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CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS



The following constitutes the ruling of the court and has the force and effect therein described.

ichelle won

Signed April 19, 2022

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Northwest Senior Housing Corporation, et al.,¹

Debtors.

Chapter 11

Case No. 22-30659 (MLV)

(Jointly Administered)

ORDER EXTENDING THE TIME TO FILE (I) SCHEDULES OF ASSETS AND LIABILITIES, (II) STATEMENTS OF FINANCIAL AFFAIRS, AND (III) REPORTS OF FINANCIAL INFORMATION REQUIRED UNDER BANKRUPTCY RULE 2015.3

Upon the motion (the "Motion")² of the debtors and debtors in possession in the above-

captioned chapter 11 cases (the "Debtors") for entry of an order (this "Order"), pursuant to

Bankruptcy Code Section 521, Bankruptcy Rules 1007(c), 9006(b)(1), and 2015.3, and Local Rule

1007-1, (i) extending the time by which the Debtors must file (a) the Schedules and Statements

 $^{^{2}}$ All capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

and (b) the initial Rule 2015.3 Report and (ii) granting related relief; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and the opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if necessary, before this Court; and all objections, if any, to the Motion having been withdrawn, resolved or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The relief requested in the Motion is GRANTED as set forth herein.

2. The time by which the Debtors shall file their Schedules and Statements is extended for cause by nineteen (19) days, for a total of thirty-three (33) days from the Petition Date, through and including May 17, 2022.

3. The time by which the Debtors shall file their initial Rule 2015.3 Reports is extended for cause to the later of (a) thirty (30) days after the 341 Meeting or (b) ninety (90) days from the Petition Date, pursuant to Bankruptcy Rules 2015.3 and 9006, without prejudice to the Debtors' right to request further extensions thereof.

4. Without limiting the foregoing, the Debtors may extend the deadline to file the Schedules and Statements and the Rule 2015.3 Reports without filing a supplemental motion and without further order of the Court, provided that the Debtors obtain the advance consent of the U.S. Trustee.

5. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

6. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed as (a) an admission as to the validity or priority of any claim or lien against any Debtor, (b) a waiver of any Debtor's right to subsequently dispute such claim or lien on any grounds, (c) a promise or requirement to pay any prepetition claim, (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or this Order, (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to Bankruptcy Code Section 365, or (f) a waiver of any Debtor's or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

End of Order # #

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Submitted by:

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