

PARAGON LITIGATION TRUST

To holders of Interests in the Paragon Litigation Trust:

Due to delays from the extensive trading in the A- and B-units and in the receipt of necessary tax information from unit holders, the delivery of K-1 tax reporting is anticipated to be delayed by 7 to 10 days.

We regret any inconvenience that may result from this delay beyond the anticipated delivery date of March 31, 2018.

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