

2019 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2019

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A	Interest Income	0.02572178	X	98,859,354	=	\$ 2,542,839	(I)*	\$ 0.0000705
B	Net Short-term Capital Gains/(Losses)	(0.00646293)	X	98,859,354	=	\$ (638,921)	(II)*	\$ (0.0000177)
C	Net Long-term Capital Gains/(Losses)	(0.14596758)	X	98,859,354	=	\$ (14,430,261)	(III)*	\$ (0.0003999)
D	Other Income/(Loss): Miscellaneous	0.00114392	X	98,859,354	=	\$ 113,087		\$ 0.0000031
E	Other income: Litigation recoveries	0.50725289	X	98,859,354	=	\$ 50,146,693	(IV)*	\$ 0.0013897
F	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
G	Cancellation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
H	Total Ordinary Dividends	-	X	98,859,354	=	\$ -		\$ -
I	Nondeductible Expenses	0.00000265	X	98,859,354	=	\$ 262		\$ 0.0000000
J	General and Administrative Expenses	(0.42946866)	X	98,859,354	=	\$ (42,456,994)		\$ (0.0011766)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
L	Distributions	1.0115	X	98,859,354	=	\$ 100,000,000	(V)*

\* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.



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SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Interest Income	0.00375362	X	98,859,354	=	371,080
February	Interest Income	0.00334808	X	98,859,354	=	330,989
March	Interest Income	0.00257866	X	98,859,354	=	254,924
April	Interest Income	0.00193869	X	98,859,354	=	191,657
May	Interest Income	0.00186307	X	98,859,354	=	184,181
June	Interest Income	0.00187722	X	98,859,354	=	185,581
July	Interest Income	0.00195440	X	98,859,354	=	193,211
August	Interest Income	0.00246787	X	98,859,354	=	243,972
September	Interest Income	0.00178085	X	98,859,354	=	176,054
October	Interest Income	0.00166673	X	98,859,354	=	164,772
November	Interest Income	0.00137774	X	98,859,354	=	136,202
December	Interest Income	0.00111485	X	98,859,354	=	110,213
	Total	0.02572178				Total 2,542,839

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SUPPLEMENTARY SCHEDULE (II)

NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units	=	Column 3 Total Amount
January	Net Short-term Capital Gains/(Losses)	(0.00008517)	X	98,859,354	=	(8,420)
February	Net Short-term Capital Gains/(Losses)	(0.00081932)	X	98,859,354	=	(80,997)
March	Net Short-term Capital Gains/(Losses)	(0.00145743)	X	98,859,354	=	(144,081)
April	Net Short-term Capital Gains/(Losses)	0.00004879	X	98,859,354	=	4,823
May	Net Short-term Capital Gains/(Losses)	(0.00053158)	X	98,859,354	=	(52,552)
June	Net Short-term Capital Gains/(Losses)	(0.00010135)	X	98,859,354	=	(10,020)
July	Net Short-term Capital Gains/(Losses)	(0.00031670)	X	98,859,354	=	(31,308)
August	Net Short-term Capital Gains/(Losses)	(0.00259419)	X	98,859,354	=	(256,460)
September	Net Short-term Capital Gains/(Losses)	(0.00009236)	X	98,859,354	=	(9,131)
October	Net Short-term Capital Gains/(Losses)	(0.00015271)	X	98,859,354	=	(15,097)
November	Net Short-term Capital Gains/(Losses)	(0.00014330)	X	98,859,354	=	(14,167)
December	Net Short-term Capital Gains/(Losses)	(0.00021759)	X	98,859,354	=	(21,511)
	Total	(0.00646293)			Total	(638,921)

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Long-term Capital Gains/(Losses)	(0.00258158)	X	98,859,354	=	(255,214)
February	Net Long-term Capital Gains/(Losses)	(0.01639177)	X	98,859,354	=	(1,620,480)
March	Net Long-term Capital Gains/(Losses)	(0.04520251)	X	98,859,354	=	(4,468,691)
April	Net Long-term Capital Gains/(Losses)	(0.00080699)	X	98,859,354	=	(79,778)
May	Net Long-term Capital Gains/(Losses)	(0.01779413)	X	98,859,354	=	(1,759,116)
June	Net Long-term Capital Gains/(Losses)	0.01671483	X	98,859,354	=	1,652,418
July	Net Long-term Capital Gains/(Losses)	(0.01167363)	X	98,859,354	=	(1,154,048)
August	Net Long-term Capital Gains/(Losses)	(0.05288748)	X	98,859,354	=	(5,228,422)
September	Net Long-term Capital Gains/(Losses)	(0.00335566)	X	98,859,354	=	(331,738)
October	Net Long-term Capital Gains/(Losses)	(0.00515901)	X	98,859,354	=	(510,016)
November	Net Long-term Capital Gains/(Losses)	(0.00272277)	X	98,859,354	=	(269,171)
December	Net Long-term Capital Gains/(Losses)	(0.00410688)	X	98,859,354	=	(406,004)
	Total	(0.14596758)			Total	(14,430,261)

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Other income: Litigation recoveries	0.47107243	X	98,859,354	=	46,569,916
February	Other income: Litigation recoveries	0.05064812	X	98,859,354	=	5,007,041
March	Other income: Litigation recoveries	0.00094632	X	98,859,354	=	93,553
April	Other income: Litigation recoveries	0.00047600	X	98,859,354	=	47,057
May	Other income: Litigation recoveries	0.00173250	X	98,859,354	=	171,274
June	Other income: Litigation recoveries	0.00042236	X	98,859,354	=	41,754
July	Other income: Litigation recoveries	0.00017581	X	98,859,354	=	17,381
August	Other income: Litigation recoveries	0.02370385	X	98,859,354	=	2,343,347
September	Other income: Litigation recoveries	0.00084158	X	98,859,354	=	83,199
October	Other income: Litigation recoveries	-0.04296945	X	98,859,354	=	(4,247,933)
November	Other income: Litigation recoveries	-0.00009239	X	98,859,354	=	(9,134)
December	Other income: Litigation recoveries	0.00029575	X	98,859,354	=	29,237
	Total	0.50725289			Total	50,146,693

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SUPPLEMENTARY SCHEDULE (V)  
DISTRIBUTION BY DATE

Record Date	Distribution Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
3/8/2019	3/25/2019	Distribution	0.7587	X	98,859,354	=	75,000,000
5/20/2019	6/4/2019	Distribution	0.2529	X	98,859,354	=	25,000,000
		Total	1.0115			Total	100,000,000