

**RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2021
FOR THE STATE OF MINNESOTA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,859,354	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	-	X	98,859,354	=	\$ -		\$ -
C.	Net Long-term Capital Gains/(Losses)	(0.00031880)	X	98,859,354	=	\$ (31,517)		\$ (0.0000009)
D.	Other Income: Miscellaneous	0.00037630	X	98,859,354	=	\$ 37,201		\$ 0.0000010
E.	Other income: Litigation recoveries	0.00004450	X	98,859,354	=	\$ 4,399		\$ 0.0000001
F.	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
G.	Cancellation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
H.	Qualified Dividends	-	X	98,859,354	=	\$ -		\$ -
I.	Nondeductible Expenses	-	X	98,859,354	=	\$ -		\$ -
J.	General and Administrative Expenses	(0.00607559)	X	98,859,354	=	\$ (600,629)		\$ (0.0000166)



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**RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2021
FOR THE STATE OF IOWA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,859,354	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	-	X	98,859,354	=	\$ -		\$ -
C.	Net Long-term Capital Gains/(Losses)	(0.00000915)	X	98,859,354	=	\$ (905)		\$ (0.0000000)
D.	Other Income: Miscellaneous	0.00001080	X	98,859,354	=	\$ 1,068		\$ 0.0000000
E.	Other income: Litigation recoveries	0.00000128	X	98,859,354	=	\$ 126		\$ 0.0000000
F.	Other Income: Release of administrative reserves	-	X	98,859,354	=	\$ -		\$ -
G.	Cancellation of Debt Income	-	X	98,859,354	=	\$ -		\$ -
H.	Qualified Dividends	-	X	98,859,354	=	\$ -		\$ -
I.	Nondeductible Expenses	-	X	98,859,354	=	\$ -		\$ -
J.	General and Administrative Expenses	(0.00017438)	X	98,859,354	=	\$ (17,240)		\$ (0.0000005)