

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

ENERGY CONVERSION DEVICES, INC.,
et al.,¹

Debtors.

Chapter 11

Case No. 12-43166
(Jointly Administered)

Judge Thomas J. Tucker

NOTICE OF CONFIRMATION HEARING

TO: ALL HOLDERS OF CLAIMS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Preliminary Approval of the Disclosure Statement.** On May 31, 2012, Energy Conversion Devices, Inc. (“ECD”) and United Solar Ovonic LLC (“USO”), the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed their Second Amended Joint Plan of Liquidation of Energy Conversion Devices, Inc. and United Solar Ovonic LLC (as may be amended from time to time, the “Plan”) and the accompanying Disclosure Statement (as may be amended from time to time, the “Disclosure Statement”).² The Bankruptcy Court for the Eastern District of Michigan (the “Bankruptcy Court”) has preliminarily approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on May 31, 2012 (the “Disclosure Statement Order”), subject to final approval.

2. **Voting Deadline.** The deadline for voting on the Plan is **4:30 p.m., prevailing Pacific Time, on July 13, 2012** (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot, a Beneficial Holder Ballot, or a Master Ballot, and intend to vote on the Plan, in order for your vote to be counted you must: (a) follow the instructions carefully, (b) complete all the required information on the Ballot, Beneficial Holder Ballot, or Master Ballot, as applicable, so that it is **actually received** by KCC (or Nominee, as appropriate) according to and as set for in detail in the voting instructions on or before the Voting Deadline. A failure to follow such instruction may disqualify your vote.

3. **The Hearing Date on Confirmation of the Plan and Final Approval of the Disclosure Statement.** The hearing (“Confirmation Hearing”) on the final approval of the

¹ The Debtors in these jointly-administered cases are Energy Conversion Devices, Inc. (Case No. 12-43166) and United Solar Ovonic LLC (Case No. 12-43167).

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Disclosure Statement.



Disclosure Statement will be consolidated with the hearing on the confirmation of the Plan, which hearing has been set for **July 18, 2012 at 12:00 p.m. (prevailing Eastern Time)** at the U.S. Bankruptcy Court for the Eastern District of Michigan located at Courtroom 1925, 211 West Fort Street Bldg., Detroit, MI 48226. The Confirmation Hearing may be adjourned from time to time without further notice except for an announcement of the adjourned date made at the hearing.

4. **Deadline for Objections to Confirmation of the Plan and Final Approval of the Disclosure Statement.** The deadline for filing objections to confirmation of the Plan and final approval of the Disclosure Statement is **July 13, 2012 at 4:30 p.m. (prevailing Eastern Time)** (the “**Confirmation Objection Deadline**”).

5. **Objections to the Plan.** All objections, if any, to final approval of the Disclosure Statement and to confirmation of the Plan must: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules, and any orders of the Bankruptcy Court; (c) state the name and address of the objecting party; (d) state with particularity the basis and nature of any objection to the Plan and the proposed language to remedy such objection; and (e) be filed with the Bankruptcy Court and served so that it is **actually received** on or prior to the Confirmation Objection Deadline by the following parties:

- a. To the Debtors: In care of Honigman Miller Schwartz and Cohn LLP, 2290 First National Building, 660 Woodward Avenue, Detroit, MI 48226, attention Robert B. Weiss and Aaron M. Silver, T: 313-465-7000, F: 313-465-8000;
- b. To the Creditors Committee: In care of Foley & Lardner LLP, 500 Woodward Avenue, Suite 2700, Detroit, MI 48226, attention Judy A. O’Neill, John A. Simon, and Tamar N. Dolcourt, T: 313-234-7100;
- c. To the Ad Hoc Consortium: Brown Rudnick LLP, Seven Times Square, New York, New York 10036, attention Howard Siegel; and Pepper Hamilton LLP, 4000 Town Center, Suite 1800, Southfield, Michigan 48075-1505, attention Robert S. Hertzberg; and
- d. The Office of the United States Trustee, 211 W. Fort Street, Suite 700, Detroit, MI 48226, attention Leslie Berg and David K. Foust.

6. **Obtaining Solicitation Materials.** If you received Solicitation Package materials in CD-ROM format and desire paper copies, or if you need to obtain additional Solicitation Packages, you may: (a) write to Energy Conversion Devices Ballot Processing c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245; or (b) download such documents (excluding the Ballots) from the Debtors’ restructuring website at <http://www.kccllc.net/e cd> or by visiting the Bankruptcy Court’s website at <http://www.mieb.uscourts.gov>.

7. **Filing the Plan Supplement.** The Debtors will serve notice on all creditors that will: (i) inform parties that the Debtors filed the Plan Supplement; (ii) list the information

contained in the Plan Supplement; and (iii) explain how parties may obtain copies of the Plan Supplement.

BINDING NATURE OF THE PLAN

THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE DEBTORS' BANKRUPTCY CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, OR VOTED TO REJECT THE PLAN.

HONIGMAN MILLER SCHWARTZ AND COHN LLP

Counsel for the Debtors

Date: June 8, 2012

By: /s/ Aaron M. Silver
Robert B. Weiss (P28249)
Aaron M. Silver (P65481)

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