

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

EO Liquidating, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-10243 (LSS)

Jointly Administered

Related to Docket Nos. 943, 1000, 1002, 1003, 1004,
1005, 1006 and 1024 and 1025

**OMNIBUS ORDER GRANTING FINAL ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES**

Upon consideration of the final fee applications (the “Applications”) of various professionals retained in the above-captioned chapter 11 cases (collectively, the “Professionals”), a list of which is attached hereto as **Exhibit A**, for final allowance of compensation, including all holdbacks, and reimbursement of expenses related to services performed for the period covered by the dates referenced in the Applications (the “Compensation Periods”), filed in accordance with the Order Pursuant to Sections 105(a), and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Professionals (the “Interim Compensation Order”) [Docket No. 202]; and the Court having reviewed the Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Applications and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Applications have been afforded the opportunity to be heard on the Applications; and (d) all of the procedural requirements of 11 U.S.C. §§ 327, 328, 330, 331 and 503(b), as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure,

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers, where applicable, are as follows: EO Liquidating, LLC (9164); Subortis Retail Financing, LLC (9065); EM Liquidating, LLC (9553); Subortis IP Holdings, LLC; BS Liquidating, LLC (4389); and BS/EM Liquidating, LLC (9618). The Debtors’ executive headquarters are located at 160 Corporate Court, Meriden, CT 06450.



have been satisfied; and after due deliberation and sufficient and good cause appearing therefor, it is hereby


ORDERED that, the Applications are APPROVED in the amounts set forth in **Exhibit A**; and it is further

ORDERED that, the Professionals are granted final allowance of (a) compensation for services rendered during the Compensation Periods and (b) reimbursement of actual and necessary expenses incurred during the Compensation Periods, in the respective amounts set forth as approved on the attached **Exhibit A**, including any and all holdbacks; provided; however, that the Debtors shall not be required to pay any amounts in excess of any case budgets agreed to by the Professionals; and it is further

ORDERED that, to the extent not already paid pursuant to the Compensation Order, the Debtors are authorized to remit payment to each Professional in the amount set forth on **Exhibit A**, less all amounts previously paid on account of such fees and expenses; and it is further

ORDERED that, this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Dated: April 23rd, 2019
Wilmington, Delaware



LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

