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Ryan T. Routh

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
Hostess Brands, Inc., <i>et al.</i> , ¹	: Case No. 12-22052 (RDD)
Debtors.	: (Jointly Administered)
-----X	

**SUPPLEMENTAL DECLARATION
OF J. ROBERT MEDLIN IN FURTHER
SUPPORT MOTION OF THE DEBTORS PURSUANT TO
11 U.S.C. §§ 105(a) AND 363(b) TO EMPLOY AND RETAIN FTI
CONSULTING, INC. TO PROVIDE THE DEBTORS AN INTERIM TREASURER
AND ADDITIONAL PERSONNEL NUNC PRO TUNC TO THE PETITION DATE**

I, J. Robert Medlin, hereby declare as follows under penalty of perjury:

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Hostess Brands, Inc. (0322), IBC Sales Corporation (3634), IBC Services, LLC (3639), IBC Trucking, LLC (8328), Interstate Brands Corporation (6705) and MCF Legacy, Inc. (0599).



1. I am a Senior Managing Director with FTI Consulting, Inc. ("FTI"), a financial advisory services and interim management firm with numerous offices throughout the country. I am duly authorized to make this supplemental declaration (the "Supplemental Declaration") on behalf of FTI.

2. I submit this Supplemental Declaration in further support of the *Motion of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Employ and Retain FTI Consulting, Inc. to Provide the Debtors an Interim Treasurer and Additional Personnel, Nunc Pro Tunc to the Petition Date* (the "Motion")² and to supplement the disclosure provided in my original declaration in support of the Motion dated January 11, 2012 (the "Original Declaration") required under Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York [Docket No. 18]. An order approving the Motion was entered on January 27, 2012 [Docket No. 192]. Unless otherwise stated in this Supplemental Declaration, I have personal knowledge of the facts hereinafter set forth. To the extent that any information disclosed herein requires subsequent amendment or modification upon FTI's completion of further analysis or as additional information about parties-in-interest becomes available, a supplemental declaration will be submitted to the Court.

3. This Supplemental Declaration is made to supplement those disclosures already in the Original Declaration as follows and in the amended Schedule 1 and Schedule 2 attached hereto:

- (a) In matters unrelated to the Debtors or these chapter 11 cases, certain of the Debtors' 40 largest unsecured creditors, or affiliates thereof, are present or recent former clients of FTI: Blue Cross

² Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

Blue Shield, SAP America Inc. and Waste Management National Services. These relationships are set forth in the attached Schedule 2. FTI, however, has not represented and does not and will not represent these parties in matters related to these proceedings.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 7, 2012
New York, New York

FTI CONSULTING, INC.

/s/ J. Robert Medlin
Name: J. Robert Medlin
Title: Senior Managing Director

SCHEDULE 1

SCHEDULE 1 OF DECLARATION

Listing of Parties-In-Interest Reviewed for Current Relationships

The Debtors

Hostess Brands, Inc.
IBC Sales Corporation
IBC Services, LLC
IBC Trucking, LLC
Interstate Brands Corporation
MCF Legacy, Inc.

Names of Debtors Filing Petitions in the Debtors' Previous Chapter 11 Cases (And Not Identified Above)

Armour and Main Redevelopment Corporation
Baker's Inn Quality Baked Goods, LLC
Interstate Bakeries Corporation
Mrs. Cubbison's Foods, Inc.
New England Bakery Distributors, L.L.C.

All Other Names Used by the Debtors in the Previous Eight Years (Including Trade Names)

Baker's Inn
Beefsteak
Bread du Jour
Brown's Bakery
Butter-Nut
Butter-Nut Bakeries
Colombo Bakery
Continental Baking Company
Cotton's Holsum
Cotton's Holsum Bakeries
Di Carlo Bakery
Dolly Madison
Dolly Madison Bakery
Drake's
Drake's Bakery
Eddy's
Eddy's Bakery
Grandma Emilie's
Grandma Emilie Brown's Bakery
Holsum Bakery
Home Pride
Hostess
Hostess Bakeries
IBC Hostess Services, LLC
Interstate Brands West Corporation
Interstate Brands Companies
J.J. Nissen Bakery
Merita
Merita Bakeries
Millbrook Bakeries
My Bread Bakery

Nature's Pride
Pantry Pride
Parisian Bakery
San Francisco French Bread Company
Sunbeam
Sunbeam Bakery
Sweetheart
Sweetheart Bakery
Standish Farms
Weber's Bread
Wonder
Wonder Bakeries
Wonder/Hostess Bakeries

Current Directors and Officers of Hostess Brands, Inc.

