

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

REDDY ICE HOLDINGS, INC. and
REDDY ICE CORPORATION,

Debtors.

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§
§
§
§

Case Nos.: 12-32349 and 12-32350

Chapter 11

Jointly Administered

AFFIDAVIT IN SUPPORT OF
EMPLOYMENT OF HAYNES AND BOONE, LLP AS A
PROFESSIONAL UTILIZED IN THE ORDINARY COURSE OF BUSINESS

STATE OF TEXAS)

) ss:

COUNTY OF DALLAS)

Keenan Kolendo being duly sworn, deposes and says:

1. I am an associate of the firm Haynes and Boone, LLP (the "Firm"), which has
been employed by the debtors and debtors in possession in the above-captioned case (the
"Debtors")¹ in the ordinary course of their business. The Debtors wish to retain the Firm to
continue providing such ordinary-course services during their chapter 11 cases. This Affidavit is
submitted in compliance with the Order Authorizing the Debtors to Employ Professionals
Utilized in the Ordinary Course of Business (the "Ordinary Course Professionals Order").

2. Neither I, the Firm, nor any member, counsel, or associate thereof, insofar as I
have been able to ascertain, has any connection with the Debtors, their creditors or stockholders,
or any party in interest herein, except as set forth hereinafter.

¹ Reddy Ice Holdings, Inc. is located at 8750 N. Central Expressway, Suite 1800, Dallas, Texas 75231. Its
tax identification number is 56-xxx1368. Reddy Ice Corporation is located at 8750 N. Central Expressway, Suite
1800, Dallas, Texas 75231. Its tax identification number is 75-xxx4985.



3. The Firm does not represent or hold any interest adverse to the Debtors or their estates with respect to the engagement for which we are to be retained.

4. Since approximately May 2003, the Firm has represented the Debtors in connection with various intellectual property, real estate, corporate, and labor/employment matters. The Firm expects that each of these services will continue during the post-petition period. The Firm is owed approximately \$16,374.12 for fees and expenses incurred prior to the bankruptcy petition date. The Firm believes that this claim does not prevent the Firm from being retained as an ordinary-course professional.

5. This Firm and certain of its members, counsel, and associates may have in the past represented, currently represent, and may in the future represent entities that are claimants or equity security holders of the Debtors in matters totally unrelated to the Debtors' chapter 11 cases. For purposes of this filing, the Firm ran a conflicts check on all of the names disclosed on the attached Exhibit A, which is a list provided to the Firm by the Debtors' bankruptcy counsel. Attached hereto as Exhibit B is a summary of all of the connections that were revealed in connection with the search. The conflicts search was conducted, and the report prepared, by an attorney in our Firm's conflicts department. I have reviewed the report and am familiar with its contents. None of the connections affects our ability to act as an ordinary-course counsel to the Debtors. The Firm intends to apply for compensation for professional services rendered in connection with these chapter 11 cases directly to the Debtors, in accordance with the Ordinary Course Professionals Order, with such application to request compensation for services based on the hourly rates set forth below, plus reimbursement of actual and necessary expenses and other charges incurred by the Firm. The principal attorneys and paralegals/other professionals designated to represent the Debtors and its current standard rates are:


Timekeeper	Position	Effective hourly rate
Jeffrey M. Becker	Partner	\$650
Julie Curts	Staff	\$125
George Gavin	Associate	\$410
Alan Herda	Associate	\$500
Keenan Kolendo	Associate	\$500
Kristi Kirby	Paralegal	\$250
Jamie E. McKnight	Staff	\$125
April Reasoner	Paralegal	\$250
Christina Rodriguez	Paralegal	\$210
Leanne Stendall	Associate	\$430

6. The rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Such rates are the Firm's standard rates for work of this nature. The rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paralegals/other professionals and to cover fixed and routine overhead expenses. It is the Firm's policy to charge its clients in all areas of practice for all other expenses incurred in connection with a client's case. The expenses charged to clients include, among other things, charges for copying work materials, courier service charges, mail and overnight delivery fees and, in general, all identifiable expenses that would not have been incurred except for representation of a particular client. The Firm will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to the Firm's other clients.

7. Except as provided in the Ordinary Course Professionals Order, no representations or promises have been received by the Firm nor by any member, counsel, or associate thereof as to compensation in connection with this case other than in accordance with

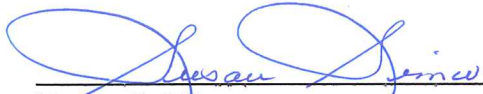
the provisions of the Bankruptcy Code. The Firm has no agreement with any other entity to share with such entity any compensation received by the Firm in connection with these chapter 11 cases.

