

DISTRIBUTIONS AND VALUE CONSIDERATION SUMMARY
(AS OF THE EFFECTIVE DATE)

	Claim Amount ⁽¹⁾			Distributions & Value Consideration ⁽²⁾					LTI Face
	Base Claim Amount	Less: Contribution	Net Claim Amount	Net Cash	Runoff Notes	Common Stock Allocation	LTI Value	Total	
Senior Notes Claim									
Floating Rate									
Prepetition	\$1,346.8	(\$13.0)	\$1,333.8	\$1,333.8	\$0.0	\$0.0	\$0.0	\$1,333.8	\$0.0
Post-Petition	48.3	-	48.3	38.3	-	-	3.8	42.1	10.0
Remaining Post-Petition	45.3	-	45.3	-	-	-	-	-	45.3
	1,440.4	(13.0)	1,427.4	1,372.1	-	-	3.8	1,375.9	55.3
Fixed Rate									
Prepetition	2,785.6	(27.0)	2,758.6	2,758.6	-	-	-	2,758.6	-
Post-Petition	492.7	-	492.7	389.5	0.6	0.4	38.5	429.0	102.2
	3,278.3	(27.0)	3,251.4	3,148.2	0.6	0.4	38.5	3,187.6	102.2
Total	4,718.8	(40.0)	4,678.8	4,520.3	0.6	0.4	42.3	4,563.5	157.5
Senior Subordinated Notes Claim									
Prepetition	1,666.5	(35.0)	1,631.5	1,603.2	0.2	9.2	18.8	1,631.5	18.8
Post-Petition	412.4	-	412.4	-	-	-	143.5	143.5	412.4
	2,078.8	(35.0)	2,043.8	1,603.2	0.2	9.2	162.4	1,775.0	431.2
General Unsecured Claims ⁽³⁾									
Prepetition	846.7	-	846.7	790.9	1.3	0.4	24.7	817.3	54.1
Post-Petition	55.8	-	55.8	0.0	-	-	-	0.0	55.8
	902.5	-	902.5	790.9	1.3	0.4	24.7	817.3	109.9
CCB Guarantees Claims ⁽⁴⁾									
Prepetition	69.9	-	69.9	-	-	-	-	-	69.9
Post-Petition	11.9	-	11.9	-	-	-	-	-	11.9
	81.8	-	81.8	-	-	-	-	-	81.8
PIERS Claims ^{(4), (5)}	241.4	-	241.4	-	-	-	-	-	241.4
Total	\$8,023.4	(\$75.0)	\$7,948.4	\$6,914.3	\$2.1	\$10.0	\$229.3	\$7,155.8	\$1,021.9

Notes:

- (1) Claim amounts shown net of opt-out elections
- (2) Cash, Runoff Notes and Reorganized Common Stock distributions shown for total class; however, distributions to claimants within the class will vary depending on individual elections.
- (3) Includes claims paid day one and in the disputed claims reserve.
- (4) Amounts reflect both the preferred and common portions of total claim amounts.
- (5) Despite the PIERS having a prepetition claim of \$789 mm, because of their obligation to payover interest at the contract rate (which exceeds the federal judgment rate for all classes except the Senior Floating Rate Notes) their recovery is effectively capped. As of the Effective date, that cap amount is \$241.4mm and will continue to be reduced every month due to the delta between the FJR and contract rate.