Altizer, Jeffrey
Birgfeld, Steven D.
Cahill, John T.
Driscoll, Brian J.
Duran, Michael
Herenstein, Andrew J.
Hobbs, Richard L.
Kissick, Jr., Robert M.
Knipp, Christopher J.
Lavine, Lawrence N.
Loeser, David A.
Magill, Kent B.
Minnetian, Christopher
Murphy, Gregory B.
Reganato, David
Ross, Martha
Seban, Richard C.
Singer, Leonard
Stewart, John O.
Wandschneider, Gary K.

Former Directors and Officers of Hostess Brands, Inc.

Adams, Randall
Flowers, Daniel R.
Akeson, John C.
Jung, Craig
Lavelle, Timothy
Lewis, Frank
Mathews, Suresh
Schneider, Bill
Spielvogel, Scott
Swanston, William
Vance, J. Randall
Verstraete, Stephany

Current Directors and Officers of Debtors Other Than Hostess Brands, Inc. (And Not Identified Above)

Angst, Daniel G.
Bilello, Lawrence R.
Cooper, Steven P.
Dibble, James W.
Walsh, Mark A.

Hostess Brands, Inc. Equity Ownership

Arrow Distressed Securities Fund
Driscoll, Brian
Gephardt Group Labor Advisory Services
IBC Investors I, LLC
IBC Investors II, LLC
IBC Investors III, LLC
Jung, Craig D.
Mars & Co. Consulting LLC
Monarch Debt Recovery Master Fund Ltd
Monarch Opportunities Master Fund Ltd
Monarch Income Master Fund Ltd
McDonnell Loan Opportunity Ltd.
Schultze Apex Master Fund, Ltd.
Schultze Master Fund, Ltd.
SPCP Group, LLC

Ultimate Owners of the Debtors

McDonnell Investment Management LLC
Monarch Alternative Capital L.P.
Ripplewood Holdings L.L.C.
Silver Point Finance, LLC

Certain Competitors of the Debtors

Flowers Foods, Inc.
George Weston Limited
Grupo Bimbo, S.A.
McKee Foods Corporation
Sara Lee Corporation

Debtors' Professionals and Service Providers

Accenture LLP
Arent Fox LLP
Ernst & Young LLP
ESIS Inc.
Fisher & Phillips LLP
FTI Consulting
Houlihan Lokey Capital Inc.
Jefferson Wells International Inc.
Jones Day
KPMG
Lockton Companies LLC
Kurtzman Carson Consultants LLC
Mars & Co. Consulting LLC
Marsh USA Inc.

Perella Weinberg Partners LP
Sitrick and Company
Skadden Arps Slate Meagher & Flom
Stinson Morrison Hecker
Venable LLP

Known Professionals for Certain Significant Nondebtor Parties in Interest

Conway Del Genio Gries & Co., LLC
Cravath, Swaine & Moore LLP
Debevoise & Plimpton LLP
Fulbright & Jaworski LLP
Lazard Ltd.
Locker Associates Inc.
Glanzer & Co. LLC
MAEVA Advisors, LLC
Paul, Hastings, Janofsky & Walker LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Richards Kibbe & Orbe LLP
Willkie, Farr & Gallagher LLP

Major Secured Lenders Under The Debtors' Senior Secured Revolving Credit Facility And The Agents Thereunder

GE Capital Markets, Inc.
General Electric Capital Corporation (as Administrative Agent)
Wells Fargo Bank, N.A.

Major Secured Lenders Under The Debtors' First Lien Term Loan Facility And The Agents Thereunder

Altai Capital Master Fund Ltd.
Archer Capital Master Fund L.P.
Archer SIF II LP
Arizona State Retirement System
BA/CSCredit 1 LLC
Candlewood Credit Value Master Fund
Cerberus Series Four Holdings, LLC
Credit Suisse Loan Funding LLC
Field Point III, Ltd.
Field Point IV, Ltd.
Gannett Peak CLO I, Ltd.
Goldman Sachs Lending Partners LLC
H Senior Income Fund LLC
Hastings Master Fund LP
HSBC Distressed Opportunities Master Fund Ltd.
JPMorgan Chase Bank, N.A.
McDonnell Loan Opportunity Ltd.
Monarch Master Funding Ltd.
Morgan Stanley Senior Funding, Inc.
NB Distressed Debt Investment Fund Ltd.
Schultze Apex Master Fund, Ltd.
Silver Point Finance, LLC (as Administrative Agent)
SPF CDO I, Ltd.
Talamod Capital Partners, LP
UBS AG, Stamford Branch

