

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

**ENERGY CONVERSION DEVICES, INC.,
et al.¹,**

Debtors.

Chapter 11

Case No. 12-43166
(Jointly Administered)

Judge Thomas Tucker

NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM

Debtor Name	Case Number
Energy Conversion Devices, Inc.	12-43166
United Solar Ovonic LLC	12-43167

PLEASE TAKE NOTICE THAT on **February 28, 2012**, the United States Bankruptcy Court for the Eastern District of Michigan (the “**Court**”) having jurisdiction over the above-captioned debtors (collectively, the “**Debtors**”) entered an order (the “**Order**”): (i) confirming **June 21, 2012, at 5:00p.m. EST** (the “**General Bar Date**”) as the last date and time for each person or entity (including without limitation, individuals, partnerships, corporations, limited liability companies, associations, estates and trusts) to file a proof of claim for a claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors that arose or is deemed to arise prior to February 14, 2012 (the “**Petition Date**”), including claims allowable under 11 U.S.C. § 503(b)(9) and claims for rejection damages resulting from the rejection by the Debtors of any executory contract or unexpired lease; and (ii) establishing **August 13, 2012, at 5:00p.m. EST** (the “**Governmental Bar Date**” and together, with the General Bar Date, the “**Bar Dates**” and each a “**Bar Date**”) as the last date and time for any governmental unit (as defined in section

¹ The Debtors in these jointly administered cases are Energy Conversion Devices, Inc. (Case No. 12-43166) and United Solar Ovonic LLC (Case No. 12-43167).



101(27) of the Bankruptcy Code) to file a proof of claim for a claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors that arose or is deemed to arise prior to the Petition Date, including claims allowable under 11 U.S.C. § 503(b)(9) and claims for rejection damages resulting from the rejection by the Debtors of any executory contract or unexpired lease.

The Order and the Bar Dates, as well as the claim filing procedures set forth below (the “**Claim Filing Procedures**”), apply to claims against the Debtors that arose before the Petition Date, the date on which each of the Debtors commenced a case under chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the “**Bankruptcy Code**”), except for those holders of the claims listed in the Claim Filing Procedures below that are specifically excluded from the Bar Dates filing requirement.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** timely file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose before the Petition Date and it is not one of the other types of claims described in the Claim Filing Procedures below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or before the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed or liquidated or certain before the Petition Date.

Under Section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means a: “(A) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (B) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is

reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.”

2. CLAIM FILING PROCEDURES

Each entity (including, each individual, partnership, joint venture, corporation, estate, trust and “governmental unit” (as defined in Section 101(27) of the Bankruptcy Code)) that asserts a “claim” (as defined in Section 101(5) of the Bankruptcy Code) against the Debtors that arose before the Petition Date must file an original, written proof of claim that substantially conforms to the Official Bankruptcy Form B10 so as to be **actually received** on or before the applicable Bar Date by Kurtzman Carson Consultants LLC (“**Kurtzman**”), either by mailing the original proof of claim or by delivering the original proof of claim by hand delivery or overnight courier to:

Energy Conversion Devices Claims Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

(the “**ECD Claims Processing Center**”).

Proofs of claim forms are available at <http://www.kccllc.net/eed>.

Proofs of claim will be deemed timely filed only if actually received by the ECD Claims Processing Center on or before the applicable Bar Date.

The ECD Claims Processing Center shall not accept proofs of claim sent by facsimile, telecopy, or e-mail transmission.

The following entities (as defined by Section 101(15) of the Bankruptcy Code) are **not** required to file a proof of claim on or before the Bar Date:

- a. a claim against the Debtors for which a proof of claim has already been filed with Kurtzman that substantially complies with the Official Bankruptcy Form B10;

- b. a claim that is listed on the Schedules and is not described as “disputed,” “contingent,” or “unliquidated;” *provided that* the creditor agrees with the amount and nature of the claim as scheduled;
- c. a claim (or portion thereof) that has been paid by the Debtors and which no other or additional amounts or claims are sought;
- d. a claim that has been allowed by an order of this Court entered on or before the applicable Bar Date;
- e. an equity security interest (such as common stock, preferred stock, warrants, or stock options) in either of the Debtors; and
- f. a claim by an individual holder of ECD's 3% Convertible Senior Unsecured Notes, due June 15, 2013 (the "Notes") for the principal of, and accrued interest on, their Notes.

