

**USE ONLY FOR ADMINISTRATIVE EXPENSE CLAIMS THAT AROSE BETWEEN  
MARCH 31, 2009 AND NOVEMBER 6, 2009**

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE</b>		<b>ADMINISTRATIVE EXPENSE PROOF OF CLAIM FORM</b>
In Re: Sun Times Media Group, Inc. et al. Case No. 09-11092 (CSS)		<b>Administrative Expense Claim Request</b>
Name of Debtor Against Which Claim is Held	Case No. of Debtor	
<b>NOTE: This Administrative Expense Claim Request form is to be used solely in connection with a request for payment of an administrative expense arising after commencement of these cases pursuant to 11 U.S.C. § 503.</b>		<b>THIS SPACE IS FOR COURT USE ONLY.</b>
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ <i>(If known)</i>  Filed on: _____
Name and address where notices should be sent:    <p align="center">Telephone number: _____</p>		
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Name and address where payment should be sent (if different from above):    <p align="center">Telephone number: _____</p>		
<b>IMPORTANT:</b> Please list the name and address of any property related to your claim (if applicable).		
Property Name: _____		
Property Address: _____		
<b>1. Basis for Claim:</b> _____ (See instruction #1 on reverse side.)		
<b>2. Last four digits of any number by which creditor identifies debtor:</b> _____		
<b>3. TOTAL AMOUNT OF ADMINISTRATIVE EXPENSE CLAIM:</b>		\$ _____ <b>(Total)</b>
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
<b>4. BRIEF DESCRIPTION OF CLAIM (attach any additional information):</b>		
<b>5. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. <b>6. Supporting Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. <i>(See definition of "redacted" on reverse side.)</i>  DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: <b>DATE-STAMPED COPY:</b> To receive an acknowledgment of the filing of your administrative expense proof of claim, enclose a stamped, self-addressed envelope and copy of this administrative expense proof of claim, or you may view your claim information by visiting the website of the Claims Agent ( <a href="http://www.kcellc.net/STMG">www.kcellc.net/STMG</a> ).		<b>THIS SPACE IS FOR COURT USE ONLY.</b>
<b>IF PROOF OF CLAIM IS SENT BY MAIL, HAND DELIVERY, OR OVERNIGHT COURIER, SEND TO:</b>  <b>Sun-Times Media Group Claims Processing Center</b> <b>c/o Kurtzman Carson Consultants LLC</b> <b>2335 Alaska Avenue</b> <b>El Segundo, CA 90245</b> Please see intructions on back of Proof of Claim		
<b>Date:</b>	<b>Signature:</b> the person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.	

*Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.*

## INSTRUCTIONS FOR ADMINISTRATIVE EXPENSE PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the Debtor, there may be exceptions to these general rules.

### ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM

#### **Court, Name of Debtor, and Case Number:**

Fill in the name of the debtor in the bankruptcy case, and the bankruptcy case number. Sun-Times Media Group, Inc. (09-11092); American Publishing (1991) LLC (09-11093); American Publishing Company LLC (09-11094); American Publishing Management Services, Inc. (09-11095); APAC-95 Oklahoma Holdings, Inc. (09-11096); Centerstage Media, LLC (09-11097); Chicago Group Acquisition LLC (09-11098); Chicago Sun-Times Features, Inc. (09-11099); Chicago Sun-Times LLC (09-11100); Digital Chicago Inc. (09-11101); Fox Valley Publications LLC (09-11102); HGP, Partnership (09-11103); HIPI (2002) Inc. (09-11104); Hollinger Australian Holdings Limited (09-11105); Hollinger International Publishing Inc. (09-11106); HTH Benholdco LLC (09-11107); HTH Holdings Inc. (09-11108); HTNM LLC (09-11109); HTPC Corporation (09-11110); LHAT Corporation (09-11112); Meridian Star, Inc. (09-11113); Midwest Suburban Publishing, Inc. (09-11114); Northern Miner U.S.A., Inc. (09-11115); Oklahoma Airplane LLC (09-11116); Pioneer Newspapers Inc. (09-11117); Reach Chicago LLC (09-11118); Sun Telemarketing LLC (09-11119); Sun-Times Distribution Systems, Inc. (09-11120); Sun-Times PRD Inc. (09-11121); TAHL (2002) Inc. (09-11122); The Johnstown Tribune Publishing Company (09-11123); The Post-Tribune Company LLC (09-11124); The Red Streak Holdings Company (09-11125); The Sun-Times Company (09-11126); XSTMHoldings LLC (09-11127)

