

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

**ENERGY CONVERSION DEVICES, INC.,
et al.,¹**

Debtors.

Chapter 11

Case No. 12-43166-TJT
(Jointly Administered)

Hon. Thomas J. Tucker

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FIRST DAY MOTIONS ON
FEBRUARY 17, 2012 AT 10 A.M.**

Location of Hearing: United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street, Honorable Thomas J. Tucker's Courtroom 1925, Detroit, Michigan 48226

MATTERS GOING FORWARD

- A. Motion of Debtors for Entry of Order Directing Joint Administration of Chapter 11 Cases Pursuant to Fed. R. Bankr. P. 1015(b)

Related Documents:

N/A

Responses Received:

N/A

Status:

This motion is unopposed. A hearing on this motion is going forward.

¹ The Debtors in the proposed jointly administered cases are Energy Conversion Devices, Inc. and United Solar Ovonic LLC.



- B. Debtors' First Day Motion for Order Authorizing Payment of Wages, Payroll Taxes, Certain Employee Benefits and Related Expenses

Related Documents:

N/A

Responses Received:

N/A

Status:

This motion is unopposed. A hearing on this motion is going forward.

- C. Debtors' *Ex Parte* Motion for Authority to Limit Notice and Establish Notice Procedures

Related Documents:

N/A

Responses Received:

N/A

Status:

A hearing on this motion is going forward.

- D. Motion to Debtors' Cash Management System, Including Approval of Use of Cash Collateral and Intercompany Transfers On An Administrative Expenses Basis 1015(b)

Related Documents:

Notice of Revisions to Proposed Interim Order Approving Debtors' Cash Management System, Including Approval of Use of Cash Collateral and Intercompany Transfers on an Administrative Expense Basis

Responses Received:

N/A

Status:

Subject to the revisions included in the Notice of Revisions to Proposed Interim Order Approving Debtors' Cash Management System, Including Approval of Use of Cash Collateral and Intercompany Transfers on an Administrative Expense Basis, this motion is unopposed. A hearing on this motion is going forward.

- E. Debtors' *Ex Parte* Motion for Entry of Order Under Local Rule 9001-1 Designating Cases as Large Bankruptcy Cases.

Related Documents:

N/A

Responses Received:

N/A

Status:

A hearing on this motion is going forward.

HONIGMAN MILLER SCHWARTZ AND COHN LLP
Proposed counsel for the Debtors

Date: February 15, 2012

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