

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

EO Liquidating, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-10243 (LSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 24, 2019 AT 11:00 A.M. (ET)  
BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN<sup>2</sup>**

**FEE APPLICATIONS**

1. Final Fee Applications

Related Documents:

- a) Index of Monthly and Final Fee Applications and Certificates with Respect to the Final Period (Attached hereto as Exhibit A)<sup>3</sup>
- b) Notice of Filing of Proposed Omnibus Order Approving Fee Applications for the Final Compensation Period February 5, 2017 Through and Including March 15, 2019 (TBF)

Objection Deadline: See Respective Fee Applications.

Responses Received: None.

Status: A Notice with a proposed order will be filed with the Court. This matter will be going forward.

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<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers, where applicable, are as follows: EO Liquidating, LLC (9164); Subortis Retail Financing, LLC (9065); EM Liquidating, LLC (9553); Subortis IP Holdings, LLC; BS Liquidating, LLC (4389); and BS/EM Liquidating, LLC (9618). The Debtors' executive headquarters are located at 160 Corporate Court, Meriden, CT 06450.

<sup>2</sup> The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.

<sup>3</sup> A binder of the respective final fee applications of the applicants scheduled for this hearing was submitted to Chambers on April 17, 2019.



**STATUS CONFERENCE**

2. Notice Regarding Dismissal of Chapter 11 Cases (Filed March 26, 2019) (Docket No. 1007)

Related Documents:

- a) Debtors' Motion for Entry of an Order (A) Authorizing the Destruction, Abandonment, or Other Disposition of Remaining Records and Documents, (B) Dismissing the Debtors' Chapter 11 Cases; and (C) Granting Related Relief (Filed August 4, 2017) (Docket No. 689)
- b) Order (A) Authorizing the Destruction, Abandonment, or Other Disposition of Remaining Records and Documents, (B) Dismissing the Debtors' Chapter 11 Cases; and (C) Granting Related Relief (Entered August 31, 2017) (Docket No. 735)

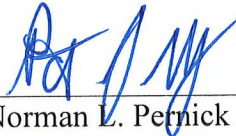
Objection Deadline: April 5, 2019 at 4:00 p.m.

Responses Received: None.

Status: This matter will be going forward as a status conference.

Dated: April 22, 2019

**COLE SCHOTZ P.C.**



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Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

EO Liquidating, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-10243 (LSS)

Jointly Administered

**EXHIBIT A TO NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 24, 2019 AT 11:00 A.M. (EASTERN TIME)  
BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN**

**Fee Applications:**

- A. Cole Schotz P.C. (Counsel to the Debtors)
1. Final Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Final Period from February 5, 2017 through March 15, 2019 (Filed March 22, 2019) (Docket No. 1000)
  2. Certificate of No Objection Regarding Final Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Final Period from February 5, 2017 through March 15, 2019 (Filed April 12, 2019) (Docket No. 1020)
  3. Seventeenth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2018 through October 31, 2018 (Filed November 20, 2018) (Docket No. 947)
  4. Certification of No Objection Regarding Seventeenth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2018 through October 31, 2018 (Filed December 12, 2018) (Docket No. 969)

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5. Eighteenth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2018 through November 30, 2018 (Filed December 3, 2018) (Docket No. 951)
6. Certification of No Objection Regarding Eighteenth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2018 through November 30, 2018 (Filed December 26, 2018) (Docket No. 975)
7. Nineteenth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2018 through December 31, 2018 (Filed January 22, 2019) (Docket No. 979)
8. Certification of No Objection Regarding Nineteenth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2018 through December 31, 2018 (Filed February 14, 2019) (Docket No. 986)
9. Twentieth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 1, 2019 through March 15, 2019 (Filed March 20, 2019) (Docket No. 998)
10. Certificate of No Objection Regarding Twentieth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 1, 2019 through March 15, 2019 (Filed April 10, 2019) (Docket No. 1019)

B. Bracewell LLP (Counsel to the Debtors)

1. Combined Tenth Monthly Application and Final Fee and Expense Application of Bracewell LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 5, 2017 Through February 28, 2019 (Filed March 22, 2019) (Docket No. 1002)
2. Certificate of No Objection Regarding Combined Tenth Monthly Application and Final Fee and Expense Application of Bracewell LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 5, 2017 Through February 28, 2019 (Filed April 12, 2019) (Docket No. 1021)
3. Eighth Monthly Fee and Expense Application of Bracewell LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors from September 1, 2017 through September 30, 2017 (Filed November 20, 2018) (Docket No. 830)

4. Certification of No Objection Regarding Eighth Monthly Fee and Expense Application of Bracewell LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors from September 1, 2017 through September 30, 2017 (Filed December 14, 2017) (Docket No. 849)
  5. Ninth Monthly Fee and Expense Application of Bracewell LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors from October 1, 2017 through October 31, 2017 (Filed November 21, 2017) (Docket No. 831)
  6. Certification of No Objection Regarding Ninth Monthly Fee and Expense Application of Bracewell LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors from October 1, 2017 through October 31, 2017 (Filed December 14, 2017) (Docket No. 850)
- C. MERU, LLC (Interim Management to the Debtors)
1. Final Fee Application of MERU, LLC, Interim Management to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Final Period from April 1, 2017 through February 28, 2019 (Filed March 26, 2019) (Docket No. 1006)
  2. Certificate of No Objection Regarding Final Fee Application of MERU, LLC, Interim Management to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Final Period from April 1, 2017 through February 28, 2019 (Filed April 16, 2019) (Docket No. 1022)
- D. Cooley LLP (Lead Counsel for the Official Committee of Unsecured Creditors)
1. Combined Fifth Monthly, Second Interim and Final Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Eastern Outfitters, LLC, *et al.* for Compensation and Reimbursement of Expenses for (I) the Monthly and Interim Period of January 1, 2018 through January 31, 2019 and (II) the Final Period of February 15, 2017 through January 31, 2019 (Filed March 22, 2019) (Docket No. 1003)
- E. Drinker Biddle & Reath LLP (Co-Counsel for the Official Committee of Unsecured Creditors)
1. Second Monthly and Final Fee Application of Drinker Biddle & Reath LLP, Co-Counsel for the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the (I) Monthly Period From June 1, 2017 Through December 31, 2017 and (II) Final Period From February 15, 2017 Through March 15, 2019 (Filed March 22, 2019) (Docket No. 1005)

F. Province Inc. (Financial Advisor to Counsel to Committee)

1. Notice of Application (Filed March 22, 2019) (Docket No. 1004)
2. Combined Fourth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from June 1, 2017 through December 31, 2017, and First Interim Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from February 15, 2017 through December 31, 2017 (Filed November 13, 2018) (Docket No. 943)
3. Omnibus Order Approving Fee Applications for the Second Interim Compensation Period September 1, 2017 Through and Including September 30, 2018 (Entered December 18, 2018) (Docket No. 973)