

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

EO Liquidating, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-10243 (LSS)

Jointly Administered

Related to Docket Nos. 689 and 735

Objection Deadline: April 5, 2019 at 4:00 p.m. (ET)

**NOTICE REGARDING DISMISSAL OF CHAPTER 11 CASES**

**PLEASE TAKE NOTICE** that, on August 4, 2017, the Debtors' Motion for Entry of an Order (A) Authorizing the Destruction, Abandonment, or Other Disposition of Remaining Records and Documents, (B) Dismissing the Debtors' Chapter 11 Cases; and (C) Granting Related Relief [Docket No. 689] (the "Motion") was filed with the Court.

**PLEASE TAKE FURTHER NOTICE** that, on August 31, 2017, the Court entered the Order (A) Authorizing the Destruction, Abandonment, or Other Disposition of Remaining Records and Documents, (B) Dismissing the Debtors' Chapter 11 Cases; and (C) Granting Related Relief [Docket No. 735] (the "Initial Order").

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Interim Order, the Debtors intend to submit the proposed of a final dismissal order (the "Final Order"), a copy of which is attached hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE** that, the Debtors expect that at the time of submission of the Final Order, (i) all quarterly fees of the U.S. Trustee will have been paid in full; (ii) all cure and assumption issues have been resolved; (iii) the fees and expenses of professionals in these Chapter 11 Cases have been approved on a final basis and paid; and (iv) all post-petition claims will have been either been paid in full or disallowed pursuant to an order of this Court.


**PLEASE TAKE FURTHER NOTICE** that, consistent with the Initial Order, objections, if any, to the submission of the Final Order must be made in writing, filed with the Court, and served upon the undersigned counsel so as to be received no later than **April 5, 2019 at 4:00 p.m. (prevailing Eastern Time)**. **If you believe you have an unresolved cure and assumption issue or and an allowed post-petition claim that has not been paid, and you fail to object, the Final Order will be submitted to the Court.**

<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers, where applicable, are as follows: EO Liquidating, LLC (9164); Subortis Retail Financing, LLC (9065); EM Liquidating, LLC (9553); Subortis IP Holdings, LLC; BS Liquidating, LLC (4389); and BS/EM Liquidating, LLC (9618). The Debtors' executive headquarters are located at 160 Corporate Court, Meriden, CT 06450.

PLEASE TAKE FURTHER NOTICE THAT A STATUS HEARING ON THE MOTION WILL BE HELD ON **APRIL 24, 2019 AT 11:00 A.M.** BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6<sup>TH</sup> FLOOR, WILMINGTON, DELAWARE 19801.

Dated: March 26, 2019  
Wilmington, Delaware

**COLE SCHOTZ P.C.**



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*Counsel for Debtors  
and Debtors in Possession*

**EXHIBIT A**

*Final Dismissal Order*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

EO Liquidating, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-10243 (LSS)

Jointly Administered

Related to Docket No. 689, 735 and \_\_\_\_

**ORDER DISMISSING THE CHAPTER 11 CASES**

Pursuant to the Debtors' Motion for Entry of an Order (A) Authorizing the Destruction, Abandonment, or Other Disposition of Remaining Records and Documents, (B) Dismissing the Debtors' Chapter 11 Cases, and (C) Granting Related Relief (the "Motion") [Docket No. 689], filed on August 4, 2017, (ii) the Order granting the Motion entered on August 31, 2017 [Docket No. 735], and (iii) the Certification of Counsel and Request for Entry of an Order Dismissing Chapter 11 Cases, filed on April \_\_\_\_, 2019 [Docket No. \_\_\_\_], it is

**ORDERED, ADJUDGED AND DECREED THAT:**

1. Pursuant to sections 1112(b) and 305(a) of the Bankruptcy Code, the Debtors' Chapter 11 Cases are dismissed as of the date of entry of this Order.

2. Notwithstanding section 349 of the Bankruptcy Code, all prior orders, including this Final Dismissal Order, stipulations, settlements, rulings, orders and judgments of this Court made during the course of these Chapter 11 cases shall remain in full force and effect, shall be unaffected by the dismissal of the Chapter 11 cases, and are specifically preserved for purposes of finality of judgment and *res judicata*.

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3. Effective upon the entry of the Final Dismissal Order, the Debtors' retention of Cole Schotz P.C. and Bracewell LLP as bankruptcy counsel shall be terminated without the need for further action on the part of this Court, the Debtors or such firms.

4. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: \_\_\_\_\_, 2019  
Wilmington, Delaware

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THE HONORABLE LAURIE SELBER SILVERSTEIN  
UNITED STATES BANKRUPTCY JUDGE