

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re
Eastern Outfitters, LLC, *et al.*,¹
Debtors.

Chapter 11
Case No. 17-10243 (LSS)
Jointly Administered
Hearing Date: March 28, 2017 at 10:00 a.m.
Related to Docket Nos. 27, 76

NOTICE OF HEARING

PLEASE TAKE NOTICE that, on February 7, 2017, the above-captioned debtors and debtors in possession (the “Debtors”) filed the Debtors’ Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Secured Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (the “DIP Motion”) [Docket No. 27].²

PLEASE TAKE FURTHER NOTICE that, on February 10, 2017, the Debtors’ filed Debtors’ Motion for Orders (A)(I) Authorizing and Approving Bidding Procedures, Break-Fee and Expense Reimbursement; (II) Authorizing and Approving the Debtors’ Entry Into the Stalking Horse APA; (III) Approving Notice Procedures; (IV) Scheduling a Sale Hearing; and (V) Approving Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases and Determining Cure Amounts and (B)(I) Authorizing the Sale of Substantially All of the Debtors’ Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances; (II) Approving the Stalking Horse APA; and (III) Authorizing the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases (the “Sale Procedures Motion”) [Docket No. 76].

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers, where applicable, are as follows: Eastern Outfitters, LLC (9164); Subortis Retail Financing, LLC (9065); Eastern Mountain Sports, LLC (9553); Subortis IP Holdings, LLC; Bob’s Stores, LLC (4389); and Bob’s/EMS Gift Card, LLC (9618). The Debtors’ executive headquarters are located at 160 Corporate Court, Meriden, CT 06450.

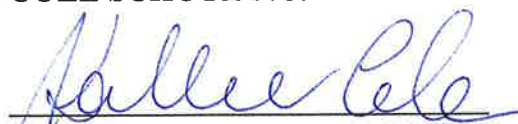
² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.



PLEASE TAKE FURTHER NOTICE THAT A HEARING WITH RESPECT TO THE DIP MOTION AND THE SALE PROCEDURES MOTION WILL BE HELD ON MARCH 28, 2017 AT 10:00 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 5TH FLOOR, COURTROOM NO. 4, 824 NORTH MARKET STREET, WILMINGTON, DELAWARE 19801.

Dated: March 22, 2017

COLE SCHOTZ P.C.



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