

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
In re:	:	Case No. 12-20000 (PJW)
	:	
Overseas Shipholding Group, Inc. et al.,	:	Chapter 11
	:	Jointly Administered
	:	
Debtors.	:	
	X	

**VERIFIED STATEMENT OF PHILLIPS, GOLDMAN  
& SPENCE, P.A. AND RABINOWITZ, LUBETKIN & TULLY, LLC  
PURSUANT TO BANKRUPTCY RULE 2019**

TO ALL PARTIES:

Phillips, Goldman & Spence, P.A. and Rabinowitz, Lubetkin & Tully, LLC hereby make the following verified statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure:

1. Phillips, Goldman & Spence, P.A. and Rabinowitz, Lubetkin & Tully, LLC have been retained to represent creditors which were involved in business relationships with the Debtors in the above-captioned chapter 11 cases. The names and contact addresses of these creditors (“Creditors”) are set forth below:

	<u><b>Claimant</b></u>	<u><b>Type of Claim</b></u>	<u><b>Amount</b></u>
a.	Rimar Shipping Corporation c/o Jonathan I. Rabinowitz, Esquire Rabinowitz, Lubetkin & Tully, LLC 293 Eisenhower Parkway, Suite #100 Livingston, NJ 07039	Contract Claims	Unliquidated
b.	Naos Shipping Corporation c/o Jonathan I. Rabinowitz, Esquire Rabinowitz, Lubetkin & Tully, LLC 293 Eisenhower Parkway, Suite #100 Livingston, NJ 07039	Contract Claims	Unliquidated





**CERTIFICATE OF SERVICE**

I, CELESTE A. HARTMAN, Senior Paralegal, hereby certify that I am over the age of 18, and that on December 21, 2012, a copy of the attached *Verified Statement of Phillips, Goldman & Spence, P.A. Pursuant to Bankruptcy Rule 2019* was served upon the persons on the attached list, via first class mail.

Under the penalty of perjury, I certify the foregoing to true and correct.

/s/ Celeste A. Hartman  
CELESTE A. HARTMAN

Cleary Gottlieb Steen & Hamilton LLP  
Russell D. Eckenrod  
One Liberty Plaza  
New York, NY 10006

KCC  
Evan Gershbein  
2335 Alaska Ave  
El Segundo, CA 90245

OSG  
666 Third Avenue  
New York, NY 10017

A&D INDUSTRIAL REPAIR CO INC  
1050 STATE STREET  
PERTH AMBOY, NJ 08861

ABF FREIGHT SYSTEM INC  
3707 E LAKE AVE  
TAMPA, FL 33610-8026

ADP INC  
ATTN: GISELA LOPEZ  
PO BOX 842875  
BOSTON, MA 02284-2875

ASSOCIATED MARINE SERVICE INC  
PO BOX 307  
GROVES, TX 77619

BAY HOUSTON TOWING CO  
P.O. BOX 201562  
HOUSTON, TX 77216-1562

BAYONNE LINEBOAT SERVICE  
P O BOX 4001  
BAYONNE, NJ 07002

BROWARD COUNTY BOARD OF COMMISSIONER  
ATTN: MATHAI SKARIA  
PORT EVERGLADES  
1850 ELLER DRIVE  
FORT LAUDERDALE, FL 33316

CHEVRON SHIPPING COMPANY  
6101 BOLLINGER CANYON ROAD  
SAN RAMON, CA 94583

CITIGROUP  
ATTN: PUNIT NAGORI  
CITIBANK NEW YORK  
388 GREENWICH STREET, 11TH FLOOR  
NEW YORK, 10013

CLARKSON SHIPPING SERVICES USA INC  
1333 WEST LOOP SOUTH SUITE 1525  
HOUSTON, TX 77027

CLEAN ISLANDS COUNCIL  
179 SAND ISLAND ACCESS ROAD  
HONOLULU, HI 96819

Cole Schotz Meisel Forman & Leonard PA  
Michael D Warner  
301 Commerce St Ste 1700  
Fort Worth, TX 76102

Danmarks Skibskredit  
Attn: Loan Administration  
Sankt Annae Plads 3  
Kobenhavn K, DK-1250 Denmark

DELAWARE BAY LAUNCH SERVICE IN  
P O BOX 389  
NEW CASTLE, DE 19720

Delaware Dept of Justice  
Attn Bankruptcy Dept  
820 N French St 6th Fl  
Wilmington, DE 19801

Delaware Secretary of State  
Division of Corporations Franchise Tax  
401 Federal Street  
PO Box 898  
Dover, DE 19903

Delaware State Treasury  
820 Silver Lake Blvd., Suite 100  
Dover, DE 19904

DEUTSCHE BANK AG  
ATTN: SEBASTIEN NECKEL, CORPORATE  
TREASURY SALES  
CAPITAL MARKETS & TREASURY SOLUTIONS  
ALTER WALL 53  
HAMBURG, 20457 GERMANY

