)	X	98,859,354	=	\$ (1,622,231)	(II)*	\$ (0.0000595)
C-1	Net Long-term Capital Gains/(Losses) 1/1/2018 - 3/30/2018	(0.05239718)	X	98,891,323	=	\$ (5,181,626)	(III)*	\$ (0.0005887)
C-2	Net Long-term Capital Gains/(Losses) 3/31/2018 - 12/31/2018	(0.01148179)	X	98,859,354	=	\$ (1,135,082)	(III)*	\$ (0.0000416)
D	Net Rental Real Estate Income/(Loss) 1/1/2018 - 12/31/2018	(0.00062505)	X	98,867,149	**	\$ (61,797)		\$ (0.0000017)
E	Other Income/(Loss): Miscellaneous 1/1/2018 - 12/31/2018	0.14111961	X	98,867,149	**	\$ 13,952,094		\$ 0.0003866
F-1	Other income: Litigation recoveries 1/1/2018 - 3/30/2018	0.18244795	X	98,891,323	=	\$ 18,042,519	(IV)*	\$ 0.0020500
F-2	Other income: Litigation recoveries 3/31/2018 - 12/31/2018	3.88619774	X	98,859,354	=	\$ 384,186,998	(IV)*	\$ 0.0140804
G	Other Income: Release of administrative reserves 1/1/2018 - 12/31/2018	-	X	98,867,149	**	\$ -		\$ -
H	Cancellation of Debt Income 1/1/2018 - 12/31/2018	0.00004956	X	98,867,149	**	\$ 4,900		\$ 0.0000001
I-1	Total Ordinary Dividends 1/1/2018 - 12/31/2018	0.00181855	X	98,867,149	**	\$ 179,795	***	\$ 0.0000050
I-2	Qualified Dividends 1/1/2018 - 12/31/2018	0.00006860	X	98,867,149	**	\$ 6,782	****	\$ 0.0000002
J	Nondeductible Expenses 1/1/2018 - 12/31/2018	0.00002147	X	98,867,149	**	\$ 2,122		\$ 0.0000001
K-1	General and Administrative Expenses - Misc. deductions subject to 2% limitation 1/1/2018 - 3/30/2018	(0.34256711)	X	98,891,323	=	\$ (33,876,915)		\$ (0.0038491)
K-2	General and Administrative Expenses - Misc. deductions subject to 2% limitation 3/31/2018 - 12/31/2018	(1.03518520)	X	98,859,354	=	\$ (102,337,740)		\$ (0.0037507)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
L-1	Distributions 1/1/2018 - 3/30/2018	0.0000	X	98,891,323	=	\$ -	(V)*
L-2	Distributions 3/31/2018 - 12/31/2018	4.5519	X	98,859,354	=	\$ 450,000,000	(V)*

* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.
 ** Weighted average number of units: 98,891,323 units for 89 days and 98,859,354 units for 276 days.
 *** REIT dividends.
 **** Line I-2 reflects the portion of the Total Ordinary Dividends on line I-1 which are Qualified Dividends.

2018 Trust Per Unit Impact of the March 30, 2018 Unit Cancellation:

		Column 1 Amount per Unit		Column 2 Number of Units After Cancellation		Column 3 Total Amount
A	Increased cash due to Unit cancellation	0.01034179	X	98,859,354	=	\$ 1,022,383
		Column 1 Amount per Unit		Column 2 Number of Units After Cancellation		Column 3 Units Cancelled
B	Share of cancelled Units	0.00032338	X	98,859,354	=	31,969

Tax Attributes Transferred to the Trust as of March 30, 2018:

		Column 1 Amount per Unit		Column 2 Number of Units After Cancellation		Column 3 Total Amount
A	Net Capital Loss Carryover	0.03473373	X	98,859,354	=	\$ 3,433,754



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SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Interest Income	(0.01951271)	X	98,891,323	=	(1,929,637)
February	Interest Income	0.00428012	X	98,891,323	=	423,267
March	Interest Income	0.00404097	X	98,891,323	=	399,617
April	Interest Income	0.00607546	X	98,859,354	=	600,616
May	Interest Income	0.00489997	X	98,859,354	=	484,408
June	Interest Income	0.00460181	X	98,859,354	=	454,932
July	Interest Income	0.35682779	X	98,859,354	=	35,275,765
August	Interest Income	0.00363415	X	98,859,354	=	359,270
September	Interest Income	0.00630797	X	98,859,354	=	623,601
October	Interest Income	0.00584048	X	98,859,354	=	577,386
November	Interest Income	0.00610427	X	98,859,354	=	603,464
December	Interest Income	0.00514889	X	98,859,354	=	509,016
	Total	0.38824918			Total	38,381,705