If your Claim is against multiple Debtors, complete a separate form for each Debtor.

#### **Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### **1. Basis for Claim:**

State the type of debt for which the administrative expense proof of claim is being filed. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

#### **2. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the Debtor's account or other number used by the creditor to identify the Debtor.

#### **3. Total Amount of Administrative Expense Claim:**

Fill in the applicable amounts of the entire administrative expense proof of claim. If interest or other charges in addition to the principal amount of the administrative expense proof of claim are included, check the appropriate place on the form and attach an itemization of interest and charges.

#### **4. Brief Description of Claim**

Describe the Administrative Expense Claim including, but not limited to, the actual and necessary costs and expenses of operating one or more of the Debtors' estates or any actual and necessary costs and expenses of operating one or more of the Debtors' businesses.

#### **5. Credits:**

An authorized signature on this administrative expense proof of claim serves as an acknowledgement that when calculating the amount of the administrative expense proof of claim, the creditor gave the Debtor credit for any payments received toward the debt.

#### **6. Supporting Documents:**

Attach to this administrative expense proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.

#### **Date and Signature:**

The person filing this administrative expense proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this administrative expense proof of claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on an administrative expense proof of claim.

### DEFINITIONS

#### **Name of Debtor and Case Number:**

A complete list of Debtors with corresponding case numbers is listed above. You MUST fill in the specific Debtor against which your claim is being asserted and the case number of the Debtor's bankruptcy case. If you are asserting claims against more than one Debtor, you MUST file a separate administrative expense proof of claim for each Debtor.

#### **Creditor**

A creditor is the person, corporation, or other entity owed a debt by the Debtor on the date of the bankruptcy filing.

#### **Administrative Expense Claim**

Any right to payment constituting a cost or expense of administration of any of the Reorganized Cases allowed under sections 503(b) and 507(a)(1) of the Bankruptcy Code, including, without limitation, any actual and necessary costs and expenses of operating one or more of the Debtors' Estates, any actual and necessary costs and expenses of operating one or more of the Debtors' businesses, and any fees or charges assessed against one or more of the Debtors' Estates, any actual and necessary costs and expenses of operating one or more of the Debtors' businesses, and any fees or charges assessed against one or more of the Estates of the Debtors under section 1930 of chapter 123 of title 28 of the United States Code.

#### **Administrative Expense Creditor**

An Administrative Expense Creditor is any person, corporation, or other entity to whom the Debtor owes a debt for an administrative expense.

#### **Administrative Expense Proof of Claim**

A form telling the Bankruptcy Court how much the Debtor owes a creditor for administrative expenses.

#### **Submitting Administrative Expense Proof of Claim**

Submit a signed original claim request with any attachments via United States mail, overnight courier service or hand delivery to:

**Sun-Times Media Group Claims  
Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, CA 90245**

Submission by facsimile or other electronic means will not be accepted.

#### **Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

### INFORMATION

#### **Acknowledgement of Filing a Claim**

To receive acknowledgment of your filing, enclose a stamped self-addressed envelope and a copy of this administrative expense proof of claim or you may view your claim information by visiting the website of the Claims Agent ([www.kccllc.net/STMG](http://www.kccllc.net/STMG)).

#### **Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the Debtors. These entities do not represent the bankruptcy court or the Debtors. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.