

2020 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2020

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A	Interest Income	0.00636698	X	98,859,354	=	\$ 629,436	(I)*	\$ 0.0000174
B	Net Short-term Capital Gains/(Losses)	(0.00049493)	X	98,859,354	=	\$ (48,929)	(II)*	\$ (0.0000014)
C	Net Long-term Capital Gains/(Losses)	(0.03169528)	X	98,859,354	=	\$ (3,133,375)	(III)*	\$ (0.0000866)
D	Other Income/(Loss): Miscellaneous	0.00321436	X	98,859,354	=	\$ 317,770		\$ 0.0000088
E	Other income: Litigation recoveries	0.59274094	X	98,859,354	=	\$ 58,597,986	(IV)*	\$ 0.0016195
F	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
G	Cancellation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
H	Total Ordinary Dividends	-	X	98,859,354	=	\$ -		\$ -
I	Nondeductible Expenses	0.00000967	X	98,859,354	=	\$ 956		\$ 0.0000000
J	General and Administrative Expenses	(0.34190566)	X	98,859,354	=	\$ (33,800,573)		\$ (0.0009342)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
L	Distributions	0.3601	X	98,859,354	=	\$ 35,600,000	(V)*

* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.



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SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Interest Income	0.00139264	X	98,859,354	=	137,675
February	Interest Income	0.00134826	X	98,859,354	=	133,288
March	Interest Income	0.00064289	X	98,859,354	=	63,556
April	Interest Income	0.00147596	X	98,859,354	=	145,913
May	Interest Income	0.00058161	X	98,859,354	=	57,497
June	Interest Income	0.00024297	X	98,859,354	=	24,020
July	Interest Income	0.00019964	X	98,859,354	=	19,736
August	Interest Income	0.00017916	X	98,859,354	=	17,711
September	Interest Income	0.00019135	X	98,859,354	=	18,917
October	Interest Income	0.00006038	X	98,859,354	=	5,970
November	Interest Income	(0.00000739)	X	98,859,354	=	(730)
December	Interest Income	0.00005950	X	98,859,354	=	5,882
	Total	0.00636698			Total	629,436

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SUPPLEMENTARY SCHEDULE (II)

NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Short-term Capital Gains/(Losses)	(0.00000601)	X	98,859,354	=	(594)
February	Net Short-term Capital Gains/(Losses)	0.00004145	X	98,859,354	=	4,098
March	Net Short-term Capital Gains/(Losses)	(0.00031703)	X	98,859,354	=	(31,342)
April	Net Short-term Capital Gains/(Losses)	0.00000258	X	98,859,354	=	255
May	Net Short-term Capital Gains/(Losses)	0.00000008	X	98,859,354	=	8
June	Net Short-term Capital Gains/(Losses)	(0.00001218)	X	98,859,354	=	(1,204)
July	Net Short-term Capital Gains/(Losses)	0.00000664	X	98,859,354	=	657
August	Net Short-term Capital Gains/(Losses)	0.00000192	X	98,859,354	=	190
September	Net Short-term Capital Gains/(Losses)	(0.00007808)	X	98,859,354	=	(7,719)
October	Net Short-term Capital Gains/(Losses)	(0.00009467)	X	98,859,354	=	(9,359)
November	Net Short-term Capital Gains/(Losses)	0.00000100	X	98,859,354	=	98
December	Net Short-term Capital Gains/(Losses)	(0.00004062)	X	98,859,354	=	(4,016)
	Total	(0.00049493)			Total	(48,929)

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Long-term Capital Gains/(Losses)	(0.00059519)	X	98,859,354	=	(58,841)
February	Net Long-term Capital Gains/(Losses)	(0.00159997)	X	98,859,354	=	(158,172)
March	Net Long-term Capital Gains/(Losses)	(0.03156533)	X	98,859,354	=	(3,120,528)
April	Net Long-term Capital Gains/(Losses)	0.00020565	X	98,859,354	=	20,330
May	Net Long-term Capital Gains/(Losses)	0.00000784	X	98,859,354	=	775
June	Net Long-term Capital Gains/(Losses)	0.02250472	X	98,859,354	=	2,224,802
July	Net Long-term Capital Gains/(Losses)	0.00133125	X	98,859,354	=	131,607
August	Net Long-term Capital Gains/(Losses)	(0.00048322)	X	98,859,354	=	(47,771)
September	Net Long-term Capital Gains/(Losses)	(0.00820526)	X	98,859,354	=	(811,166)
October	Net Long-term Capital Gains/(Losses)	(0.00937260)	X	98,859,354	=	(926,569)
November	Net Long-term Capital Gains/(Losses)	0.00009853	X	98,859,354	=	9,740
December	Net Long-term Capital Gains/(Losses)	(0.00402170)	X	98,859,354	=	(397,582)
	Total	(0.03169528)			Total	(3,133,375)

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Other income: Litigation recoveries	0.00010069	X	98,859,354	=	9,955
February	Other income: Litigation recoveries	0.00011409	X	98,859,354	=	11,279
March	Other income: Litigation recoveries	0.00007475	X	98,859,354	=	7,390
April	Other income: Litigation recoveries	0.00011768	X	98,859,354	=	11,633
May	Other income: Litigation recoveries	0.00006120	X	98,859,354	=	6,050
June	Other income: Litigation recoveries	0.59184778	X	98,859,354	=	58,509,689
July	Other income: Litigation recoveries	0.00005780	X	98,859,354	=	5,714
August	Other income: Litigation recoveries	0.00002959	X	98,859,354	=	2,926
September	Other income: Litigation recoveries	0.00012943	X	98,859,354	=	12,796
October	Other income: Litigation recoveries	0.00002955	X	98,859,354	=	2,921
November	Other income: Litigation recoveries	0.00010419	X	98,859,354	=	10,300
December	Other income: Litigation recoveries	0.00007417	X	98,859,354	=	7,332
	Total	0.59274094				Total 58,597,986

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 SUPPLEMENTARY SCHEDULE (V)
 DISTRIBUTION BY DATE

Record Date	Distribution Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
8/3/2020	8/31/2020	Distribution	0.3601	X	98,859,354	=	35,600,000
		Total	0.3601			Total	35,600,000