DNB Bank ASA  
ATTN: SANJIV NAYAR  
DNB Bank ASA (fka. DnB NOR Bank ASA)  
200 PARK AVE 31ST FL  
NEW YORK, NY 10166-0396

DNB MARKETS  
ATTN: PREETI PANIKKAVEETIL  
200 PARK AVENUE  
NEW YORK, NY 10166-0396

DNB NOR MARKETS  
ATTN: PREETI PANIKKAVEETIL  
200 PARK AVENUE  
NEW YORK, NY 10166-0396

EVERCORE GROUP L.L.C.  
ATTN: FRANK FORTUNATO  
C/O ACCOUNTS PAYABLE DEPARTMENT  
P.O. BOX 5319  
NEW YORK, NY 10150

EXCEL HYDRAULICS LLC  
PO BOX 40  
SWEDESBORO, NJ 08085

EXXON MOBIL MARINE LUBRICANTS  
120 MCDONALD STREET  
SAINT JOHN  
NEW BRUNSWICK, E2J 1M5 CANADA

FLORIDA MARINE JOINER SERVICES INC  
PO BOX 89729  
TAMPA, FL 33689-9729

Fox Rothschild LLP  
Jeffrey M Schlerf, John H Strock & L John Bird  
919 N Market St Ste 1600  
Citizens Bank Center  
Wilmington, DE 19801

Fulbright & Jaworski LLP  
David L Barrack & Louis R Strubeck  
666 Fifth Ave  
New York, NY 10103

GENERAL MARITIME  
ATTN: DEAN SCAGLIONE  
299 PARK AVENUE  
2ND FLOOR  
NEW YORK, NY 10171

GLOBALVIEW SOFTWARE INC  
DEPT CH 17983  
PALATINE, IL 60055-7983

GOODYEAR RUBBER PRODUCTS INC  
1912 CENTRAL AVENUE  
ST PETERSBURG, FL 33712

Greenberg Traurig LLP  
Daniel J Ansell & Myron Winiarsky  
200 Park Ave  
MetLife Bldg  
New York, NY 10166

Greenberg Traurig LLP  
Victoria W Counihan & Dennis A Meloro  
1007 N Orange St Ste 1200  
Wilmington, DE 19801

Hewlett-Packard Company  
Ayala Hassell Esq  
5400 Legacy Drive  
Mail Stop H4 1G 85  
Plano, TX 75024

HPI DIRECT INC  
785 GODDARD COURT  
ALPHARETTA, GA 30005

HSB NORDBANK NEW YORK BRANCH  
ATTN: JOHN C. HAMMOND  
230 PARK AVENUE  
NEW YORK, NY 10169-0005

ING BANK NV  
ATTN: GERT VLUG  
LOC. TRC 02.035  
P.O. BOX 1800  
AMSTERDAM, 1000 BV THE NETHERLANDS

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Centralized Insolvency Operation  
2970 Market St  
Philadelphia, PA 19104

Internal Revenue Service  
Insolvency Section  
31 Hopkins Plz Rm 1150  
Baltimore, MD 21201

K&L Gates LLP  
Attn Edward M Fox Esq  
599 Lexington Ave  
New York, NY 10022

L&R MIDLAND INC  
788 WEST SAM HOUSTON PARKWAY NORTH  
SUITE 200  
HOUSTON, TX 77024

LIBERTY MARINE SERVICES INC  
POST OFFICE BOX 60941  
JACKSONVILLE, FL 32236-0941

MAN DIESEL & TURBO  
TEGLHOLMSGADE 41  
, DK-2450 DENMARK

MARTIN OTTAWAY VAN HEMMEN & DOLAN INC  
172 MONMOUTH STREET  
RED BANK, NJ 07701

MCA ASSOCIATES INC  
8 SOUND SHORE DRIVE  
GREENWICH, CT 06830

MCQUILLING BROKERAGE INC  
1035 STEWART AVE  
GARDEN CITY, NY 11530

MJLF & ASSOC  
300 FIRST STAMFORD PLACE  
STAMFORD, CT 06902-6880

MMC INTERNATIONAL CORP  
PO BOX 960664  
INWOOD, NY 11096-0664

Office of the United States Trustee Delaware  
844 King St Ste 2207  
Lockbox 35  
Wilmington, DE 19899-0035

Office of the US Attorney General  
Joseph R. Biden III  
Carvel State Office Building  
820 N French St  
Wilmington, DE 19801

Pension Benefit Guaranty Corp  
Justin S Alex  
1200 K Street NW  
Office of the Chief Counsel  
Washington, DC 20005-4026

