

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

In re:

ENERGY CONVERSION DEVICES, INC.,  
et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-43166  
(Jointly Administered)

Hon. Thomas J. Tucker

**NOTICE OF EFFECTIVE DATE OF DEBTORS'  
SECOND AMENDED JOINT PLAN OF LIQUIDATION OF  
ENERGY CONVERSION DEVICES, INC. AND UNITED SOLAR OVONIC LLC**

**PLEASE TAKE NOTICE** that, on June 20, 2012, the Debtors filed their *Second Amended Joint Plan of Liquidation of Energy Conversion Devices, Inc. and United Solar Ovonic LLC* [Docket No. 754] (the “**Plan**”), and on July 30, 2012, the Bankruptcy Court entered its *Findings of Fact, Conclusions of Law and Order Approving Disclosure Statement and Confirming Second Amended Joint Plan of Liquidation of Energy Conversion Devices, Inc. and United Solar Ovonic LLC* [Docket No. 1064] confirming the Plan.

The conditions to effectiveness have now been satisfied and accordingly, the Debtors provide notice that the Effective Date of the Plan is August 28, 2012.

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<sup>1</sup> The Debtors in these jointly-administered cases are Energy Conversion Devices, Inc. (Case No. 12-43166) and United Solar Ovonic LLC (Case No. 12-43167).



Respectfully submitted,

**Honigman Miller Schwartz and Cohn LLP**

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Dated: August 28, 2012

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