

**RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2021  
FOR THE STATE OF MINNESOTA**

		<b>Column 1</b> Amount per Unit		<b>Column 2</b> Number of Units	=	<b>Column 3</b> Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,853,649	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	\$ -		\$ -
C.	Net Long-term Capital Gains/(Losses)	0.00001339	X	98,853,649	=	\$ 1,324		\$ 0.0000000
D.	Other Income: Miscellaneous	0.00001081	X	98,853,649	=	\$ 1,068		\$ 0.0000000
E.	Other income: Litigation recoveries	0.00004736	X	98,853,649	=	\$ 4,681		\$ 0.0000001
F.	Other Income: Release of administrative reserves	-	X	98,853,649	=	\$ -		\$ -
G.	Cancelation of Debt Income	-	X	98,853,649	=	\$ -		\$ -
H.	Qualified Dividends	-	X	98,853,649	=	\$ -		\$ -
I.	Nondeductible Expenses	-	X	98,853,649	=	\$ -		\$ -
J.	General and Administrative Expenses	(0.00285645)	X	98,853,649	=	\$ (282,371)		\$ (0.0000078)

**RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2022  
FOR THE STATE OF IOWA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount		Taxable Amount per unit per day
A.	Interest Income	-	X	98,853,649	=	\$ -		\$ -
B.	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	\$ -		\$ -
C.	Net Long-term Capital Gains/(Losses)	0.00000242	X	98,853,649	=	\$ 240		\$ 0.0000000
D.	Other Income: Miscellaneous	0.00000196	X	98,853,649	=	\$ 193		\$ 0.0000000
E.	Other income: Litigation recoveries	0.00000858	X	98,853,649	=	\$ 848		\$ 0.0000000
F.	Other Income: Release of administrative reserves	-	X	98,853,649	=	\$ -		\$ -
G.	Cancellation of Debt Income	-	X	98,853,649	=	\$ -		\$ -
H.	Qualified Dividends	-	X	98,853,649	=	\$ -		\$ -
I.	Nondeductible Expenses	-	X	98,853,649	=	\$ -		\$ -
J.	General and Administrative Expenses	(0.00051725)	X	98,853,649	=	\$ (51,132)		\$ (0.0000014)