

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

EASTERN OUTFITTERS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-10243 (LSS)

(Joint Administration Requested)

**NOTICE OF BANKRUPTCY FILING,
FIRST DAY MOTIONS AND RELATED PLEADINGS**

PLEASE TAKE NOTICE that on February 5, 2017, the above-captioned debtors and debtors-in-possession (the “Debtors”) each filed a voluntary petition (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the Petitions, the Debtors have filed the following first-day motions, applications and related pleadings in the above-captioned chapter 11 cases (collectively, the “First-Day Motions” and, together with the Petitions, the “Pleadings”):

1. Debtors’ Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 11]
2. Debtors’ Motion for Entry of an Order Authorizing the Debtors to File Consolidated Lists of the Debtors’ (A) Creditors and (B) Top 40 General Unsecured Creditors [Docket No. 12]
3. Debtors’ Application for an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), *nunc pro tunc* to the Petition Date [Docket No. 13]
4. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Maintenance, Administration, and Continuation of Certain Customer Programs [Docket No. 14]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers, where applicable, are as follows: Eastern Outfitters, LLC (9164); Subortis Retail Financing, LLC (9065); Eastern Mountain Sports, LLC (9553); Subortis IP Holdings, LLC; Bob’s Stores, LLC (4389); and Bob’s/EMS Gift Card, LLC (9618). The Debtors’ executive headquarters are located at 160 Corporate Court, Meriden, CT 06450.



5. Debtors' Motion for Interim and Final Orders (I) Authorizing the Payment of Prepetition Sales, Use, and Franchise Taxes and Similar Taxes and Fees and (II) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing [Docket No. 15]
6. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Shipping, Delivery, and Customs Charges [Docket No. 16]
7. Debtors' Motion for Order Confirming Administrative Expense Priority Status of Debtors' Undisputed Obligations for Postpetition Delivery of Goods Ordered Prepetition [Docket No. 17]
8. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 18]
9. Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) Authorizing, But Not Directing, Payment of Prepetition Claims of Certain Critical Vendors [Docket No. 19]
10. Debtors' Motion for Entry of an Order (I) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries, and Other Compensation, (II) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefit Programs on a Postpetition Basis, (III) Authorizing Payment of Reimbursements to Employees for Prepetition Expenses, (IV) Authorizing Payment of Withholding and Payroll-Related Taxes, (V) Authorizing Payment of Prepetition Claims Owing to Administrators and Third Party Providers, and (VI) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [Docket No. 20]
11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing (A) Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With, Various Insurance Policies, and (B) Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With, an Insurance Premium Financing Program; and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 21]
12. Debtors' Motion for Entry of Order (I) Authorizing Continued Use of Cash Management System, (II) Authorizing the Continuation of Intercompany Transactions, (III) Granting Administrative Priority Status to Postpetition Intercompany Transactions, (IV) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Certain Payment Methods, and (V) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis [TBF]

13. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Secured Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [TBF]
 - a. Declaration of Alexander Stevenson in Support of the DIP Motion [TBF]
14. Declaration of Mark T. Walsh in Support of First Day Motions [TBF]

PLEASE TAKE FURTHER NOTICE that copies of the above-referenced documents may be obtained free of charge (i) by request to the Debtors' proposed counsel via email to pratkowiak@coleschotz.com; and (ii) at the website of Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC, <http://www.kccllc.net/easternoutfitters>. In addition, copies of the documents can also be downloaded for a fee from the Court's website, www.deb.uscourts.gov. To access documents on the Court's website, you will need a PACER password and login which can be obtained at www.pacer.psc.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Motions is scheduled for **1:30 p.m. on Wednesday, February 8, 2017** (the "First Day Hearing").

Dated: February 7, 2017
Wilmington, Delaware

COLE SCHOTZ P.C.



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