WHEREFORE, affiant respectfully submits this Affidavit in Support of Employment of Haynes and Boone, LLP as a Professional Utilized in the Ordinary Course of Business.



Keenan L. Kolendo
Associate
Haynes and Boone, LLP
2323 Victory Avenue
Suite 700
Dallas, Texas 75219

Sworn to before me this 4th day of June, 2012.



Notary Public
My Commission Expires: _____



EXHIBIT “A”

List of Entities Identified by the Company

The Debtors

Reddy Ice Holdings, Inc.
Reddy Ice Corporation

Other Trade Names in the Last 8 Years

Las Vegas Ice and Cold Storage
Moreland Ice
North Star Ice
All Seasons Ice
Aspen Cool Ice
Avalanche Ice
Big Nugget Supply
Ponca City Ice
Sooner Ice
Host Equipment LTD
Allied Grinders, Inc.
Arctic Ice of Oregon
Artic-Land Ice
Hardwater Ice
Medina Ice
Blue Crystal Ice
Anytime Ice
Tropical Ice
Bob's Ice
Ice Express
Metro Ice Corporation
Arctic Ice House
Martinsville Ice Company
Dalton Ice Company
City Ice Company
Party Time Ice Co.
Admiral Ice
Polar Dry Ice
Page Ice
North Texas Ice
The Ice House
Blue Northern Ice Company
Majestic Ice Company
Prescott Ice
Wright Ice Company
Ice House Ice Company
Gutierrez Ice Company
H&H Ice Company

Crystal Ice Company
Clear Ice Company
The Ice Factory
Blackland Ice Company
Barrels of Ice Cream
Miami Ice Co.
Water Rocks Ice Company
Mr. Ice Man
Crystal Ice Cube Company
Hard Water Ice
Gofer Ice
Mitch's Ice
J.J. Ice Company
Superior Ice
Farmer's Ice Company
Texas Royal Ice
Southern Ice Company
Red River Ice
Space Ice Co.
Humble Ice
Humble Wholesale Ice
Denver Cold Storage

Current Officers and Directors

Gil Cassagne
Angie Wallander
Jerry Williams
Ken Fernandez
Paul Smith
Rick Wach
Steve Janusek
Bill Richardville
Nick Bolton
Steve Wilson
Reb Bailey
Nancy Green
Michael McGrath
Theodore Host
Robet Verdecchio
William Brick
Michael Rauch
Kevin Cameron

Certain Former Officers and Directors

Catherine Nesbitt
Mark Steffek
William P. Brick
Jimmy C. Weaver

Equity Ownership >5%

Robert E. Mead
Alan J. Bernon

Major Competitors of the Debtors

Home City Ice
Arctic Glacier, Inc.

Professional Service Providers to the Debtors

DLA Piper
FTI Consulting
Jefferies
PwC
Deloitte
Davies Ward

Known Professional Service Providers to the non-debtor Parties-in-Interest

Zolfo Cooper
Houlihan Lokey
Wachtell
Kirkland & Ellis
Ernst & Young
Marsh
Environ
Broadridge
Bain
First American Title
CBRE

Major Secured Lenders 1st Lien 11.25% Senior Secured Notes

Centerbridge Partners, LP
Fidelity Management & Research
Company
Knighthood Capital Management, LLC
Redwood Capital Management, LLC
Fidelity National Financial (Asset

Management)
Moab Capital Partners, LLC
Putnam Investment Management, LLC
American Money Management
Corporation
Newport Global Advisors, L.P.
Morgan Stanley & Co.
USAA Investment Management
Company
Metropolitan West Asset Management,
LLC
First Western Capital Management
Company
Wells Fargo Securities, LLC
Newcastle Capital Management, L.P.
UBS Securities, LLC
Hallmark Financial Services, Inc. (Asset
Management)
Bank of America
Concise Capital, LLC
Aegis Financial Corporation
Henton Invest
Avenir Corporation
Crescent Capital Group, L.P.
RGA Reinsurance Company (Insurance)
PIMCO - Pacific Investment
Management Company
IMS Capital Management
Advent Capital Management, LLC
Jyske Invest Fund Management A/S
M&I Investment Management Corp.
Anasazi Management LLC
Euroclear Bank
Seix Investment Advisors, LLC
Manulife Asset Management (U.S.),
LLC
Babson Capital Management, LLC
Hourglass Capital Management, Inc.
Sunset Manager I LLC
HSBC Private Banking
Kellner, Dileo & Company
B. Riley & Co.
Port Royal Partners Capital Management
LLC
Hillview Capital Advisors, LLC

