

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

DIGITAL DOMAIN MEDIA GROUP, INC., *et al.*,

Debtors.¹

Chapter 11

Case No.: 12-12568 (BLS)
Jointly Administered

**NOTICE OF AGENDA FOR HEARING ON MATTERS SCHEDULED
FOR OCTOBER 10, 2012 AT 11:00 A.M. BEFORE THE HONORABLE
BRENDAN L. SHANNON AT THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT
824 MARKET STREET, 6th FLOOR, COURTROOM NO. 1,
WILMINGTON, DELAWARE 19801²**

THE HEARING HAS BEEN CANCELED AT THE DIRECTION OF THE COURT.

**ALL CONTESTED MATTERS HAVE BEEN
ADJOURNED TO OCTOBER 23, 2012 AT 11:30 A.M.**

CONTINUED MATTERS:

1. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Filed 9/11/12) [Docket No. 13].

Objection Deadline: September 24, 2012, at 4:00 p.m. Extended to September 25, 2012, at noon, with respect to the City of West Palm Beach and the West Palm Beach Community Redevelopment Agency; and extended to October 10, 2012, at 12:00 noon, with respect to the Official Committee of Unsecured Creditors.

Response(s) [as of the filing of this agenda]:

- A. Objection of the St. Lucie County Tax Collector to the Motion of Debtors for Entry of Interim and Final Order (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate

¹ The Debtors in these proceedings and the last four digits of each Debtor's federal or foreign taxpayer identification number, if any, are as follows: D2 Software, Inc. (5602); DDH Land Holdings, LLC; DDH Land Holdings II, LLC; Digital Domain (8392); Digital Domain Institute, Inc. (6275); Digital Domain International, Inc. (9344); Digital Domain Media Group, Inc. (9505); Digital Domain Productions, Inc. (5757); Digital Domain Productions (Vancouver) Ltd. (6450); Digital Domain Stereo Group, Inc. (4526); Digital Domain Tactical, Inc. (6809); Mothership Media, Inc. (2113); Tradition Studios, Inc. (4883); Tembo Productions, Inc. (7634). The Debtors' mailing address is 10250 SW Village Parkway, Port St. Lucie, Florida 34987.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946), no later than 12:00 p.m. one business day prior to the hearing.



Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Filed 9/24/12) [Docket No. 208].

- B. Statement of Comvest Capital H, L.P. Regarding the Debtors' Motion for a Final Order Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral (Filed 9/24/12) [Docket No. 212].
- C. Limited Objection to Motion of Debtors for Final Order (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Filed 9/24/12) [Docket No. 216].
- D. Limited Objection of the City of West Palm Beach and the West Palm Beach Community Redevelopment Agency to the Debtors' Motion for a Final Order Authorizing Postpetition Financing and Granting Security Interests and Superpriority Administrative Expense Status (Filed 9/25/12) [Docket No. 224].
- E. Amended Objection of the St. Lucie County Tax Collector to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Filed 9/28/12) [Docket No. 249].

Replies:

Related Document(s):

- A. First Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Entered 9/12/12) [Docket No. 62].
- B. Second Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Entered 9/12/12) [Docket No. 55].
- C. Third Interim Order with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Entered 9/14/12) [Docket No. 84].
- D. Notice of First Day Motion and Entry of Interim Orders Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Filed 9/14/12) [Docket No. 100].

- E. Amended Notice of First Day Motion and Entry of Interim Orders Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Filed 9/27/12) [Docket No. 244].
- F. Fourth Interim Order with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief (Filed 10/5/12) [Docket No. 259].

Status: The hearing on this matter has been continued to October 23, 2012, at 11:30 a.m.

- 2. Debtors' Motion for the Approval of Key Employee Incentive Plan and Authorizing Payments Thereunder (Filed 9/19/12) [Docket No. 148].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 12, 2012, at 5:00 p.m., with respect to the Official Committee of Unsecured Creditors.

Response(s) [as of the filing of this agenda]:

- A. WARN Claimants' (I) Objection to Debtors' Motion for the Approval of Key Employee Incentive Plan and Authorizing Payments Thereunder and (II) Limited Objection to Debtors' Motion to File Under Seal Exhibit 1 to Proposed Motion to Approve Key Employee Incentive Plan (Filed 10/3/12) [Docket No. 255].

Replies:

Related Document(s):

- A. Debtors' Motion to File Under Seal Exhibit 1 to Proposed Motion to Approve Key Employee Incentive Plan (Filed 9/19/12) [Docket No. 149].

Status: The hearing on this matter has been continued to October 23, 2012, at 11:30 a.m.

- 3. Debtors' Motion to File Under Seal Exhibit 1 to Proposed Motion to Approve Key Employee Incentive Plan (Filed 9/19/12) [Docket No. 149].

Objection Deadline: October 3, 2012, at 4:00 p.m.