VR Global Partners LP

Major Secured Lenders Under The Debtors' Third Lien Term Loan Facility And The Agents Thereunder

Arizona State Retirement System
Arrow Distressed Securities Fund
BA/CSCREDIT 1 LLC
Bank of America, N.A.
Candlewood Credit Value Master Fund II, L.P.
Courage Special Situations Master Fund, LP
CVP Distressed Fund LP
Deutsche Bank Trust Company Americas
Deutsche Bank, AG New York Branch
H Senior Income Fund LLC
HFR ED Courage Special Situations Master Trust
Indonesian Shrimp Co.
Lehman Commercial Paper Inc
McDonnell Loan Opportunity Ltd.
McDonnell Loan Opportunity Ltd.
Monarch Master Funding Ltd.
Morgan Stanley Senior Funding, Inc.
Promethean Managers, LLC
Rockview Trading Ltd.
Schultze Apex Master Fund, Ltd.
Schultze Master Fund, Ltd.
Silver Point Finance, LLC (as Administrative Agent)
SPCP Group, LLC
The Bank of Nova Scotia
Yucaipa American Alliance (Parallel) Fund I, LP
Yucaipa American Alliance Fund I, LP

Holders of 5% Secured Convertible PIK-Election Series A and B Notes and 10% Secured Convertible PIK-Election Series C Notes and the Indenture Trustee Thereunder

Arrow Distressed Securities Fund
Deutsche Bank AG New York Branch
Deutsche Bank Trust Company Americas
Hare & Co.
IBC Investors I, LLC
IBC Investors II, LLC
IBC Investors III, LLC
Indonesian Shrimp Co.
J.P. Morgan Securities LLC (formerly Inc.)
Lehman Commercial Paper Inc.
McDonnell Loan Opportunity Ltd.
Monarch Master Funding Ltd.
Rockview Trading, Ltd.
Schultze Apex Master Fund, Ltd.
Schultze Master Fund, Ltd.
SPCP Group, LLC
Swiss Re Financial Products Corporation
The Bank of Nova Scotia
Yucaipa American Alliance (Parallel) Fund I, LP

Yucaipa American Alliance Fund I, LP
The Bank of New York Mellon Trust Company, N.A. (as Indenture Trustee)

Additional Material Lienholders

7-11 Corporation
APEX Cold Storage
Baker Transfer & Storage
Diversified Transfer and Storage #1423392
Glacier Cold Storage
Groves Faison
Hunter Creek Warehouse (Park Creek Venture)
International Transit & Storage
MBM Corp
Merchandise Warehouse
Millard Refrigerated Services
Ress Properties (Kent Lindemuth Warehouse)

Parties to Recent Material Transactions with the Debtors

Lee & Associates Inc.
Sugar Foods Corp.

Debtors' Current and Former Depository and Disbursement Banks and Financial Institutions With Which the Debtors Maintain Accounts

ADM Investor Services, Inc.
Bank of America
Bank of Oklahoma
Bank of the West
Banknorth MA
Banknorth, N.A.
Banknorth Vermont
Columbus Bank & Trust
Comerica
Fifth Third Bank
First National Bank of Alaska
First Tennessee Bank
Franklin Savings Bank
Franklin Bank
Harris Trust
JP Morgan Chase
National City Bank
Penson GHCO
PNC Bank
RBC Bank
Regions Bank
Sovereign Bank
United Missouri Bank
Union Bank
Wachovia Securities
Wells Fargo Bank, N.A.
Zions Bank

Major Vendors of the Debtors

ADM Inc.
Ag Processing
Amalgamated Sugars
American Pan/Pan Glo
American Yeast
Bagcraft
Barry Callebaut
Bay State Milling Co.
Blommer Chocolate Co.
Bunge North America
Calise & Sons Bakery Inc.
Caravan Ingredients
Cargill Inc.
Cereal Food Processors
Comdata Corporation
Conagra Foods
Dakota Specialty
Danisco
Delavau LLC
Domino Sugar
Flavor Solutions
Fleischmann Yeast
General Mills
Glopak
Groeb Farms
HC Brill
Hoogwegt
International Molasses
International Paper
LeSaffre Yeast
Loders Croklaan
Main Street Ingredients
Mallet
Malnove Inc. of Nebraska
Manildra Milling
Manpower Inc.
Michael's Foods
Milner Milling
National Starch
Perfect Commerce
Pliant Corp.
Prestige Pak Inc.
Roquette
Siemer Milling
Sonstegard Foods
South Chicago Packing Co.
Speedway
Speedway SuperAmerica
St. Johns Packaging Ltd.
Tate and Lyle Public Limited Company

