

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

ENERGY CONVERSION DEVICES, INC.,
et al.,¹

Debtors.

Chapter 11

Case No. 12-43166-TJT
(Proposed Joint Administration)

ORDER SETTING HEARING ON FIRST DAY MOTIONS

The Debtors in these two *proposed* jointly-administered cases having filed the following motions in each of the above-captioned cases (referred to below collectively as the “First Day Motions”):

1. Motion of Debtors for Entry of Order Directing Joint Administration of Chapter 11 Cases Pursuant to Fed. R. Bankr. P. 1015(b) [Dkt. 4];
2. Debtors’ First Day Motion for Order Authorizing Payment of Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses [Dkt. 5];
3. Debtors’ *Ex Parte* Motion for Authority to Limit Notice and Establish Notice Procedures [Dkt. 8][Docket # 7 in Case No. 12-43167];
4. Motion to Approve Debtors’ Cash Management System, Including Approval of Use of Cash Collateral and Intercompany Transfers on an Administrative Expense Basis [Dkt 9][Docket # 8 in Case No. 12-43167) and
5. Debtors’ *Ex Parte* Motion for Entry of an Order Under Local Rule 9001-1 Designating Cases as Large Bankruptcy Cases [Dkt. 6].

¹ The Debtors in the proposed jointly administered cases are Energy Conversion Devices, Inc. (Case No. 12-43166) and United Solar Ovonic LLC (Case No. 12-43167).



IT IS ORDERED THAT:

No later than 5:00 p.m. EST on Wednesday, February 15, 2012, the Debtors must serve the First Day Motions and a copy of this Order on (a) the United States Trustee, (b) JP Morgan Chase Bank, N.A., and its counsel; (c) any known secured creditors and their counsel, if any; (d) the consolidated list of the Debtors' 40 largest creditors, (e) the ad hoc committee of noteholders and its counsel; (f) the indenture trustee and its counsel, if any; and (g) any government agency required to be served by the Bankruptcy Code, the Bankruptcy Rules, and/or the Local Bankruptcy Rules, including all applicable taxing authorities and the Securities Exchange Commission, in accordance with LBR 9013-1(b). Debtors also must file proof of such service, no later than February 16, 2012.

The Court will hold a hearing on each of the First Day Motions on **Friday, February 17, 2012 at 10:00 a.m.**, before Judge Thomas J. Tucker, in Courtroom 1925 (19th Floor), 211 West Fort Street, Detroit, Michigan.

Signed on February 14, 2012

/s/ Thomas J. Tucker
Thomas J. Tucker
United States Bankruptcy Judge