Any entity exempt from filing a proof of claim or interest pursuant to (a) through (e) above, however, must still timely file a proof of claim for any other claim that does not fall within the exclusions provided by (a) through (e) above.

Any entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection on or before the later of (a) the applicable Bar Date and (b) thirty calendar days after entry of an order authorizing the rejection of the executory contract or unexpired lease.

ANY ENTITY THAT HOLDS OR MAY HOLD A CLAIM ARISING UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE MUST FILE A PROOF OF CLAIM FORM WITH KURTZMAN ON OR BEFORE THE APPLICABLE BAR DATE. THE FILING OF A PROOF OF CLAIM FOR AN ADMINISTRATIVE EXPENSE CLAIM UNDER SECTION 503(B)(9) AS DESCRIBED HEREIN WILL SATISFY THE PROCEDURAL REQUIREMENTS FOR THE ASSERTION OF ADMINISTRATIVE PRIORITY CLAIMS UNDER SECTION 503(B)(9).

Any holder of an equity interest in the Debtors need not file a proof of such interest; provided that if any such holder asserts a claim against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of such claim must be filed on or before the applicable Bar Date pursuant to the claim filing procedures set forth herein.

Each proof of claim to be properly filed shall (a) be written in the English language, (b) be denominated in lawful currency of the United States as of the Petition Date, (c) conform substantially with Official Bankruptcy Form B10, (d) attach copies of any writings upon which the claim is based; (e) specify the particular Debtor against which the claim is asserted; and (f) include original signatures.

PURSUANT TO BANKRUPTCY RULE 3003(C)(2), ANY HOLDER OF A CLAIM AGAINST ONE OR MORE OF THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM FOR SUCH CLAIM IN ACCORDANCE WITH THE CLAIM FILING PROCEDURES ON OR BEFORE THE APPLICABLE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST SUCH DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) AND SUCH DEBTOR'S ESTATE AND ITS PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN SUCH DEBTOR'S CASE ON ACCOUNT OF SUCH CLAIM OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

You should not file a proof of claim if you do not have a claim against the Debtors or if the claim you held against the Debtors has been paid in full.

THIS NOTICE IS BEING SENT TO MANY ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT CERTAIN OF THESE ENTITIES MAY NOT HAVE A CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE A CLAIM.

3. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Statements of Financial Affairs and/or Schedules of Assets and Liabilities (collectively, the "**Schedules**"). To determine if and how you are listed on the Schedules, please refer to the descriptions set forth in the upper right hand corner of the enclosed proof of claim form(s) regarding the nature, amount and status of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proofs of claim forms, each of which will reflect the nature and amount of your claim against each such Debtor, as listed in the Schedules. If you rely on the Schedules or enclosed proof of claim form(s) it is your responsibility to determine that the claim is accurately listed in the Schedules and the enclosed proof of claim form(s). **As noted above, if you agree with the nature, amount and status of your claim(s) as described in the enclosed proof of claim form(s) and your claim is not scheduled as "disputed," "contingent" or "unliquidated," you do not need to file a proof of**

claim. However, if you intend to file one or more proofs of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties (a) on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at <http://www.mieb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>) and (b) on the claims and noticing agent's Internet website at <http://www.kccllc.net/ecl>. Copies of the Schedules may also be obtained by written request to Kurtzman Carson Consultants LLC, at the following address: Energy Conversion Devices Claims Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245. Copies of the Schedules may also be examined by interested parties between the hours of 9:00 a.m. and 4:00 p.m. (prevailing Eastern Time) Monday through Friday at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street, Detroit, Michigan 48226.

The ECD Claims Processing Center may be contacted by calling Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, toll free at 888-249-2695, their main telephone 310-751-2601 or by e-mail at ECDinfo@kccllc.com, if there are questions concerning the filing or processing of a proof of claim. Kurtzman Carson Consultants LLC is not permitted to provide legal advice to claimants.

A CLAIMANT SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.