

Drake D. Foster  
KURTZMAN CARSON CONSULTANTS, LLC  
2335 Alaska Avenue  
El Segundo, California 90245  
Telephone: (310) 776-7334  
Facsimile: (310) 776-8334

Administrative Agent for the Debtors and Debtors In Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
Hostess Brands, Inc., <i>et al.</i> , <sup>1</sup>	Case No. 12-22052 (RDD)
Debtors.	Jointly Administered

**STATEMENT OF FEES AND DISBURSEMENTS OF  
KURTZMAN CARSON CONSULTANTS, LLC FOR THE  
PERIOD APRIL 1, 2012 THROUGH APRIL 30, 2012**

Kurtzman Carson Consultants, LLC (“*KCC*”), Administrative Agent for the above-caption debtors and debtors in possession (the “*Debtors*”) pursuant to the Court’s Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC as Administrative Agent, *Nunc Pro Tunc* to the Petition Date [Docket No. 200] (the “*Administrative Agent Order*”), submits this statement of fees and disbursements (this “*Statement*”) for April 1, 2012 through April 30, 2012 (the “*Interim Period*”), in accordance with the Court’s Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals, dated January 27, 2012 [Docket No. 212] (the “*Interim Compensation Order*”).

<sup>1</sup> The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Hostess Brands, Inc. (0322), IBC Sales Corporation (3634), IBC Services, LLC (3639), IBC Trucking, LLC (8328), Interstate Brands Corporation (6705) and MCF Legacy, Inc. (0599).



**A. Total KCC Fees and Expenses for the Interim Period:**

Total Fees: \$250.75<sup>2</sup>                      Total Expenses: \$ 0.00

**B. Payment Now Sought by this Statement**

Fees:                                      \$200.60 (80% of above total fees)

Expenses:                                \$ 0.00

Total now sought:                    \$200.60

1.        A list of KCC employees providing services for the period covered by this statement, their respective billing rates, and the aggregate hours spent by each employee is attached hereto as **Exhibit A**.

2.        An invoice containing contemporaneously-maintained, detailed time narratives for each individual who provided services to the Debtors during the Interim Period is attached hereto as **Exhibit B**.

3.        The fees and disbursements sought by this Statement do not include any fees and disbursements that may be payable by the Debtors for services provided by KCC under the Court's Order Authorizing the Retention of Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 201] (the "***Notice and Claims Agent Order***"). Procedures for the payment of such fees and disbursements are separately addressed in the Notice and Claims Agent Order. Additionally, no fees and disbursements for services provided to the Debtors under the Administrative Agent Order are or will be sought to be paid under the Notice and Claims Agent Order.

---

<sup>2</sup> Total Fees reflect a client courtesy discount of \$44.25 as set forth on the invoice attached hereto as Exhibit B.

4. KCC's fees for the Interim Period have been calculated on the basis of KCC's usual and customary hourly rates for its employees in these cases and are consistent with the Administrative Agent Order and those charged by comparable firms of KCC's size and stature. These rates are set at a level designed to fairly compensate the firm for the work of its employees and to cover fixed and routine overhead expenses.

5. Out-of-pocket expenses, such as photocopying, telecommunications, postage, package delivery charges, and travel expenses are not included in KCC's hourly rates for employees and would be billed separately.

6. KCC reserves the right to amend the amounts listed in Exhibits A and B in the event that a subsequent review of KCC's records reveals that additional services were rendered or expenses incurred on behalf of the Debtors, which were not processed in advance of this statement. In the event such amendments are required, KCC reserves the right to seek such additional fees or expenses in any fee applications subsequently filed with the court.

7. Pursuant to the Interim Compensation Order, this Statement will be served upon (a) the Debtors; (b) Jones Day, counsel to the Debtors, (c) Kramer Levin Naftalis & Frankel LLP, counsel to the Official Committee of Unsecured Creditors appointed in these cases; (d) counsel to the lenders under the Debtors' postpetition financing facility, Paul, Weiss, Rifkind, Wharton & Garrison LLP; and (e) the Office of the United States Trustee for the Southern District of New York.