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SUPPLEMENTARY SCHEDULE (II)

NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Short-term Capital Gains/(Losses)	(0.00679298)	X	98,891,323	=	(671,767)
February	Net Short-term Capital Gains/(Losses)	(0.00065743)	X	98,891,323	=	(65,014)
March	Net Short-term Capital Gains/(Losses)	(0.00120579)	X	98,891,323	=	(119,242)
April	Net Short-term Capital Gains/(Losses)	(0.00770409)	X	98,859,354	=	(761,622)
May	Net Short-term Capital Gains/(Losses)	(0.00271013)	X	98,859,354	=	(267,922)
June	Net Short-term Capital Gains/(Losses)	(0.00073969)	X	98,859,354	=	(73,125)
July	Net Short-term Capital Gains/(Losses)	(0.00308098)	X	98,859,354	=	(304,584)
August	Net Short-term Capital Gains/(Losses)	(0.00073573)	X	98,859,354	=	(72,733)
September	Net Short-term Capital Gains/(Losses)	0.00013083	X	98,859,354	=	12,934
October	Net Short-term Capital Gains/(Losses)	0.00177745	X	98,859,354	=	175,718
November	Net Short-term Capital Gains/(Losses)	(0.00250377)	X	98,859,354	=	(247,521)
December	Net Short-term Capital Gains/(Losses)	(0.00084338)	X	98,859,354	=	(83,376)
	Total	(0.02506568)			Total	(2,478,254)

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Long-term Capital Gains/(Losses)	(0.03832201)	X	98,891,323	=	(3,789,714)
February	Net Long-term Capital Gains/(Losses)	(0.00734695)	X	98,891,323	=	(726,550)
March	Net Long-term Capital Gains/(Losses)	(0.00672822)	X	98,891,323	=	(665,363)
April	Net Long-term Capital Gains/(Losses)	(0.01900190)	X	98,859,354	=	(1,878,516)
May	Net Long-term Capital Gains/(Losses)	(0.00968766)	X	98,859,354	=	(957,716)
June	Net Long-term Capital Gains/(Losses)	0.00040323	X	98,859,354	=	39,863
July	Net Long-term Capital Gains/(Losses)	(0.01013094)	X	98,859,354	=	(1,001,538)
August	Net Long-term Capital Gains/(Losses)	(0.00280932)	X	98,859,354	=	(277,728)
September	Net Long-term Capital Gains/(Losses)	(0.00622476)	X	98,859,354	=	(615,376)
October	Net Long-term Capital Gains/(Losses)	0.04886450	X	98,859,354	=	4,830,713
November	Net Long-term Capital Gains/(Losses)	(0.01090142)	X	98,859,354	=	(1,077,708)
December	Net Long-term Capital Gains/(Losses)	(0.00199351)	X	98,859,354	=	(197,077)
	Total	(0.06387897)			Total	(6,316,709)

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Other income: Litigation recoveries	0.09086654	X	98,891,323	=	8,985,912
February	Other income: Litigation recoveries	0.08771150	X	98,891,323	=	8,673,906
March	Other income: Litigation recoveries	0.00386991	X	98,891,323	=	382,701
April	Other income: Litigation recoveries	3.07651222	X	98,859,354	=	304,142,010
May	Other income: Litigation recoveries	0.06782409	X	98,859,354	=	6,705,046
June	Other income: Litigation recoveries	0.00644717	X	98,859,354	=	637,363
July	Other income: Litigation recoveries	0.00058957	X	98,859,354	=	58,284
August	Other income: Litigation recoveries	0.00008404	X	98,859,354	=	8,308
September	Other income: Litigation recoveries	0.00193989	X	98,859,354	=	191,776
October	Other income: Litigation recoveries	0.46075018	X	98,859,354	=	45,549,466
November	Other income: Litigation recoveries	0.00056162	X	98,859,354	=	55,522
December	Other income: Litigation recoveries	0.27148895	X	98,859,354	=	26,839,222
	Total	4.06864569			Total	402,229,517

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SUPPLEMENTARY SCHEDULE (V)
DISTRIBUTION BY DATE

Record Date	Distribution Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
6/28/2018	7/13/2018	Distribution	3.5404	X	98,859,354	=	350,000,000
12/13/2018	12/28/2018	Distribution	1.0115	X	98,859,354	=	100,000,000
		Total	4.5519			Total	450,000,000