Major Secured Lenders 2nd Lien 13.25% Senior Secured Notes

Foxhill Capital Partners, LLC
Courage Capital Management, LLC
Centerbridge Partners, LP
Fidelity Management & Research Company
Avenir Corporation
Wells Fargo Securities, LLC
Interlaken Management LLC
Paradigm Capital Corporation
Jack Brucker
JPMorgan Securities
Valinor Management, LLC
Port Royal Partners Capital Management, LLC
Anasazi Management LLC
Aspen National Financial, Inc
Bank of America

Major Unsecured Lenders 10.5% Senior Discount Notes

T. Rowe Price Associates, Inc.
USAA Investment Management Company
Moab Capital Partners, LLC
Roumell Asset Management, LLC
Aegis Financial Corporation
Aspen National Financial, Inc

Major Secured Lenders Revolving Credit Facility

Macquarie Bank Limited

Material Lienholders (Construction/Maintenance)

Process Refrigeration Technologies
Wilson Electric
Prime Controls
Model City Erection
3M Purification, Inc.
Browning's Welding Service Inc
Darryl Bates
A&J Services
Fine Line Fabricating Inc.
Lancer Corporation

Significant Unsecured Creditors

ACCONTEMPS INC
Accretive Solutions
Ace Technical Services Corp.
ADP INC
AIRGAS DRY ICE
BADGER PAPERBOARD INC.
BILLY RAY WILSON
C H Robinson
CHOICE SOLUTIONS
Cowboys Stadium, LP
Denver Manager of Finance
DM Transportation
El Paso County Treasurer
ELECTRIC MOTORS OF PALM
BEACH
ENERFLEX ENERGY SYSTEMS,
INC.
Freedom Profit Recovery
Fremont County Treasurer
FUELMAN - Pre Paid
GLOBAL SOFTWARE, INC.
GRAINGER DEPT 850584335
Granite Telecommunications
Hoshizaki America, Inc.
Industrial Refrigeration Parts
INDUSTRIAL REFRIGERATION
PARTS
JMKC Express
King County Treasurer
Leer, Inc.
LOCKTON COMPANIES LLC
(DUNNING)
MAC TRAILER LEASING LLC
Mesa County Treasurer
Mike Albert Leasing, Inc.
Model City Erection Co.
Modern Ice Equipment and Supply
Palnet Premier Logistics Network
LLC
Pierce County Assessor Treasurer
Polyrol Packaging Systems
PRIME CONTROLS LP
PRO SET, INC.

PROCESS REFRIG
TECHNOLOGIES INC
Pulaski County Treasurer
PURVIS INDUSTRIES, LTD.
QUICK FUEL
RANDOLPH INDUSTRIAL
SUPPLIES
Ross Computer Systems, LLC
RYDER TRANSPORTATION
SERVICES
S.T.E.D.
Sharp Packaging Systems LLC
SHPS Inc.
Snohomish County Treasurer
SPR Packaging, LLC
TEXAS METAL SPECIALTY
COMPANY
UNITED REFRIGERATION INC
Yakima County Treasurer
YAKIMA COUNTY TREASURER
Penske
Penske Truck
Big Bear Ice Company
Idealease Services Inc.
First Advantage Tax Consulting
Bridgestone Americas
Roadnet Technologies Inc.
Element K Corporation
Areas Advertising
B&B Ice Inc.
Toyota Motor Credit Corporation
Piedmont National Corp
Port Norfolk Holdings

Significant Utilities

Reliant Energy Solutions/120954
Florida Power & Light Company (FPL)
Teco Tampa Electric Company
Alabama Power
Progress Energy Carolinas, Inc
SRP -Salt River Project
City of East Point, GA
Georgia Power
City of Austin, TX

NV Energy/30086
Cirro Energy
JEA/Jacksonville Electric Authority
XCEL Energy:Public Service Company of CO
Entergy Louisiana, Inc./8108
City of Phoenix, AZ
SCE&G-South Carolina Electric & Gas
Dominion Virginia/NC Power/26543
Utilities Commission, FL
El Paso Electric Company
Sumter Electric Cooperative, Inc.,FL
OG&E -Oklahoma Gas & Electric Service
Constellation NewEnergy/14217
Nashville Electric Service

