

**RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2020
FOR THE STATE OF CALIFORNIA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,859,354	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00021502)	X	98,859,354	=	\$ (21,257)		\$ (0.0000006)
C.	Net Long-term Capital Gains/(Losses)	(0.01376993)	X	98,859,354	=	\$ (1,361,286)		\$ (0.0000377)
D.	Other Income: Miscellaneous	0.00139647	X	98,859,354	=	\$ 138,054		\$ 0.0000038
E.	Other income: Litigation recoveries	0.25751472	X	98,859,354	=	\$ 25,457,739		\$ 0.0007055
F.	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
G.	Cancelation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
H.	Qualified Dividends	-	X	98,859,354	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000420	X	98,859,354	=	\$ 415		\$ 0.0000000
J.	General and Administrative Expenses	(0.14854000)	X	98,859,354	=	\$ (14,684,569)		\$ (0.0004070)



121202021090100000000001

**RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2020
FOR THE STATE OF IOWA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,859,354	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000002)	X	98,859,354	=	\$ (2)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00000130)	X	98,859,354	=	\$ (129)		\$ (0.0000000)
D.	Other Income: Miscellaneous	0.00000013	X	98,859,354	=	\$ 13		\$ 0.0000000
E.	Other income: Litigation recoveries	0.00002433	X	98,859,354	=	\$ 2,405		\$ 0.0000001
F.	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
G.	Cancelation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
H.	Qualified Dividends	-	X	98,859,354	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000000	X	98,859,354	=	\$ 0		\$ 0.0000000
J.	General and Administrative Expenses	(0.00001403)	X	98,859,354	=	\$ (1,387)		\$ (0.0000000)

**RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2020
FOR THE STATE OF MINNESOTA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,859,354	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	(0.00000201)	X	98,859,354	=	\$ (199)		\$ (0.0000000)
C.	Net Long-term Capital Gains/(Losses)	(0.00012865)	X	98,859,354	=	\$ (12,718)		\$ (0.0000004)
D.	Other Income: Miscellaneous	0.00001305	X	98,859,354	=	\$ 1,290		\$ 0.0000000
E.	Other income: Litigation recoveries	0.00240591	X	98,859,354	=	\$ 237,846		\$ 0.0000066
F.	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
G.	Cancelation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
H.	Qualified Dividends	-	X	98,859,354	=	\$ -		\$ -
I.	Nondeductible Expenses	0.00000004	X	98,859,354	=	\$ 4		\$ 0.0000000
J.	General and Administrative Expenses	(0.00138778)	X	98,859,354	=	\$ (137,195)		\$ (0.0000038)

2020 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2020
FOR THE STATE OF RHODE ISLAND

		Column 1 Amount per Unit		Column 2 Number of Units	=	Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,859,354	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	-	X	98,859,354	=	\$ -		\$ -
C.	Net Long-term Capital Gains/(Losses)	-	X	98,859,354	=	\$ -		\$ -
D.	Net Rental Real Estate Income/(Loss)	-	X	98,859,354	=	\$ -		\$ -
E.	Other Income: Miscellaneous	-	X	98,859,354	=	\$ -		\$ -
F.	Other income: Litigation recoveries	-	X	98,859,354	=	\$ -		\$ -
G.	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
H.	Cancelation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
I-1	Total Ordinary Dividends	-	X	98,859,354	=	\$ -		\$ -
I-2	Qualified Dividends	-	X	98,859,354	=	\$ -		\$ -
K.	Nondeductible Expenses	-	X	98,859,354	=	\$ -		\$ -
L.	General and Administrative Expenses	-	X	98,859,354	=	\$ -		\$ -