Dated: May 18, 2012

Respectfully submitted,  
**KURTZMAN CARSON CONSULTANTS, LLC**



---

Drake D. Foster  
KURTZMAN CARSON CONSULTANTS, LLC  
2335 Alaska Avenue  
El Segundo, California 90245  
Telephone: (310) 776-7334  
Facsimile: (310) 776-8334

Administrative Agent for the Debtors and Debtors in  
Possession

**EXHIBIT A**

**SUMMARIES OF SERVICES PERFORMED  
DURING THE INTERIM PERIOD**

**EXHIBIT A-1**

**SUMMARY OF SERVICES PERFORMED  
BY KCC EMPLOYEES**

<b>Senior Consultants</b>	<b>Initials</b>	<b>Hours</b>	<b>Rate/Hr.</b>	<b>Amount</b>
Drake Foster	DDF	1	\$295	\$295.00
<b>Total</b>				<b>\$295.00</b>

**EXHIBIT A-2**

**SUMMARY OF SERVICES  
PERFORMED BY PROJECT BILLING**

<b>Project Category</b>	<b>Hours</b>	<b>Amount</b>
Retention and Fee Applications	1	\$295.00
<b>Total:</b>		<b>\$295.00</b>

**EXHIBIT B**

**INVOICE FOR INTERIM PERIOD**





May 15, 2012

Hostess Brands  
Jolyn Sebree  
12 E. Armour Blvd.  
Kansas City, MO 64111

Re: Hostess Brands  
USBC Case No. 12-22052

Dear Jolyn Sebree:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period April 1, 2012 to April 30, 2012 in the amount of \$250.75 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 776-7377 or [gmullins@kccllc.com](mailto:gmullins@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Gerry Mullins", with a horizontal line extending to the right.

Gerry Mullins  
Chief Financial Officer

Enclosures



May 15, 2012

Copy Parties

Corinne Ball  
Jones Day  
222 East 41st Street  
New York, NY 10017

Heather Lennox  
Jones Day  
222 East 41st Street  
New York, NY 10017

Lisa Laukitis  
Jones Day  
222 East 41st Street  
New York, NY 10017

**Kurtzman Carson Consultants LLC**

Account Number	70401KCC	Invoice Date	May 15, 2012
Invoice Number	US_KCC440766	Due Date	Due upon receipt

**Hostess Brands  
Summary**

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$295.00
Client Courtesy Discount	\$(44.25)
<b>Total of Hourly Fees</b>	<b>\$250.75</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Total Invoice</b>	<b>\$250.75</b>

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number 70401KCC  
Invoice Number US\_KCC440766  
Total Amount Due \$250.75  
Amount Paid \$

**Check Payments to:**  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

**Wire Payments to:**  
Kurtzman Carson Consultants LLC  
HSBC Bank, NA  
452 Fifth Avenue, New York, NY 10018  
Account # 000183571  
FED ABA # 021001088  
ACH Routing # 022000020

## **Kurtzman Carson Consultants LLC**

04/01/2012 - 04/30/2012

### **Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DDF	Drake Foster	SMC	1.00	\$295.00	\$295.00
			<b>Total</b>		<b>\$295.00</b>

## ***Kurtzman Carson Consultants LLC***

04/01/2012 - 04/30/2012

### ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/17/2012	DDF	Draft fee statement and related document review (.8); e-mails with counsel regarding same (.1)	SMC	Retention and Fee Applications	0.90
<b><i>Total for 4/17/2012</i></b>					<b><i>0.90</i></b>
4/19/2012	DDF	Attention to fee statement	SMC	Retention and Fee Applications	0.10
<b><i>Total for 4/19/2012</i></b>					<b><i>0.10</i></b>
<b><i>Total Hours</i></b>					<b><i>1.00</i></b>

**Kurtzman Carson Consultants LLC**

04/01/2012 - 04/30/2012

**Expenses**

Description

Units

Rate

Amount

**Total Expenses**