TJ Harkings
United Sugars Corp.
UPS

Debtors' 40 Largest Unsecured Creditors as Identified in the Debtors' Chapter 11 Petitions

Accenture LLP
ADM Inc.
Automotive Industries Pension Plan
Bakery & Confectionery Union & Industry International Pension Fund
Bakery Drivers and Salesman Local 550 and Industry Pension Fund
Bakery Drivers and Salesmen Local 194 and Industry Pension Fund
Berry Plastics Corp.
Blommer Chocolate Co.
Blue Cross Blue Shield
Bunge North America
Calise & Sons Bakery Inc.
Caravan Ingredients
Cargill, Inc.
Central Pension Fund of the IUOE
Central States, Southeast and Southwest Areas Pension Plan
Cereal Food Processors
Cleveland Bakers and Teamsters Pension Fund
Cloverhill Pastry Vending Corp.
Comdata Corporation
CSM Bakery Products
Delavau LLC
I.A.M. National Pension Plan
Local 734 Pension Fund
Malnove Inc. of Nebraska
Manildra Milling
Manpower Inc.
MSC Industrial
New England Teamsters & Trucking Industry Pension Fund
Northern New England Benefit Trust
Ortran Inc.
Philadelphia Bakery Employers & Food Driver Salesmens Union Local 463 & Teamsters Local 676 Pension Plan
Retail, Wholesale & Department Store International Union and Industry Pension Fund
SAP America Inc.
Southern California Bakery Security Fund
Speedway Superamerica LLC
The Goodyear Tire & Rubber Co.
Twin Cities Bakery Drivers Pension Fund
United Sugars Corp.
Waste Management National Services
Western Conference of Teamsters Pension Plan

Significant Utility Providers

Access Point
Alabama Power
Amerada Corporation
Ameren Illinois

AT&T
City of Emporia
City of Seattle
ComEd
Matrix Telecom Inc.
Nicor Gas
Northwestern Energy
Passaic Valley Sewerage
Southwest Gas Corp.
The Gas Company
Township of Wayne
Verizon
Water Revenue Bureau (Philadelphia, PA)
Xcel Energy

Beneficiaries and Issuers of Letters of Credit

ACE American Insurance Company
Comerica Bank
Director of Rhode Island Workers Compensation
Florida Power & Light Company
Florida Self-Insurers Guaranty Association, Inc.
Hartford Fire Insurance Company
Kansas Dept. of Human Resources
Louisiana Department of Labor
Ohio Bureau of Workers Compensation
Oklahoma Workers' Compensation Court
Peoples Gas System
Self-Insurance Division, Bureau of Workers' Compensation (Harrisburg, PA)
State of Connecticut
State Of Michigan
Tampa Electric Company
Travelers Casulty & Surety Company of America
Travelers Indemnity Company
United States Fidelity and Guaranty Company

Counterparties to Hedging Arrangements

AG Processing Inc.
Archer-Daniels-Midland Company
Bartlett Milling
Bay State Milling Co.
Blommer Chocolate Co.
Bunge North America
Cereal Food Processors
Conagra Foods
Horizon Milling, LLC
Mennel Milling Co.
Milner Milling Co.
Roquette America Inc.
Siemer Milling Co.

Major Lessors and Related Entities

17201 Figueroa LLC
Aircraft Bolt Corp.
APC Capital Partners
Boise Capital Partners
Bristol Properties Inc.
Brookdale Properties LLC
Carson Madrona Co. LLC
Century Warehousing Inc.
CRP Institutional Investors LP
Darwin C. Parrish
Sonja G. Parr
Donald J. Bruzzone
Donna J. Bruzzone
Eastgroup Properties LP
Future Home Inc.
JSLB LLC
MBWCA VII Associates Inc.
Park Creek Venture
Piedmont Operating Partnership LP
Prologis TLF (Las Vegas) LLC
Russo Development LLC
S&D Wells Investments LLC
Seminary Road LLC
Severson Ranch Partnership
Thompson Road Associates LLC
VT One LLC

