

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
POWERWAVE TECHNOLOGIES, INC., ¹)	Case No. 13-10134 (MFW)
)	
Debtor.)	
)	

NOTICE OF EXTENDED DATES FOR BID DEADLINE AND AUCTION

PLEASE TAKE NOTICE THAT:

1. On February 22, 2013, the above-captioned debtor and debtor in possession (the “Debtor”) filed a motion (the “Motion”)² [Docket No. 134] for entry of orders, among other things (i) approving bidding procedures (the “Bidding Procedures”) in connection with the sale (the “Sale”) of substantially all assets of the Debtor and/or entry into a plan sponsor agreement, (ii) scheduling an auction and a hearing (the “Sale Hearing”) to consider approval of the Debtor entering into Sale Transaction or Plan Sponsor Agreement, (iii) approving the form and manner of notice thereof and (iv) granting related relief.

2. On March 4, 2013, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the Bidding Procedures Order [Docket No. 189]. Pursuant to the Bidding Procedures Order, the Debtor is extending the Bid Deadline (as defined in the Bidding Procedures) and the Auction Date (as defined in the Bidding Procedures).

3. Pursuant to the revised schedule authorized by the Bidding Procedures Order, if the Debtor receives any Qualified Bids (as defined in the Bidding Procedures), the Auction shall take place on **May 13, 2013, at 10:00 a.m. (prevailing Eastern Time)**, at the offices of Proskauer Rose LLP, Eleven Times Square, New York, New York 10036-8299, or at such other place and time as the Debtor shall notify all Qualified Bidders and other invitees. Only parties that have submitted a Qualified Bid in accordance with the Bidding Procedures, attached to the Bidding Procedures Order as Schedule 1, by no later than **May 9, 2013, at 5:00 p.m. (prevailing Pacific Time)** (the “Bid Deadline”), may participate at the Auction. Any party that wishes to take part in this process must submit its bid prior to the Bid Deadline and in accordance with the Bidding Procedures.

4. This Notice and the Sale Hearing is subject to the complete terms and conditions of the Motion, the Bidding Procedures Order, and the Bidding Procedures, which shall control in the event of any conflict and the Debtor encourages parties-in-interest to review such documents in their entirety. Parties interested in receiving more information regarding the Sale or in obtaining a copy of any related document, subject to any necessary confidentiality agreement, may make a written request to: counsel for the Debtor, Proskauer Rose LLP, 70 West Madison

¹ The last four digits of the Debtor’s federal tax identification number are 3423.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.



Street, Suite 3800, Chicago, Illinois 60602, Attn: Mark K. Thomas and Peter J. Young; (ii) counsel for the Committee, Sidley Austin LLP, 787 7th Avenue, New York, New York 10019, Brian J. Lohan and Michael G. Burke; and (iii) counsel for the Prepetition Agent, Weil, Gotshal & Manges LLP, 200 Crescent Court, Suite 300, Dallas, TX 75201, Attn: Martin A. Sosland and Joseph H. Smolinsky. In addition, copies of the Motion, the Bidding Procedures Order and this Notice can be found: (a) on the Court's website, <http://ecf.deb.uscourts.gov>; (b) on the case management website maintained by Kurtzman Carson Consultants LLC, noticing and claims agent for the Debtor, <http://www.kccllc.net/Powerwave>, and (c) with the Clerk of the Bankruptcy Court, 824 N. Market St., Wilmington, DE 19801.

5. THE NEW DATES FOR THE SALE HEARING AND ALL OBJECTIONS RELATED THERETO WILL BE ANNOUNCED SHORTLY, AND A SUBSEQUENT NOTICE WITH ALL APPLICABLE DATES AND DEADLINES WILL BE FILED WITH THE COURT AND SERVED ON THE REQUIRED PARTIES.

Dated: April 4, 2013
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ Jeremy W. Ryan

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