

**2022 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2022**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A	Interest Income	0.00737786	X	98,853,649	=	\$ 729,328	(I)*	\$ 0.0000202
B	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	\$ -	(II)*	\$ -
C	Net Long-term Capital Gains/(Losses)	0.00046058	X	98,853,649	=	\$ 45,530	(III)*	\$ 0.0000013
D	Other Income/(Loss): Miscellaneous	0.00037166	X	98,853,649	=	\$ 36,740		\$ 0.0000010
E	Other income: Litigation recoveries	0.00162876	X	98,853,649	=	\$ 161,009	(IV)*	\$ 0.0000045
F	Other Income: Release of administrative reserves	-	X	98,853,649	=	\$ -		\$ -
G	Cancellation of Debt Income	-	X	98,853,649	=	\$ -		\$ -
H	Total Ordinary Dividends	-	X	98,853,649	=	\$ -		\$ -
I	Nondeductible Expenses	-	X	98,853,649	=	\$ -		\$ -
J	General and Administrative Expenses	(0.09824295)	X	98,853,649	=	\$ (9,711,674)		\$ (0.0002684)

  

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
L	Distributions	0.0000	X	98,853,649	=	\$ -	(V)*

\* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.

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**SUPPLEMENTARY SCHEDULE (I)**

**INTEREST INCOME BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Interest Income	(0.00002373)	X	98,853,649	=	(2,346)
February	Interest Income	0.00003132	X	98,853,649	=	3,096
March	Interest Income	(0.00002736)	X	98,853,649	=	(2,705)
April	Interest Income	0.00009322	X	98,853,649	=	9,215
May	Interest Income	0.00022077	X	98,853,649	=	21,824
June	Interest Income	0.00023310	X	98,853,649	=	23,043
July	Interest Income	0.00051047	X	98,853,649	=	50,462
August	Interest Income	0.00087007	X	98,853,649	=	86,010
September	Interest Income	0.00104895	X	98,853,649	=	103,692
October	Interest Income	0.00101665	X	98,853,649	=	100,500
November	Interest Income	0.00154619	X	98,853,649	=	152,847
December	Interest Income	0.00185820	X	98,853,649	=	183,690
	Total	0.00737786			Total	729,328

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**SUPPLEMENTARY SCHEDULE (II)**

**NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
February	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
March	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
April	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
May	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
June	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
July	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
August	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
September	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
October	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
November	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
December	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
	Total	-			Total	-

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**SUPPLEMENTARY SCHEDULE (III)**

**NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Long-term Capital Gains/(Losses)	0.00012459	X	98,853,649	=	12,316
February	Net Long-term Capital Gains/(Losses)	0.00002207	X	98,853,649	=	2,182
March	Net Long-term Capital Gains/(Losses)	0.00006174	X	98,853,649	=	6,103
April	Net Long-term Capital Gains/(Losses)	-	X	98,853,649	=	-
May	Net Long-term Capital Gains/(Losses)	0.00005932	X	98,853,649	=	5,864
June	Net Long-term Capital Gains/(Losses)	0.00003178	X	98,853,649	=	3,142
July	Net Long-term Capital Gains/(Losses)	0.00002405	X	98,853,649	=	2,377
August	Net Long-term Capital Gains/(Losses)	0.00002580	X	98,853,649	=	2,551
September	Net Long-term Capital Gains/(Losses)	-	X	98,853,649	=	-
October	Net Long-term Capital Gains/(Losses)	0.00005924	X	98,853,649	=	5,856
November	Net Long-term Capital Gains/(Losses)	0.00002215	X	98,853,649	=	2,190
December	Net Long-term Capital Gains/(Losses)	0.00002983	X	98,853,649	=	2,949
	Total	0.00046058			Total	45,530

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**SUPPLEMENTARY SCHEDULE (IV)**

**OTHER INCOME: LITIGATION RECOVERIES BY MONTH**

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Other income: Litigation recoveries	0.00001032	X	98,853,649	=	1,020
February	Other income: Litigation recoveries	0.00014221	X	98,853,649	=	14,058
March	Other income: Litigation recoveries	0.00103523	X	98,853,649	=	102,336
April	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
May	Other income: Litigation recoveries	0.00013961	X	98,853,649	=	13,801
June	Other income: Litigation recoveries	0.00003547	X	98,853,649	=	3,506
July	Other income: Litigation recoveries	0.00002781	X	98,853,649	=	2,749
August	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
September	Other income: Litigation recoveries	0.00003988	X	98,853,649	=	3,942
October	Other income: Litigation recoveries	0.00006548	X	98,853,649	=	6,473
November	Other income: Litigation recoveries	0.00005946	X	98,853,649	=	5,878
December	Other income: Litigation recoveries	0.00007330	X	98,853,649	=	7,246
	Total	0.00162876			Total	161,009