National Unions Representing Significant Number of Debtor Employees

Bakery, Confectionery, Tobacco Workers & Grain Millers International Union.
International Brotherhood of Teamsters

Parties to Other Significant Contracts with the Debtors

Banc of America Merchant Services, LLC
Oce Imagistics, Inc.
Oce North America

Common Carriers, Customs Brokers and Warehousemen to the Debtors

ABF Freight Services
CR England Inc.
CH Robinson Worldwide
Fleet Global Services Inc.
Greatwide Dedicated Transport
HLN Services
International Transit & Storage
Interstate Distributor Co.
Kansas Continental Express
Ortran Inc.
RDG Truckin LCC
Redline
Select Space
Strive Logistics

The Custom Companies
Totem Ocean Trailer Express
Universal Am-Cam Ltd.
YRC Inc.

Parties to Litigation with the Debtors

Baker, Kara
Bernhard, Kimberly
Blackshear, Venus
Blood, Curtis
Boyle, George
Brooks, Anthony
Browder's Maximum Security ATS
Connecticut Dep't of Labor Investigation
Dewitt, Donna
Flowers Bakeries Brands Inc.
Gallion, Ola
Hall, Derek
Halvorson, Cora
Hedback, John A.
Henderson, Tyrone
Johnson, Adam
Jones, Bryan
Kaye, William S.
Lorenz (Kuhn), Lizette
Loy, Timothy
Lucchesi, Richard
Madera, Ana
Matter, Marc
Mazim's Nutricare (d/b/a Papa Pita Bakery)
McKinzy, Michael, Sr.
Northwest Administrators
OneBeacon Insurance Company
Pigford, Michael
Rutherford, Lewis, Sr.
Scheinfeld, Craig
Scott, Alice
Turner, LeJuan
Werwinski, Charlene
Whitfield, Charles
Zielinski, Todd

Parties to Material License Agreements with the Debtors

Alaska Pride Baking Company
American Bakers Cooperative
Delavau, LLC
Evrilholder Products, LLC
Gonzales Enterprises, Inc. d/b/a Fifth Sun Graphics
International Foods Company
Rasta Imposta, Inc.
Sara Lee Corp. (successor to Heilman Baking Company)

SBC Services
Sun-Maid Growers of California
The Federated Group
The Long Company

Major Insurers and Insurance Brokers

ACE American Ins. Co.
Allied World Assurance Co.
American International Specialty Lines Ins. Co.
Arch Insurance Co.
Darwin Select Ins. Co.
Fireman's Fund Ins. Co.
Illinois Union Ins. Co.
Lexington Ins. Co.
Liberty Mutual Fire Ins. Co.
Lloyd's of London
Lockton Companies LLC
Marsh USA Inc.
Princeton Excess & Surplus Lines Ins. Co.
RSUI Indemnity Co.
Safety National Casualty Corp.
St. Paul Fire & Marine Ins. Co.
Travelers Property Casualty Co. of America
XL Insurance America, Inc.

Major Benefits Administrators

Blue Cross Blue Shield
Broadspire Services Inc.
Cigna Behavioral Health
Delta Dental Insurance Co.
Eyemed Vision Care (ECPA)
Employer Self Insurance Service (ESIS)
John Eastern Company
M&I Trust Co.
Principle Life Insurance Co.
Vision Service Plan - IC

Additional Third Party Administrators

ADP, Inc.
Harland Technology Services

Significant Multi Employer Pension Plans

Alaska Teamster-Employer Pension Plan
Automobile Mechanics Local No. 701 Union and Industry Pension Fund
Automotive Industries Pension Plan
Automotive Machinist Pension Plan
Bakers Local No. 433 Pension Plan
Bakery & Confectionery Union & Industry International Pension Fund
Bakery and Sales Drivers Local Union 33 Industry Pension Fund
Bakery Drivers and Salesman Local 550 and Industry Pension Fund
Bakery Drivers and Salesmen Local 194 and Industry Pension Fund

