

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

**ENERGY CONVERSION DEVICES, INC.,
et al.¹,**

Debtors.

Chapter 11

Case No. 12-43166
(Jointly Administered)

Judge Thomas Tucker

**NOTICE OF CHAPTER 11 BANKRUPTCY CASE,
MEETING OF CREDITORS, & DEADLINES**

On February 14, 2012, 2012, Energy Conversion Devices, Inc. (“**ECD**”) and United Solar Ovonic LLC (“**USO**”), as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code.

You may be a creditor of ECD, USO, or both Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below and on the website of Kurtzman Carson Consultants, LLC listed below. NOTE: The staff of the bankruptcy clerk’s office, the United States Trustee, and the Claims and Noticing Agent cannot give legal advice.

DATE, TIME AND LOCATION OF MEETING OF CREDITORS March 23, 2012 at 2:00 p.m., Eastern Standard Time, at 211 West Fort Street Building, Room 315 E, Detroit, MI 48226.

DEADLINE TO FILE A PROOF OF CLAIM JUNE 21, 2012, AT 5:00P.M. EST for all persons or entities (including without limitation, individuals, partnerships, corporations, limited liability companies, associations, estates and trusts), except any governmental unit (as defined in section 101(27) of the Bankruptcy Code), (the “**General Bar Date**”) to file a proof of claim for a claim against the Debtors that arose or is deemed to arise prior to February 14, 2012, including claims allowable under 11 U.S.C. § 503(b)(9) and claims for rejection damages resulting from the rejection by the Debtors of any executory contract or unexpired lease; and **AUGUST 13, 2012, AT 5:00P.M. EST** for all governmental units (as defined in section 101(27) of the Bankruptcy Code) (the “**Governmental Bar Date**”) to file a proof of claim for a claim against the Debtors that arose or is deemed to arise prior to February 14, 2012, including claims allowable under 11 U.S.C. § 503(b)(9) and claims for rejection damages resulting from the rejection by the Debtors of any executory contract or unexpired lease. The official claims, noticing and balloting agent will send a separate notice with a proof of claim form and

¹ The Debtors in these jointly administered cases are Energy Conversion Devices, Inc. (Case No. 12-43166) and United Solar Ovonic, LLC (Case No. 12-43167).



instructions for filing a proof of claim to all creditors listed on the matrix. Proofs of claim must be mailed to the official claims, noticing and balloting agent at the following address:

OFFICIAL CLAIMS, NOTICING AND BALLOTING AGENT (i.e., where Proofs of Claim should be filed):

Energy Conversion Devices Claims Processing
 Kurtzman Carson Consultants LLC
 2335 Alaska Avenue
 El Segundo, CA 90245-4808
 Toll Free Telephone - (888) 249-2695
 Main Telephone - (310) 751-2601
<http://www.kccllc.net/ECD>

CREDITORS MAY NOT TAKE CERTAIN ACTIONS In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtors and the debtors’ property. Prohibited collection actions are listed in 11 U.S.C. § 362. Common examples of prohibited actions include contacting the debtors by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtors; repossessing the debtors’ property; and starting or continuing lawsuits or foreclosures. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult an attorney to determine your rights in this case.

Counsel for the Debtors:	Address of the U.S. Bankruptcy Court:
HONIGMAN MILLER SCHWARTZ AND COHN LLP Robert B. Weiss (P28249) Judy B. Calton (P38733) Aaron M. Silver (P65481) 2290 First National Building 660 Woodward Avenue Detroit, MI 48226 Telephone: (313) 465-7000 Facsimile: (313) 465-8000 Email: asilver@honigman.com	United States Bankruptcy Court Eastern District of Michigan Southern Division 211 West Fort Street Detroit, MI 48226 Telephone - (313) 234-0065 http://www.mieb.uscourts.gov Hours Open: Monday – Friday 8:30 a.m. to 4:00 p.m.

FILING OF CHAPTER 11 BANKRUPTCY CASE Bankruptcy cases under Chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this Court by the Debtors listed above, and an order for relief has been entered. Chapter 11 enables debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. The Debtors will remain in possession of its property and will operate any business unless a trustee is appointed.

MEETING OF CREDITORS A meeting of creditors is scheduled for the date, time and location listed above. The Debtors’ representative may be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

CLAIMS A Proof of Claim is a signed statement describing a creditor's claim. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. You may look at the schedules that have been filed or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File Proof of Claim," or you might not be paid any money on your claim and may be unable to vote on the plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Filing Deadline for Foreign Creditors:** The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. Proof of claim forms are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's website at www.mieb.uscourts.gov. Kurtzman Carson Consultants, LLC is the official claims, noticing and balloting agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Kurtzman Carson Consultants, LLC can be contacted as listed above.

DISCHARGE OF DEBTS Confirmation of a Chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan.

LEGAL ADVICE The staff of the bankruptcy clerk's office, the United States Trustee, and the claims, noticing and balloting agent cannot give legal advice. You may want to consult with an attorney to protect your rights.

The Court will dismiss these cases without a hearing if the Debtors do not timely file all required documents and if no request for hearing on dismissal is filed within 21 days after the petition is filed. The Clerk will give notice of hearing on dismissal only to the party requesting the hearing, the Debtors and the United States Trustee.

HONIGMAN MILLER SCHWARTZ AND COHN LLP
Proposed counsel for the Debtors

Date: February 28, 2012

By: /s/Aaron M. Silver
Robert B. Weiss (P28249)
Judy B. Calton (P38733)
Aaron M. Silver (P65481)
2290 First National Building
660 Woodward Avenue
Detroit, MI 48226
Telephone: (313) 465-7000
Facsimile: (313) 465-8000
Email: asilver@honigman.com