



*Scheduling Order for Hearing on Debtors' Process to Terminate Retiree Benefits Pursuant to 11 U.S.C. § 1114 [D.I. 8255].*


WHEREAS, counsel for the Official Committee of Retired Employees (the "Retiree Committee"), as well as counsel to the Official Committee of Unsecured Creditors and the Ad Hoc Group of Bondholders, have the Revised Proposed Scheduling Order and the parties have agreed to amend the Scheduling Order as set forth below.

NOW THEREFORE, IT IS HEREBY ORDERED, that the following shall apply:

1. The Debtors shall respond to the Retiree Committee's requests for admissions on or before August 31, 2012.
2. All document discovery regarding the Termination Motion shall be completed on or before October 15, 2012.
3. All responses to the Termination Motion shall be filed no later than October 22, 2012. All parties who file such responses shall be entitled to file supplemental submissions in respect of the Termination Motion at a later date following the close of discovery, which shall be established through a subsequent order of the Court.
4. The proceeding on the Termination Motion shall commence on January 22, 2013 and shall continue through and including January 25, 2013, as necessary.
5. The other deadlines set forth in the Scheduling Order that have not already occurred are suspended. The parties shall return to the Court at a later date to seek entry by the Court of an order establishing new dates for the remaining deadlines set forth in the Scheduling Order.

6. Deadlines in this Order may be extended by joint agreement of the parties or by the Court upon good cause shown.

Dated: AUGUST 29, 2012  
Wilmington, Delaware

  
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THE HONORABLE KEVIN GROSS  
UNITED STATES BANKRUPTCY JUDGE