Significant Vendors

Macquarie Bank Ltd.
Wells Fargo Bank
Advantage IQ
Internal Revenue Service
SPR Packaging, LLC
Fleetcor Technologies
United Healthcare Group
Leer, Inc.
Gallagher Bassett Services Inc.
DLA Piper US LLP
GE Capital
Wilmington Trust Company
John and Shirley Grosso Prop LLC
Ecova
Chase Equipment Finance
Mike Albert Leasing LLC
Pricewaterhousecoopers, LLC
B&B Ice Inc.
Mac Trailer Leasing LLC
Penske Truck
Palnet
BP Products North America
Anytime Ice
Big Bear Ice Company
Hoshizaki America, Inc.
Pasco
Idealease Services Inc.
Piedmont National Corp.
Modern Ice Equipment & Supply

Ryder Transportation Services
Z&Z Enterprise (rent-loc 361)

Beneficiaries and Issuers of Letters of Credit

JPMorgan Chase Bank, N.A.
Reliance Insurance Company (in liquidation)
Sentry Financial Corporation
The Travelers Indemnity Company
Zurich American Insurance Company
Ace American Insurance Company
Fidelity and Deposit Company of Maryland
Hanover Insurance Co.
MB Financial Bank, N.A.
Northpark Central – VEF II, LP

Parties to Significant Contracts with the Debtors

Sentry Financial Corporation
Wildwood Financial Group, Inc.

Other Critical Vendors

SPR
Leer, Inc
Briggs - Yale Equipment
Automotive Resources International (ARI)
Nationalease
Mike Albert
IFMC
IFM
PLM
Ryder
GE Capital
First Advantage
Penske
Idealease
PNC
Chase
Bank of America
Daimler Chrysler
Caterpillar
Kenco Toyota Lift
NMHG Financial Services
Marlin Leasing
Crown Material Handling

Toyota Financial Services
Toyota Industrial Equipment
Barloworld
Johnson Lift / Hyster
De Lage Laden
Key Equipmnet Finance
GE Capital

Common Carriers and Warehousemen to the Debtors

Millard Refrigeration
Terminal Freezers
MTC Cold Storage
FA Shaw LLC
Dudley Swann, Sr.
Ratliff Brothers, LLC
VBI Properties LLC
Northern Ice, Inc.
North Star Ice, Inc.
Zimmerman Properties, Inc.
35th Drive & PP, LLC
M&B Investments LLC
High Country Industrial, LLC
Leslie Whitted and Robert Whitted
Sixts Farms, Inc.
Far Western Properties, LLC
SN Investment Properties, LLC
Wayne Rudd
4325 Northpark LLC
David Scott Hibberd
Fruita Cool, LLC
Clear Channel Real Estate, Inc.
Rockland Investment Corporation, Inc.
Wadsetter Corp.
L.D. Plante, Inc. c/o William H Cross & Co. CPA
Pramukhji, LLC
Neveros Enterprises, Inc.
Ferrellgas LP
Quality Sign & Maint. Co., LLC
Johnny Thomas
Ray V. Power & Selma Power
Lou Johnson
Citisco, Inc.
Waycross Ice Co., Inc.
Grosso Enterprises Coeur D'Alene LLC
W&S R.E. Associates, LLC

Louis & Lee, Inc.
Ricca & Ricca LTD
4216 Shannon Drive, LLC
Landover Road LLLP
J. W. Hammonds
IL Whan Chung and Moon Chung
White Mountain Ice, Inc.
ZNZ Enterprises
RSE Enterprises, Inc.
Tim Davis
Miami Industrial and Public Facilities Authority
Goergen Brothers Investments I, LLC
Goergen Brothers Investments I, LLC
Goergen Brothers Investments II, LLC
Space, LLC
Moon Chui Chung, M.D.
Tri-County Ice Company
Brown Brothers Builders
Johnny Webb Shelley and wife, Linda Shelley
Purser & Purser Properties
Northpark Central - VEF II, LP
Southern Asset Service Corporation
Northpark Central - VEF II, LP
Gus Neutze
Acquisitions EPT/LTD
Gus Neutze
Potato Specialty Company
Lois Berry
Guaranty Bond Bank
Gus Neutze
2959 California, LLC
2959 California, LLC
Dean Foods
Port Norfolk Holdings, LLC
Central Razor, LLC
Roger Pearson Living Trust
Grosso Enterprises Tacoma LLC
Grosso Enterprises Moses Lake LLC
Grosso Investments Mukilteo LLC
County Line 50, LLC
John and Shirley Grosso, Husband and Wife
Roger Pearson Living Trust
Norfolk Southern
4R'S Transportation, LLC
ACI Motor Freight, Inc.
Apple River Logistics, LLC