POTEN & PARTNERS INC  
805 THIRD AVENUE  
NEW YORK, NY 10022-7545

RETIREMENT PLAN OF MARITRANS, INC.,  
TRUSTEE NEW YORK LIFE TRUST COMPANY  
FBO  
ATTN: PETER KIRKFIELD, TRUST OPERATIONS  
690 CANTON STREET  
WESTWOOD, MA 02090-2321

Richards Layton & Finger PA  
John H Knight & Christopher M Samis  
One Rodney Square  
920 N King St  
Wilmington, DE 19801

Riverside Claims LLC  
PO Box 626  
Planetarium Station  
New York, NY 10024

ROYAL BANK OF SCOTLAND  
ATTN: ANDREW STIRLING  
CORPORATE RISK SOLUTIONS SHIPPING  
135 BISHOPGATE  
LONDON, NY EC2M 3UR UNITED KINGDOM

SAUER COMPRESSORS USA  
64 LOG CANOE CIRCLE  
STEVENSVILLE, MD 21666

Securities & Exchange Commission  
Daniel M Hawke Regional Dir  
The Mellon Independence Ctr  
701 Market St  
Philadelphia, PA 19106-1532

Securities & Exchange Commission  
Secretary of the Treasury  
100 F St NE  
Washington, DC 20549

Securities & Exchange Commission NY Office  
George S Canellos Regional Director  
3 World Financial Center Ste 400  
New York, NY 10281-1022

Seward & Kissel LLP  
Lawrence Rutkowski, John R Ashmead & Laurie R  
Binder  
One Battery Park Plaza  
New York, NY 10004

SNR Denton US LLP  
Hugh M McDonald, Jonathan D Forstot, Peter S  
Morgan, Scott E Koerner, & James A Copeland  
1221 Ave of the Americas  
New York, NY 10020

SPECTRON ENERGY SERVICES LIMITED  
(NORWAY BRANCH)  
ATTN: CHARLES AKUFFO / ROB PALMER  
KRONPRINSESSE MARTHAS PLASS 1  
3RD FLOOR  
OSLO, 0160 NORWAY

SPRINT  
SPRINT NEXTEL CORRESPONDENCE ATTN:  
BANKRUPTCY DEPT.  
PO BOX 7949  
OVERLAND PARK, KS 66207-0949

SST MARINE CONSULTING INC  
3200 S. ANDREWS AVENUE  
SUITE 117  
FT. LAUDERDALE, FL 33316

THE BANK OF NEW YORK MELLON, AS  
INDENTURE TRUSTEE FOR THE 8.125 %  
DEBENTURES, DUE 2018  
ATTN: LAWRENCE O'BRIAN  
101 BARCLAY STREET - FLOOR 8W  
NEW YORK, NY 10286

THE BANK OF NEW YORK MELLON, AS  
INDENTURE TRUSTEE FOR THE 8.75 %  
DEBENTURES, DUE 2013  
ATTN: LAWRENCE O'BRIAN  
101 BARCLAY STREET - FLOOR 8W  
NEW YORK, NY 10286

The Export-Import Bank of China  
Attn: Derek Wu  
No.30, Fu Xing Men Nei Street  
Xicheng District  
Beijing, 100031 China

T-MOBILE  
P O BOX 790047  
ST LOUIS, MO 63179

tw telecom inc  
Linda Boyle  
10475 Park Meadows Drive No 400  
Littleton, CO 80124

US Attorney for Delaware  
Charles Oberly c/o Ellen Slights  
1007 Orange St Ste 700  
PO Box 2046  
Wilmington, DE 19899-2046

US WATER TAXI  
BERTH 60  
SAN PEDRO, CA 90731

W & O SUPPLY  
PO BOX 933067  
ATLANTA, GA 31193-3067

White & Case LLP  
J Christopher Shore, Glenn M Kurtz, Scott  
Greissman & Andrew Zatz  
1155 Ave of the Americas  
New York, NY 10036

White & Case LLP  
Thomas E Lauria  
200 S Biscayne Blvd Ste 4900  
Southeast Financial Center  
Miami, FL 33131-2352

WILMINGTON INSTRUMENT CO INC  
332 NORTH FRIES AVE  
WILMINGTON, CA 90744-5591

WILMINGTON TRUST COMPANY, AS INDENTURE  
TRUSTEE FOR THE 7.5% SENIOR NOTES, DUE  
2024  
ATTN: GEOFFREY J. LEWIS  
1100 NORTH MARKET STREET  
WILMINGTON, DE 19890

WORLDWIDE CORROSION SERVICES LTD  
08 RESS STREET  
GLYLADA, 16675 GREECE

VW GRAINGER INC  
DEPT 873504211  
PO BOX 419267  
KANSAS CITY, MO 64141-6267