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**I. INTRODUCTION**

**II. UNCONTESTED MATTERS**

1. Motion for Entry of Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time To Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 291]

Response Date: September 5, 2012 at 4:00 p.m. (prevailing Eastern time)

Responses Received:

- a. None

Related Documents:

- a. Bridge Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time To Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 297]

Status: This matter is going forward.

2. Motion for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Extending LightSquared's Exclusive Periods To File a Plan of Reorganization and Solicit Acceptances Thereof [Docket No. 294]

Response Date: September 5, 2012 at 4:00 p.m. (prevailing Eastern time)

Responses Received:

- a. Objection of the Ad Hoc Secured Group of LightSquared LP Lenders to the Debtors' Motion To Extend Exclusivity [Docket No. 304]

Related Documents:

- a. Bridge Order Pursuant to 11 U.S.C. § 1121(d) Extending LightSquared's Exclusive Period To File a Plan of Reorganization [Docket No. 296]

Status: All objections have been resolved. This matter is going forward.

### III. STATUS CONFERENCE

3. Motion of the Ad Hoc Secured Group of LightSquared LP Lenders for Entry of an Order Directing Discovery from Harbinger Capital Partners LLC Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure [Docket No. 247]

Response Date: August 14, 2012 at 4:00 p.m. (prevailing Eastern time)

Responses Received:

- a. Response of U.S. Bank National Association, as Successor Agent Under the Prepetition Inc. Credit Agreement, to the Motion of the Ad Hoc Secured Group of LightSquared LP Lenders for Entry of an Order Directing Discovery from Harbinger Capital Partners LLC Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure [Docket No. 257]
- b. Objection of Harbinger Capital Partners LLC to the Motion of the Ad Hoc Secured Group of LightSquared LP Lenders for Entry of an Order Directing Discovery from Harbinger Capital Partners LLC Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure [Docket No. 258]
- c. Statement of LightSquared Regarding Motion of Ad Hoc Secured Group of LightSquared LP Lenders for Entry of an Order Directing Discovery from Harbinger Capital Partners LLC Pursuant to Rule 2004 of Federal Rules of Bankruptcy Procedure [Docket No. 259]

Status: This matter is going forward.

### IV. ADJOURNED MATTER

4. LightSquared's Motion for Entry of Order Approving Key Employee Incentive Plan [Docket No. 293]

Response Date: September 5, 2012 at 4:00 p.m. (prevailing Eastern time)

Responses Received:

- a. Objection of the Ad Hoc Secured Group of LightSquared LP Lenders to the Debtors' Motion for Entry of an Order Approving the Key Employee Incentive Plan [Docket No. 302]
- b. Declaration of Steven Zelin in Support of the Objection of the Ad Hoc Secured Group of LightSquared LP Lenders to the Debtors' Motion for Entry of an Order Approving the Key Employee Incentive Plan [Docket No. 303]

- c. Objection of the United States Trustee to Debtors' Motion for Entry of an Order Approving Key Employee Incentive Plan [Docket No. 309]

Related Documents:

- a. Motion for Order Authorizing LightSquared To File Under Seal Exhibit C to LightSquared's Motion for Entry of Order Approving Key Employee Incentive Plan [Docket No. 293]
- b. Order Authorizing LightSquared To File Under Seal Exhibit C to LightSquared's Motion for Entry of Order Approving Key Employee Incentive Plan [Docket No. 301]

Status: This matter has been adjourned to October 23, 2012 at 10:00 a.m. (prevailing Eastern time).