Central Ohio UFCW Unions and Retail Employers Pension Plan
Central Pension Fund of the IUOE & Participating Employers
Central States, Southeast and Southwest Areas Pension Plan
Cleveland Bakers and Teamsters Pension Fund
District No. 9, International Association of Machinists and Aerospace Workers Pension Plan
Employer-Teamsters Local Nos. 175 & 505 Pension Plan
I.A.M. National Pension Plan
Indiana Teamsters Pension Fund Pension Plan
IUOE Stationary Engineers Local 39 Pension
Local 734 Pension Fund
Milwaukee Drivers Pension Plan
New England Teamsters & Trucking Industry Pension Fund
New York State Teamsters Conference Pension & Retirement Fund
Oregon Retail Employees Pension Plan
Philadelphia Bakery Employers & Food Driver Salesmens Union Local 463 & Teamsters Local 676 Pension Plan
Retail, Wholesale & Department Store International Union and Industry Pension Fund
Richmond Teamsters & Industry Pension Plan
Sound Retirement Trust (f/k/a Retail Clerks Pension Plan)
Teamsters Local 639 Employers Pension Trust
Teamsters Negotiated Pension Plan
Teamsters Union Local 142 Pension Trust Fund
Teamsters Union Local No. 52 Pension Fund
The National Conference of Firemen and Oilers National Pension Fund
Twin Cities Bakery Drivers Pension Fund
UFCW - Northern California Employers Joint Pension
UFCW District Union Local Two and Employers Pension Plan (f/k/a Kansas City Area Retail Food Store Employees Pension Plan)
United Food & Commercial Workers Unions & Employers Midwest Pension Fund
United Food and Commercial Workers Unions and Employers Pension Plan
Upstate New York Bakery Drivers and Industry Pension Fund
Western Conference of Teamsters Pension Plan
Western Pennsylvania Teamsters and Employers Pension Plan

Bankruptcy Judges for the Southern District of New York

Chief Judge Arthur J. Gonzalez
Judge Stuart M. Bernstein
Judge Shelley C. Chapman
Judge Robert D. Drain
Judge Robert E. Gerber
Judge Martin Glenn
Judge Allan J. Gropper
Judge Sean H. Lane
Judge Burton R. Lifland
Judge Cecelia G. Morris
Judge James M. Peck

The Attorneys for the United States Trustee's Office for the Southern District of New York

Davis, Tracy Hope
Gasparini, Elisabetta
Golden, Susan
Khodorovsky, Nazar

Masumoto, Brian S.
Morrissey, Richard C.
Nakano, Serene
Schwartz, Andrea B.
Schwartzberg, Paul K.
Riffkin, Linda A.
Velez-Rivera, Andy
Zipes, Greg M.

SCHEDULE 2

SCHEDULE 2 OF DECLARATION

Parties-In-Interest Noted for Court Disclosure

The Debtors

Hostess Brands, Inc.
IBC Sales Corporation
IBC Services, LLC
IBC Trucking, LLC
Interstate Brands Corporation

Names of Debtors Filing Petitions in the Debtors' Previous Chapter 11 Cases (And Not Identified Above)

Armour and Main Redevelopment Corporation
Baker's Inn Quality Baked Goods, LLC
Interstate Bakeries Corporation
Mrs. Cubbison's Foods, Inc.
New England Bakery Distributors, L.L.C.

All Other Names Used by the Debtors in the Previous Eight Years (Including Trade Names)

Holsum Bakery
IBC Hostess Services, LLC
Sunbeam
Wonder

Current Directors and Officers of Hostess Brands, Inc.

Hobbs, Richard L.
Magill, Kent B.

Former Directors and Officers of Hostess Brands, Inc.

Lewis, Frank
Schneider, Bill

Current Directors and Officers of Debtors Other Than Hostess Brands, Inc. (And Not Identified Above)

Angst, Daniel G.

Hostess Brands, Inc. Equity Ownership

Arrow Distressed Securities Fund
Gephardt Group Labor Advisory Services
IBC Investors I, LLC
IBC Investors II, LLC
IBC Investors III, LLC
Monarch Debt Recovery Master Fund Ltd
Monarch Opportunities Master Fund Ltd
McDonnell Loan Opportunity Ltd.
Schultze Master Fund, Ltd.
SPCP Group, LLC

Ultimate Owners of the Debtors

McDonnell Investment Management LLC
Monarch Alternative Capital L.P.
Ripplewood Holdings L.L.C.