Response(s) [as of the filing of this agenda]:

- A. WARN Claimants' (I) Objection to Debtors' Motion for the Approval of Key Employee Incentive Plan and Authorizing Payments Thereunder and (II) Limited Objection to Debtors' Motion to File Under Seal Exhibit 1 to Proposed Motion to Approve Key Employee Incentive Plan (Filed 10/3/12) [Docket No. 255].

Replies:

Related Document(s):

- A. Debtors' Motion for the Approval of Key Employee Incentive Plan and Authorizing Payments Thereunder (Filed 9/19/12) [Docket No. 148].

Status: The hearing on this matter has been continued to October 23, 2012, at 11:30 a.m.

4. Motion of the City of West Palm Beach and the West Palm Beach Community Redevelopment Agency for an Order: (I) Modifying and Terminating the Automatic Stay to Permit Exercise of Rights and Remedies Under Agreements with Debtors and Applicable Non-Bankruptcy Law; (II) Authorizing Debtors to Consent to Early Termination of Certain Agreements; and (III) Granting Ancillary and Related Relief. (Filed 9/25/12) [Docket No. 227].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 10, 2012, at 4:00 p.m., with respect to the Debtors, the Lenders and the Official Committee of Unsecured Creditors.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

- A. Amended Exhibit A to Motion of the City of West Palm Beach and the West Palm Beach Community Redevelopment Agency for an Order: (I) Modifying and Terminating the Automatic Stay to Permit Exercise of Rights and Remedies Under Agreements with Debtors and Applicable Non-Bankruptcy Law; (II) Authorizing Debtors to Consent to Early Termination of Certain Agreements; and (III) Granting Ancillary and Related Relief (Filed 9/25/12) [Docket No. 230].

Status: The hearing on this matter has been continued to October 23, 2012, at 11:30 a.m.

5. Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date (Filed 9/26/12) [Docket No. 235].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 23, 2012, at 4:00 p.m., with respect to the Office of the United States Trustee.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

Status: The hearing on this matter has been continued to November 6, 2012, at 1:00 p.m.

6. Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal

Rules of Bankruptcy Procedure, and Local Rule 2014-1 for Authorization to Employ and Retain Cassels Brock and Blackwell LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date (Filed 9/26/12) [Docket No. 236].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 23, 2012, at 4:00 p.m., with respect to the Office of the United States Trustee.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

Status: The hearing on this matter has been continued to November 6, 2012, at 1:00 p.m.

7. Application Pursuant to Section 327(e) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1 for Authorization to Employ and Retain Cadwalader, Wickersham & Taft LLP as Special Counsel to the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date (Filed 9/26/12) [Docket No. 237].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 23, 2012, at 4:00 p.m., with respect to the Office of the United States Trustee.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

- A. Notice of Filing of Exhibit B with Respect to Application Pursuant to Section 327(e) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1 for Authorization to Employ and Retain Cadwalader, Wickersham & Taft LLP as Special Counsel to the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date (Filed 9/27/12) [Docket No. 246].

Status: The hearing on this matter has been continued to November 6, 2012, at 1:00 p.m.

8. Motion Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code for an Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business (Filed 9/26/12) [Docket No. 241].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 8, 2012, at 4:00 p.m., with respect to the Lenders; and extended to October 23, 2012, at 4:00 p.m., with respect to the Office of the United States Trustee.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

Status: The hearing on this matter has been continued to November 6, 2012, at 1:00 p.m.

UNCONTESTED MATTERS:

9. Motion of the Debtors for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Certain Transfers of Common Stock (Filed 9/11/12) [Docket No. 6].

Objection Deadline: October 3, 2012, at 4:00 p.m.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

- A. Interim Order Establishing Notification and Hearing Procedures for Certain Transfers of Common Stock (Filed 9/12/12) [Docket No. 58].
- B. Notice of First Day Motion and Entry of Interim Order Regarding Motion of the Debtors for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Certain Transfers of Common Stock (Filed 9/14/12) [Docket No. 86].

Status: The Debtors will file a certification of no objection.

10. Motion of the Debtors for Entry of an Interim Order: (I) Authorizing the Debtors to (A) Pay Wages, Salaries, Accrued Vacation Pay and Other Compensation, (B) Maintain Employee Medical and Similar Benefits, and (C) Pay Reimbursable Employee Expenses; and (II) Authorizing Banks and Other Financial Institutions to Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing (Filed 9/11/12) [Docket No. 7].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 4, 2012, at 5:00 p.m., with respect to the Official Committee of Unsecured Creditors.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

- A. Interim Order: (I) Authorizing the Debtors to Pay Prepetition (A) Wages, Salaries, and Other Compensation, (B) Employee Medical and Similar Benefits, and (C) Reimbursable Employee Expenses; and (II) Authorizing and Directing Banks and Other Financial Institutions to Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing (Filed 9/12/12) [Docket No. 49].

- B. Notice of First Day Motion and Entry of Interim Order Regarding Motion of the Debtors for Entry of an Interim Order: (I) Authorizing the Debtors to (A) Pay Wages, Salaries, Accrued Vacation Pay and Other Compensation, (B) Maintain Employee Medical and Similar Benefits, and (C) Pay Reimbursable Employee Expenses; and (II) Authorizing Banks and Other Financial Institutions to Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing (Filed 9/14/12) [Docket No. 87].