Beaver Express
Cato's Trucking & Asphalt Co.
Champion Ice Transport
Chikato Trans. Services, LLC
CJC Trucking, Inc.
Desert Coastal Transport, Inc.
DM Transportation
Fed Ex Freight West
Fisher Shipping Company
Freightquote.com
Greyhound Package Express
James Hightower Trucking Co.
JMKC Express
Joe Lopez Transport LLC
Lipsey Logistics Worldwide
Parsons Motor Freight Inc.
Ricky Huertas
South Point Distributing Inc.
Southeastern Freight Lines Inc.
Stampede Trucking LLC
Stevens Global Logistics, Inc.
Teletrac Inc.
Twin Lake Trucking, Ltd.
YRC
C H Robinson
Knight Refrigerated
Mikes Trucking LLC (Dist)
S&S Trailer Leasing, Inc.
The Ice House

Major Insurers and Insurance Brokers

Marsh USA
UIC, Inc.
Discover Re
Wells Fargo Insurance Svcs
Crum & Foster
AmWins Brokerage of New Jersey
Chartis
ARC Excess & Surplus
US Specialty
Illinois National Insurance Co.
XL Specialty Insurance Company
Max Specialty
J. Smith Lanier & Co.
Western World Insurance Group

Great American Insurance Group
Lockton Companies
Ironshore Specialty Insurance Company
Genatt Associates
Axis Insurance Company
Gallagher Bassett
Starr Indemnity & Liability
Endurance American Specialty Insurance Co.
Lloyds of London

Major Third Party Administrators

ADP
Lexis-Nexis
MetLife (Metropolitan Life Insurance Co.)
United Healthcare
Aetna
VSP (Vision Service Plan)
SHPS, Inc.
Taxesaver Plan
Lincoln Financial
WestPort Insurance Corp.
Ross Computer Systems Inc.
Stratix Corporation
Extol International, Inc.
Microsoft Licensing, GP
Next Process
Apptricity Commercial Servs LP
JPMorgan Chase Bank, N.A.

Other Significant Parties to Contracts

Sentry Financial Corporation
Wildwood Financial Group, Inc.
Macquarie Capital (USA) Inc.

Bankruptcy Judges for Northern District of Texas Dallas Division

Chief Judge Barbara Houser
Judge Harlin D. Hale
Judge Stacey G. C. Jernigan

Attorneys for Northern District of Texas

George F. McElreath
Elizabeth Ziegler
Erin Schmidt
Nancy S. Resnick
Lisa L. Lambert
Meredyth Kippes
Mary Frances Durham

Parties to Significant Litigation with the Debtors (parties to DOJ and Securities litigation)

Louise Knowles d/b/a Special Events Marketing
John Chamberlain
Lawrence Diamond
Michael G. Coffey
Bryan S Neal
Southeastern Pennsylvania Transportation
Authority
Anne Dorrance
Gail M. Nicholson
Martin G. McNulty
Marin Scotty's Market, Inc.
Jan Barranco-Grams
Jenifer Valencia
F&V Oil Col., Inc.
S&S Lima, Inc.
Silver Springs Liqueur, Inc.
Elite Energy, LLC
Melrick, Inc.
RSB Wellman Co., Inc.
Joseph Krainc
Circle Beer & Beverage, Inc.
Mazel LLC
Y&R's, Inc.
Linco Distributing Co., Inc.
823 Sproul Inc.
Ridge Plaza Inc.
Mall Mart, Inc.
Baron Group, Inc.
Kozak Enterprises, Inc.
Solid Waste, Ltd.
Thirfy Liqueur, Inc.
Chukrid Khorchid
Michael Packer
Justin Scarlet
Isaiah Lane

William P. Brick
Jimmy C. Weaver
Steven J. Janusek
Raymond D. Booth
Gilbert M. Cassagne
Theodore J. Host
Christopher S. Kiper
Michael S. McGrath
Michael H. Rauch
Robert N. Verdecchio
Nancy Green
Tracey L. Noll
Ben D. Key
Arctic Glacier Income Fund
Arctic Glacier, Inc.
Arctic Glacier International, Inc.
The Home City Ice Company
Charles Knowlton
Joseph Riley

EXHIBIT “B”

