

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

:

THQ INC., *et al.*, : Case No. 12-13389 (MFW)

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Debtors.¹ : Jointly Administered

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: **Objection Deadline: January 2, 2013 at 4:00 p.m. (ET)**

: **Hearing Date: January 4, 2013 at 10:30 a.m. (ET)**

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: **RE: Docket Nos. 6 and 47**

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NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING

TO: (A) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (B) THE DEBTORS FORTY (40) LARGEST UNSECURED CREDITORS ON A CONSOLIDATED BASIS, AS IDENTIFIED IN THEIR CHAPTER 11 PETITIONS; (C) COUNSEL FOR WELLS FARGO CAPITAL FINANCE, LLC; (D) COUNSEL TO THE AD HOC COMMITTEE OF DEBTORS' PREPETITION UNSECURED NOTEHOLDERS; (E) COUNSEL TO CLEARLAKE CAPITAL GROUP, L.P., THE PROPOSED "STALKING HORSE" PURCHASER; AND (F) THE UTILITY PROVIDERS

PLEASE TAKE NOTICE that on December 19, 2012, the above-captioned debtors and debtors-in-possession (each a "Debtor" and collectively, the "Debtors") filed the **Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (A) Prohibiting Utilities From Altering, Refusing, or Discontinuing Services to, or Discriminating Against, the Debtors on Account of Prepetition Invoices; (B) Determining Adequate Assurance of Payment for Future Performance; and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment** [Docket No. 6] (the "Motion"). On December 20, 2012, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an interim order [Docket No. 47] (the "Interim Order") approving the Motion on an interim basis and, among other things, prohibiting the Utility Providers from discontinuing, altering or refusing service pending a final disposition of the Motion.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: THQ Inc. (1686); THQ Digital Studios Phoenix, Inc. (1056); THQ Wireless, Inc. (7991); Volition, Inc. (4944); and Vigil Games, Inc. (8651). The Debtors' principal offices are located at 29903 Agoura Road, Agoura Hills, CA 91301.



PLEASE TAKE FURTHER NOTICE that any objections to entry of a final order approving the Motion must be filed on or before **January 2, 2013 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of the response upon the undersigned counsel to the Debtors so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE MOTION WILL BE HELD ON JANUARY 4, 2013 AT 10:30 A.M. (ET) BEFORE THE HONORABLE MARY F. WALRATH, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT UNTIL SUCH TIME AS A FINAL ORDER ON THE MOTION IS ENTERED BY THE COURT, THE DEBTORS’ UTILITIES ARE FORBIDDEN TO DISCONTINUE, ALTER OR REFUSE SERVICES TO THE DEBTORS ON ACCOUNT OF ANY UNPAID PREPETITION CHARGES OR TO DISCRIMINATE AGAINST THE DEBTORS, OR TO REQUIRE PAYMENT OF A DEPOSIT OR RECEIPT OR OTHER SECURITY FOR CONTINUED SERVICE AS A RESULT OF THE DEBTORS’ BANKRUPTCY FILINGS OR ANY OUTSTANDING PREPETITION INVOICES IN CONNECTION WITH ANY UNPAID CHARGES FOR UTILITY SERVICES FURNISHED TO THE DEBTORS.

PLEASE TAKE FURTHER NOTICE that if you fail to respond in accordance with this notice, the Court may grant the relief requested in the Motion without further notice or hearing.

Dated: December 21, 2012
Wilmington, Delaware

/s/ Jaime Luton Chapman
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*Proposed Attorneys for the Debtors
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