Status: The Debtors will file an order under certification of counsel.

11. Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (Filed 9/11/12) [Docket No. 10].

Objection Deadline: October 3, 2012, at 4:00 p.m.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

- A. Notice of Hearing on Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (Filed 9/14/12) [Docket No. 88].

Status: The Debtors will file a certification of no objection.

12. Motion Pursuant to Section 365(a) of the Bankruptcy Code for an Order (I) Authorizing the Debtors (A) to Reject Unexpired Non-Residential Real Property Lease and (B) to Abandon any Personal Property Located at Such Premises, and (II) Fixing a Bar Date for Claims of Counterparty (Filed 9/11/12) [Docket No. 12].

Objection Deadline: October 3, 2012, at 4:00 p.m.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

- A. Notice of Hearing on Motion Pursuant to Section 365(a) of the Bankruptcy Code for an Order (I) Authorizing the Debtors (A) to Reject Unexpired Non-Residential Real Property Lease and (B) to Abandon any Personal Property Located at Such Premises, and (II) Fixing a Bar Date for Claims of Counterparty (Filed 9/14/12) [Docket No. 89].

Status: The Debtors will file a certification of no objection.

13. Motion for the Entry of an Order Approving Procedures for the Sale, Transfer, and Abandonment of *De Minimis* Assets (Filed 9/26/12) [Docket No. 238].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 8, 2012, at 4:00 p.m., with respect to the Lenders, the Office of the United States Trustee and the St. Lucie County Tax Collector.

Response(s) [as of the filing of this agenda]:

A. Informal comments from the St. Lucie County Tax Collector.

Replies:

Related Document(s):

Status: The Debtors will file a revised order under certification of counsel.

14. Motion Pursuant to Section 366 of the Bankruptcy Code for an Order (A) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment (Filed 9/26/12) [Docket No. 239].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 5, 2012, with respect to the Office of the United States Trustee; and extended to October 8, 2012, at 4:00 p.m., with respect to the Lenders.

Response(s) [as of the filing of this agenda]:

Replies:

Related Document(s):

Status: The Debtors will file a revised order under certification of counsel.

15. Motion of the Debtors Pursuant to Sections 105(a), 330 and 331 of the Bankruptcy Code for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Filed 9/26/12) [Docket No. 240].

Objection Deadline: October 3, 2012, at 4:00 p.m. Extended to October 5, 2012, with respect to the Office of the United States Trustee; and extended to October 8, 2012, at 4:00 p.m., with respect to the Lenders.

Response(s) [as of the filing of this agenda]:

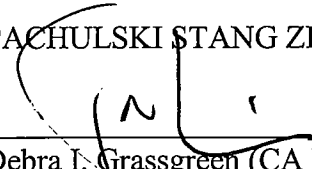
Replies:

Related Document(s):

Status: The Debtors will file a revised order under certification of counsel.

Dated: October 5, 2012

PACHULSKI STANG ZIEHL & JONES LLP



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[Proposed] Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

DIGITAL DOMAIN MEDIA GROUP, INC., *et al.*,
Debtors.¹


Chapter 11

Case No.: 12-12568 (BLS)
Jointly Administered

CERTIFICATE OF SERVICE

I, Timothy P. Cairns, hereby certify that on the 5th day of October, 2012, I caused a copy of the following document to be served on the individuals on the attached service lists, in the manner indicated thereon:

Notice of Agenda for Hearing on Matters Scheduled for October 10, 2012 at 11:00 a.m. Before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District Of Delaware, Located at 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.



Timothy P. Cairns (Bar No. 4228)

¹ The Debtors in these proceedings and the last four digits of each Debtor's federal or foreign taxpayer identification number, if any, are as follows: D2 Software, Inc. (5602); DDH Land Holdings, LLC; DDH Land Holdings II, LLC; Digital Domain (8392); Digital Domain Institute, Inc. (6275); Digital Domain International, Inc. (9344); Digital Domain Media Group, Inc. (9505); Digital Domain Productions, Inc. (5757); Digital Domain Productions (Vancouver) Ltd. (6450); Digital Domain Stereo Group, Inc. (4526); Digital Domain Tactical, Inc. (6809); Mothership Media, Inc. (2113); Tradition Studios, Inc. (4883); Tembo Productions, Inc. (7634). The Debtors' mailing address is 10250 SW Village Parkway, Port St. Lucie, Florida 34987.

Digital Domain Media Group, Inc., et al

10/10/12 Agenda Fax Service List

Case No.: 12-12568 (BLS)

Document No.: 183410

01 – E-Mail

03 – Facsimile

VIA E-MAIL

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Digital Domain Media Group, Inc., et al
2002 Fax Service List

Case No.: 12-12568 (BLS)

Document No.: 182928

1 – Interoffice

1 – Hand Delivery

4 – Email Delivery

44 – Facsimile

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