

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: §
ATP OIL & GAS CORPORATION § Case No. 12-36187-H1-11
DEBTOR §

**NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE
OF EQUITY SECURITY HOLDERS**

TO: HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

COMES NOW the United States Trustee, ("UST"), through the undersigned trial attorney, who pursuant to the Court's Order (docket #789) dated November 6, 2012, and pursuant to 11 U.S.C. §1102(a)(2), hereby names the following eligible equity security owners to the official committee of equity security owners in the above-captioned case:

1. George O. McDaniel, III, 4 Pinehill Lane, Houston, Texas 77019, tabletopfish@msn.com;
2. Gary Herman, Managing Member, Strategic Turnaround Equity Partners Lp (Cayman), c/o Galloway Capital Management, LLC, 720 Fifth Avenue, 10th Floor, New York, NY 10019 (212) 247-0581, gberman@gallowaycap.com;
3. Edward F. Heil, 202 St. Michel Ct., Oak Brook, IL (630) 323-4772, (305) 439-1545 (c);
4. George Reed IV, 68 Woodhill Road, Bow, New Hampshire 03304 (603) 224-5400, GReedIV@aol.com;
5. Ed Griffin, 3610 Walnut Forest Lane, Spring, TX 77388 (281) 799-4556; ed.griffin13@yahoo.com;
6. Jeffrey Eppink, 12301 Donaldson Court, Fairfax, VA 22033, (703) 861-4189 JeffEppink@aol.com ; and
7. Ross Gordon, 234 Michelle Lane, Alamo, CA 94507 (925) 831-1667 (p), (925) 743-1883 (fax), caseyweb@yahoo.com.



Dated, this 7th day of November, 2012.

JUDY A. ROBBINS
UNITED STATES TRUSTEE

By: /s/ Nancy L. Holley

Nancy L. Holley

Trial Attorney

Texas Bar No. 09875550

Federal Bar No. 1440

515 Rusk St, Suite 3516

Houston, TX 77002

(713) 718-4650 x232

Nancy.Holley@usdoj.gov

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing **NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS**, has been served upon the members, their counsel, Debtor's counsel, Counsel for the Unsecured Creditors' Committee, and Counsel for the Ad Hoc Second Lienholders' Committee by ECF, e-mail, or first class mail postage prepaid, at the addresses listed below on this the 7th day of November, 2012. A copy of this notice will also be forwarded to KCC, the official noticing agent in this case, for service on the Master Service List.

/s/ Nancy L. Holley

Nancy L. Holley, Trial Attorney

Debtor:

ATP Oil & Gas Corporation
4600 Post Oak Place Dr #200
Houston, TX 77027

Debtor's Counsel:

Charles S. Kelley
Mayer Brown LLP
700 Louisiana St., Suite 3400
Houston, Texas 77002

Members:

George O. McDaniel, III
4 Pinehill Lane
Houston, Texas 77019

Gary Herman, Managing Member
Strategic Turnaround Equity Partners L.P
c/o Galloway Capital Management, LLC
720 Fifth Avenue, 10th Floor
New York, NY 10019

Edward F. Heil
202 St. Michel Ct.
Oak Brook, IL 60523

George Reed IV
68 Woodhill Road
Bow, New Hampshire 03304

Ed Griffin
3610 Walnut Forest Lane
Spring, TX 77388 (281) 799-4556

Jeffrey Eppink
12301 Donaldson Court
Fairfax, VA 22033

Ross Gordon
234 Michelle Lane
Alamo, CA 94507

Counsel for the Official Unsecured Creditors' Committee

Evan R. Fleck
Milbank
One Chase Manhattan Plaza
New York, NY 10005

James Matthew Vaughn
Porter Hedges LLP
1000 Main Street, 36th Floor
Houston, TX 77002

Counsel for Ad Hoc Second Lien Holders' Committee

Scott K. Charles
Emil A. Kleinhaus
Wachtell, Lipton, Rosen & Katz
51 West 52nd St.
New York, NY 10019-6150

Harry Perrin
Duston McFaul
Vinson & Elkins LLP
First City Tower
1001 Fannin Street, Suite 2500
Houston, TX 77002-6760

Equity Security Holder's Individual/ad hoc Group Counsel

Ronald R. Peterson
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654

Kyung S. Lee
Diamond McCarthy LLP
Two Houston Center
909 Fannin, 15th Floor
Houston, TX 77010