

Matthew S. Barr
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Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
LIGHTSQUARED INC., <i>et al.</i> ,)	Case No. 12-12080 (SCC)
)	
Debtors. ¹)	Jointly Administered
_____)	

**NOTICE OF FURTHER CHANGE TO DATE
 AND TIME OF OMNIBUS HEARING**

PLEASE TAKE NOTICE that, at the request of the Ad Hoc Secured Group of Prepetition LP Lenders, the omnibus hearing scheduled for **September 14, 2012 at 2:00 p.m. (prevailing Eastern time)**, before the Honorable Shelley C. Chapman, has been rescheduled to **October 1, 2012 at 11:00 a.m. (prevailing Eastern time)**.

PLEASE TAKE FURTHER NOTICE that the foregoing omnibus hearing will be held at the United States Bankruptcy Court for the Southern District of New York, Alexander

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal or foreign tax or registration identification number, are: LightSquared Inc. (8845), LightSquared Investors Holdings Inc. (0984), One Dot Four Corp. (8806), One Dot Six Corp. (8763), SkyTerra Rollup LLC (N/A), SkyTerra Rollup Sub LLC (N/A), SkyTerra Investors LLC (N/A), TMI Communications Delaware, Limited Partnership (4456), LightSquared GP Inc. (6190), LightSquared LP (3801), ATC Technologies, LLC (3432), LightSquared Corp. (1361), LightSquared Finance Co. (6962), LightSquared Network LLC (1750), LightSquared Inc. of Virginia (9725), LightSquared Subsidiary LLC (9821), Lightsquared Bermuda Ltd. (7247), SkyTerra Holdings (Canada) Inc. (0631), SkyTerra (Canada) Inc. (0629) and One Dot Six TVCC Corp. (0040). The location of the debtors' corporate headquarters is 450 Park Avenue, Suite 2201, New York, NY 10022.



Hamilton Custom House, Courtroom No. 621, One Bowling Green, New York, NY 10004,
unless otherwise ordered by the Bankruptcy Court.

New York, New York
Dated: September 11, 2012

Respectfully submitted,

/s/ Matthew S. Barr _____

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