

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	
)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., <u>et al.</u> , ¹)	Case No. 15-01145 (ABG)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 4220

**ORDER APPROVING THE DISCLOSURE STATEMENT FOR THE DEBTORS’
SECOND AMENDED JOINT PLAN OF REORGANIZATION PURSUANT TO
CHAPTER 11 OF THE BANKRUPTCY CODE**

Upon the hearings on the approval of the Debtors’ disclosure statement related to the Debtors’ second amended proposed plan of reorganization having been held on June 7, 2016, and June 22, 2016 (the “Hearings”); and all objections to approval of such disclosure statement having been resolved or overruled, all as more fully set forth on the record at the Hearings; and on June 28, 2016, the Debtors having filed the further revised *Disclosure Statement for the Debtors’ Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 4220] (the “Disclosure Statement”), reflecting such resolutions; it is HEREBY ORDERED THAT:

1. The Disclosure Statement is approved as having adequate information pursuant to section 1125 of the Bankruptcy Code.

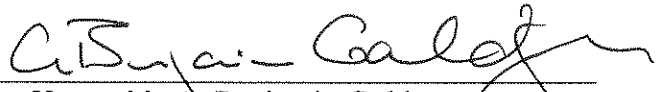
¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.



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2. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

Dated: June 28, 2016
Chicago, Illinois



The Honorable A. Benjamin Goldgar
United States Bankruptcy Judge