Party in Interest	Haynes and Boone Client Name	Relationship
Alan J. Bernon	Alan Bernon	Current Client in Unrelated Matters
Deloitte	Deloitte Financial Advisory SpA	Current Client in Unrelated Matters
Fidelity National Financial (Asset Management)	Fidelity National Financial, Inc.	Former Client in Unrelated Matters
Morgan Stanley & Co.	Morgan Stanley Bank	Current Client in Unrelated Matters
Morgan Stanley & Co.	Morgan Stanley Smith Barney	Current Client in Unrelated Matters
Morgan Stanley & Co.	Morgan Stanely Capital Trust	Current Client in Unrelated Matters
USAA Investment Management Company	USAA	Current Client in Unrelated Matters
USAA Investment Management Company	USAA Federal Savings Bank	Current Client in Unrelated Matters
USAA Investment Management Company	USAA Real Estate Company	Current Client in Unrelated Matters
USAA Investment Management Company	USAA Relocation Services, Inc.	Current Client in Unrelated Matters
Wells Fargo Securities, LLC	Wells Fargo Securities, LLC	Current Client in Unrelated Matters
Wells Fargo Securities, LLC	Wells Fargo, NA	Current Client in Unrelated Matters
UBS Securities, LLC	UBS AG	Former Client in Unrelated Matters
Bank of America	Bank of America, N.A.	Current Client in Unrelated Matters
Bank of America	Bank of America Merrill Lynch	Current Client in Unrelated Matters
Aegis Financial Corporation	Aegis Mortgage Corporation	Former Client in Unrelated Matters
Aegis Financial Corporation	Aegis Technologies Group	Current Client in Unrelated Matters
Aegis Financial Corporation	Aegis Investment Management	Current Client in Unrelated Matters
Avenir Corporation	Solar Avenir, Inc.	Former Client in Unrelated Matters
Crescent Capital Group, L.P.	Crescent Real Estate Equities, LLC	Current Client in Unrelated Matters
IMS Capital Management	IMS Group Holdings, LLC	Current Client in Unrelated Matters

Hourglass Capital Management, Inc.	Hourglass Capital Management, Inc.	Current Client in Unrelated Matters
HSBC Private Banking	HSBC Bank, plc	Former Client in Unrelated Matters
Courage Capital Management, LLC	Courage, Inc.	Current Client in Unrelated Matters
Paradigm Capital Corporation	Paradigm Advisors, LLC	Current Client in Unrelated Matters
Paradigm Capital Corporation	Paradigm Capital Corporation	Current Client in Unrelated Matters
Macquerie Bank Limited	Macquerie Bank Limited	Former Client in Unrelated Matters
Airgas Dry Ice	Airgas, Inc.	Current Client in Unrelated Matters
Lockton Companies LLC (Dunning)	Lockton Dunning Benefit Company	Current Client in Unrelated Matters
Penske	Penske Truck Leasing Co., Inc.	Current Client in Unrelated Matters
Bridgestone Americas	Bridgestone Americas Tire Operations, LLC	Current Client in Unrelated Matters
City of Austin, TX	City of Austin, Texas	Current Client in Unrelated Matters
Constellation NewEnergy	Constellation NewEnergy	Current Client in Unrelated Matters
Wells Fargo Bank	Wells Fargo National Association	Current Client in Unrelated Matters
PricewaterhouseCoopers, LLC	PricewaterhouseCoopers Int'l, Ltd.	Former Client in Unrelated Matters
BP Products North America	BP America, Inc.	Current Client in Unrelated Matters
BP Products North America	BP Products North America, Inc.	Former Client in Unrelated Matters
BP Products North America	BP Capital Energy Equity Fund, L.P.	Current Client in Unrelated Matters
BP Products North America	BP Capital Energy Fund, LP	Current Client in Unrelated Matters
Hanover Insurance Co.	The Hanover Packard Group, LLC	Current Client in Unrelated Matters
PNC	PNC Bank, N.A.	Current Client in Unrelated Matters
PNC	Midland Loan Services, A Division of PNC Bank	Current Client in Unrelated Matters
MTC Cold Storage	MTC, Inc.	Current Client in Unrelated Matters
Johnny Thomas	John and Cheryl Thomas	Current Client in Unrelated Matters
Dean Foods	Dean Foods	Current Client in Unrelated Matters

Great American Insurance Group	Great American Insurance	Former Client in Unrelated Matters
Judge Stacey G. C. Jernigan	n/a	Former Partner at Haynes and Boone, LLP