

**2021 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2021**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A-1	Interest Income (1/1/2021-2/9/2021)	0.00013063	X	98,859,354	=	\$ 12,914	(I)*	\$ 0.0000033
A-2	Interest Income (2/10/2021-12/31/2021)	0.00346781		98,853,649	=	\$ 342,806	(I)*	\$ 0.0000107
B	Net Short-term Capital Gains/(Losses)	-	X	98,854,274	=	\$ -	(II)*	\$ -
C-1	Net Long-term Capital Gains/(Losses) (1/1/2021-2/9/2021)	(0.00088967)	X	98,859,354	=	\$ (87,952)	(III)*	\$ (0.0000222)
C-2	Net Long-term Capital Gains/(Losses) (2/10/2021-12/31/2021)	(0.00746068)	X	98,853,649	=	\$ (737,516)	(III)*	\$ (0.0000230)
D-1	Other Income/(Loss): Miscellaneous (1/1/2021-2/9/2021)	0.00009907	X	98,859,354	=	\$ 9,794		\$ 0.0000025
D-2	Other Income/(Loss): Miscellaneous (2/10/2021-12/31/2021)	0.00975728	X	98,853,649	=	\$ 964,543		\$ 0.0000300
E-1	Other income: Litigation recoveries (1/1/2021-2/9/2021)	0.00010896	X	98,859,354	=	\$ 10,771	(IV)*	\$ 0.0000027
E-2	Other income: Litigation recoveries (2/10/2021-12/31/2021)	0.00105650	X	98,853,649	=	\$ 104,439	(IV)*	\$ 0.0000033
F	Other Income: Release of administrative reserves	-	X	98,854,274	=	\$ -		\$ -
G	Cancellation of Debt Income	-	X	98,854,274	=	\$ -		\$ -
H	Total Ordinary Dividends	-	X	98,854,274	=	\$ -		\$ -
I	Nondeductible Expenses	-	X	98,854,274	=	\$ -		\$ -
J-1	General and Administrative Expenses (1/1/2021-2/9/2021)	(0.01743874)	X	98,859,354	=	\$ (1,723,983)		\$ (0.00043597)
J-2	General and Administrative Expenses (2/10/2021-12/31/2021)	(0.14169794)	X	98,853,649	=	\$ (14,007,358)		\$ (0.00043599)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount
	Distributions	0.0000	X	98,854,274	=	\$ -

(V)\*

\* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakdowns of the items.

**2021 Trust Per Unit Impact of the Feb 9, 2021 Unit Cancellation:**

		Column 1 Amount per Unit		Column 2 Number of Units After Cancellation		Column 3 Total Amount
A	Increased value due to Unit cancellation	0.00197086	X	98,853,649	=	\$ 194,826
		Column 1 Amount per Unit		Column 2 Number of Units After Cancellation		Column 3 Units Cancelled
C.	Share of cancelled Units	0.00005771	X	98,853,649	=	5,705

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**SUPPLEMENTARY SCHEDULE (I)**

**INTEREST INCOME BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Interest Income	0.00009336	X	98,859,354	=	9,230
February	Interest Income	0.00011594	X	98,853,649	=	11,461
March	Interest Income	0.00005897	X	98,853,649	=	5,829
April	Interest Income	0.00009212	X	98,853,649	=	9,106
May	Interest Income	0.00009967	X	98,853,649	=	9,853
June	Interest Income	0.00007832	X	98,853,649	=	7,742
July	Interest Income	0.00005928	X	98,853,649	=	5,860
August	Interest Income	0.00003688	X	98,853,649	=	3,646
September	Interest Income	0.00009923	X	98,853,649	=	9,809
October	Interest Income	0.00000428	X	98,853,649	=	423
November	Interest Income	0.00006708	X	98,853,649	=	6,631
December	Interest Income	0.00279332	X	98,853,649	=	276,130
	Total	0.00359844			Total	355,720

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**SUPPLEMENTARY SCHEDULE (II)**

**NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Short-term Capital Gains/(Losses)	-	X	98,859,354	=	-
February	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
March	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
April	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
May	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
June	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
July	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
August	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
September	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
October	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
November	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
December	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
	Total	-			Total	-

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**SUPPLEMENTARY SCHEDULE (III)**

**NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Long-term Capital Gains/(Losses)	(0.00102821)	X	98,859,354	=	(101,648)
February	Net Long-term Capital Gains/(Losses)	0.00043103	X	98,853,649	=	42,609
March	Net Long-term Capital Gains/(Losses)	0.00060030	X	98,853,649	=	59,342
April	Net Long-term Capital Gains/(Losses)	(0.00219069)	X	98,853,649	=	(216,558)
May	Net Long-term Capital Gains/(Losses)	(0.00152779)	X	98,853,649	=	(151,028)
June	Net Long-term Capital Gains/(Losses)	-	X	98,853,649	=	-
July	Net Long-term Capital Gains/(Losses)	0.00002377	X	98,853,649	=	2,350
August	Net Long-term Capital Gains/(Losses)	(0.00049650)	X	98,853,649	=	(49,081)
September	Net Long-term Capital Gains/(Losses)	(0.00117860)	X	98,853,649	=	(116,509)
October	Net Long-term Capital Gains/(Losses)	0.00010880	X	98,853,649	=	10,755
November	Net Long-term Capital Gains/(Losses)	(0.00093405)	X	98,853,649	=	(92,335)
December	Net Long-term Capital Gains/(Losses)	(0.00215839)	X	98,853,649	=	(213,365)
	Total	(0.00835035)			Total	(825,468)

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**SUPPLEMENTARY SCHEDULE (IV)**

**OTHER INCOME: LITIGATION RECOVERIES BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units	=	Column 3 Total Amount
January	Other income: Litigation recoveries	0.00010183	X	98,859,354	=	10,067
February	Other income: Litigation recoveries	0.00002216	X	98,853,649	=	2,191
March	Other income: Litigation recoveries	0.00010222	X	98,853,649	=	10,105
April	Other income: Litigation recoveries	0.00007434	X	98,853,649	=	7,349
May	Other income: Litigation recoveries	0.00043069	X	98,853,649	=	42,575
June	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
July	Other income: Litigation recoveries	0.00022696	X	98,853,649	=	22,436
August	Other income: Litigation recoveries	0.00002464	X	98,853,649	=	2,436
September	Other income: Litigation recoveries	0.00000679	X	98,853,649	=	672
October	Other income: Litigation recoveries	0.00013752	X	98,853,649	=	13,594
November	Other income: Litigation recoveries	0.00001364	X	98,853,649	=	1,348
December	Other income: Litigation recoveries	0.00002467	X	98,853,649	=	2,438
	Total	0.00116546			Total	115,211