Silver Point Finance, LLC

Certain Competitors of the Debtors

Flowers Foods, Inc.
George Weston Limited
Grupo Bimbo, S.A.
McKee Foods Corporation
Sara Lee Corporation

Debtors' Professionals and Service Providers

Accenture LLP
Arent Fox LLP
Ernst & Young LLP
ESIS Inc.
Fisher & Phillips LLP
FTI Consulting
Jefferson Wells International Inc.
Jones Day
KPMG
Lockton Companies LLC
Kurtzman Carson Consultants LLC
Marsh USA Inc.
Perella Weinberg Partners LP
Sitrick and Company
Skadden Arps Slate Meagher & Flom
Stinson Morrison Hecker
Venable LLP

Known Professionals for Certain Significant Nondebtor Parties in Interest

Conway Del Genio Gries & Co., LLC
Cravath, Swaine & Moore LLP
Debevoise & Plimpton LLP
Fulbright & Jaworski LLP
Paul, Hastings, Janofsky & Walker LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Willkie, Farr & Gallagher LLP

Major Secured Lenders Under The Debtors' Senior Secured Revolving Credit Facility And The Agents Thereunder

GE Capital Markets, Inc.
General Electric Capital Corporation (as Administrative Agent)
Wells Fargo Bank, N.A.

Major Secured Lenders Under The Debtors' First Lien Term Loan Facility And The Agents Thereunder

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Arizona State Retirement System
BA/CSCredit 1 LLC
Cerberus Series Four Holdings, LLC
Credit Suisse Loan Funding LLC
Field Point III, Ltd.
Field Point IV, Ltd.
Gannett Peak CLO I, Ltd.

Goldman Sachs Lending Partners LLC
HSBC Distressed Opportunities Master Fund Ltd.
JPMorgan Chase Bank, N.A.
McDonnell Loan Opportunity Ltd.
Monarch Master Funding Ltd.
Morgan Stanley Senior Funding, Inc.
NB Distressed Debt Investment Fund Ltd.
Silver Point Finance, LLC (as Administrative Agent)
SPF CDO I, Ltd.
UBS AG, Stamford Branch

Major Secured Lenders Under The Debtors' Third Lien Term Loan Facility And The Agents Thereunder

Arizona State Retirement System
Arrow Distressed Securities Fund
BA/CSCREDIT 1 LLC
Bank of America, N.A.
Deutsche Bank Trust Company Americas
Deutsche Bank, AG New York Branch
Lehman Commercial Paper Inc
McDonnell Loan Opportunity Ltd.
McDonnell Loan Opportunity Ltd.
Monarch Master Funding Ltd.
Morgan Stanley Senior Funding, Inc.
Schultze Master Fund, Ltd.
Silver Point Finance, LLC (as Administrative Agent)
SPCP Group, LLC
The Bank of Nova Scotia
Yucaipa American Alliance (Parallel) Fund I, LP

Holders of 5% Secured Convertible PIK-Election Series A and B Notes and 10% Secured Convertible PIK-Election Series C Notes and the Indenture Trustee Thereunder

Arrow Distressed Securities Fund
Deutsche Bank AG New York Branch
Deutsche Bank Trust Company Americas
Hare & Co.
IBC Investors I, LLC
IBC Investors II, LLC
IBC Investors III, LLC
J.P. Morgan Securities LLC (formerly Inc.)
Lehman Commercial Paper Inc.
McDonnell Loan Opportunity Ltd.
Monarch Master Funding Ltd.
Schultze Master Fund, Ltd.
SPCP Group, LLC
Swiss Re Financial Products Corporation
The Bank of Nova Scotia
Yucaipa American Alliance (Parallel) Fund I, LP
The Bank of New York Mellon Trust Company, N.A. (as Indenture Trustee)

Debtors' Current and Former Depository and Disbursement Banks and Financial Institutions With Which the Debtors Maintain Accounts

Bank of America
Bank of Oklahoma
Bank of the West
Banknorth, N.A.
Columbus Bank & Trust
Comerica
Fifth Third Bank
First Tennessee Bank
Franklin Bank
Harris Trust
JP Morgan Chase
National City Bank
PNC Bank
RBC Bank
Regions Bank
Sovereign Bank
Union Bank
Wachovia Securities
Wells Fargo Bank, N.A.
Zions Bank

Major Vendors of the Debtors

ADM Inc.
Ag Processing
American Pan/Pan Glo
American Yeast
Bagcraft
Barry Callebaut
Bay State Milling Co.
Blommer Chocolate Co.
Bunge North America
Cargill Inc.
Cereal Food Processors
Comdata Corporation
Conagra Foods
Danisco
General Mills
Glopak
Groeb Farms
International Molasses
International Paper
LeSaffre Yeast
Mallet
Manildra Milling
Manpower Inc.
Michael's Foods
Milner Milling
National Starch
Roquette
Siemer Milling
Sonstegard Foods

Speedway
Speedway SuperAmerica
St. Johns Packaging Ltd.
Tate and Lyle Public Limited Company
United Sugars Corp.
UPS

Debtors' 40 Largest Unsecured Creditors as Identified in the Debtors' Chapter 11 Petitions

Accenture LLP
ADM Inc.
Berry Plastics Corp.
Blommer Chocolate Co.
Blue Cross Blue Shield
Bunge North America
Cargill, Inc.
Cereal Food Processors
Comdata Corporation
Manildra Milling
Manpower Inc.
MSC Industrial
Ortran Inc.
Retail, Wholesale & Department Store International Union and Industry Pension Fund
SAP America Inc.
Speedway Superamerica LLC
The Goodyear Tire & Rubber Co.
United Sugars Corp.
Waste Management National Services
Western Conference of Teamsters Pension Plan

Significant Utility Providers

Alabama Power
Amerada Corporation
AT&T
City of Seattle
ComEd
Nicor Gas
Northwestern Energy
Southwest Gas Corp.
The Gas Company
Verizon
Xcel Energy

Beneficiaries and Issuers of Letters of Credit

ACE American Insurance Company
Comerica Bank
Florida Power & Light Company
Florida Self-Insurers Guaranty Association, Inc.
Hartford Fire Insurance Company
Ohio Bureau of Workers Compensation
State of Connecticut
State Of Michigan

Tampa Electric Company
Travelers Casulty & Surety Company of America
Travelers Indemnity Company
United States Fidelity and Guaranty Company

Counterparties to Hedging Arrangements

AG Processing Inc.
Archer-Daniels-Midland Company
Bay State Milling Co.
Blommer Chocolate Co.
Bunge North America
Cereal Food Processors
Conagra Foods
Horizon Milling, LLC
Mennel Milling Co.
Milner Milling Co.
Roquette America Inc.
Siemer Milling Co.

Major Lessors and Related Entities

Darwin C. Parrish
Eastgroup Properties LP
Piedmont Operating Partnership LP

National Unions Representing Significant Number of Debtor Employees

International Brotherhood of Teamsters

Parties to Other Significant Contracts with the Debtors

Banc of America Merchant Services, LLC

Common Carriers, Customs Brokers and Warehousemen to the Debtors

CH Robinson Worldwide
Ortran Inc.
The Custom Companies
Totem Ocean Trailer Express
Universal Am-Cam Ltd.
YRC Inc.

Parties to Litigation with the Debtors

Connecticut Dep't of Labor Investigation
OneBeacon Insurance Company

Parties to Material License Agreements with the Debtors

Sara Lee Corp. (successor to Heilman Baking Company)
SBC Services
Sun-Maid Growers of California

Major Insurers and Insurance Brokers

Allied World Assurance Co.
American International Specialty Lines Ins. Co.
Arch Insurance Co.

Fireman's Fund Ins. Co.
Lexington Ins. Co.
Liberty Mutual Fire Ins. Co.
Lloyd's of London
Lockton Companies LLC
Marsh USA Inc.
RSUI Indemnity Co.
Safety National Casualty Corp.
St. Paul Fire & Marine Ins. Co.
Travelers Property Casualty Co. of America
XL Insurance America, Inc.

Major Benefits Administrators

Blue Cross Blue Shield
Broadspire Services Inc.
Cigna Behavioral Health

Additional Third Party Administrators

ADP, Inc.

Significant Multi Employer Pension Plans

Automobile Mechanics Local No. 701 Union and Industry Pension Fund
Employer-Teamsters Local Nos. 175 & 505 Pension Plan
Retail, Wholesale & Department Store International Union and Industry Pension Fund
United Food & Commercial Workers Unions & Employers Midwest Pension Fund
United Food and Commercial Workers Unions and Employers Pension Plan
Upstate New York Bakery Drivers and Industry Pension Fund
Western Conference of Teamsters Pension Plan

Bankruptcy Judges for the Southern District of New York

Chief Judge Arthur J. Gonzalez
Judge Stuart M. Bernstein
Judge Shelley C. Chapman
Judge Robert D. Drain
Judge Robert E. Gerber
Judge Martin Glenn
Judge Allan J. Gropper
Judge Sean H. Lane
Judge Burton R. Lifland
Judge Cecelia G. Morris
Judge James M. Peck

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