

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

**Signed May 12, 2022** 

**United States Bankruptcy Judge** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Northwest Senior Housing Corporation, et al., 1

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

FINAL ORDER (I) PROHIBITING UTILITY PROVIDERS
FROM ALTERING, REFUSING, OR DISCONTINUING SERVICE,
(II) DEEMING THE UTILITY PROVIDERS ADEQUATELY ASSURED
OF FUTURE PERFORMANCE, AND (III) ESTABLISHING PROCEDURES
FOR DETERMINING REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE

Upon the motion (the "Motion")<sup>2</sup> of the debtors and debtors in possession in the above-captioned chapter 11 cases (the "Debtors") for entry of a final order (this "Final Order"), pursuant to Bankruptcy Code Sections 105(a), 363, and 366 and Bankruptcy Rules 6003 and 6004 (i) prohibiting the Debtors' Utility Providers from altering, refusing, or discontinuing service, (ii)

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

<sup>&</sup>lt;sup>2</sup> All capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

deeming the Debtors' Utility Providers adequately assured of future performance, (iii) establishing procedures for determining requests for additional adequate assurance by the Debtors' Utility Providers, and (iv) granting related relief; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and the opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at an interim hearing, and, if necessary a final hearing before this Court; and all objections, if any, to the Motion having been withdrawn, resolved or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The relief requested in the Motion is GRANTED on a final basis as set forth herein.
- 2. The Debtors are authorized, but not directed, to maintain prepetition relationships and practices with respect to the Utility Providers.
- 3. Subject to the Procedures described below, no Utility Provider may (a) alter, refuse, terminate, or discontinue services to and/or discriminate against the Debtors on the basis of the commencement of the Chapter 11 Cases or on account of outstanding prepetition invoices; or (b) require additional payment of a deposit or receipt or any other security for continued services

other than the adequate assurance Deposit, as a result of the Chapter 11 Cases or any unpaid prepetition invoices as a condition to the Debtors receiving such utility services (except subject to the Procedures established in this Motion).

- 4. The Debtors shall provide notice, via first-class mail, of this Final Order within three (3) business days of entry of this Final Order on (a) all Utility Providers identified as <u>Exhibit</u> 1 attached to this Final Order and incorporated by reference to the Motion (the "Utility Services List"); (b) the U.S. Trustee; (c) counsel to the Official Committee of Unsecured Creditors, Foley & Lardner LLP, 2021 McKinney Avenue, Ste. 1600, Dallas, Texas 75201 (attn: Stephen A. McCartin, Thomas C. Scannell, and Mark C. Moore); and (d) counsel for Trustee.
- 5. If not already established, the Debtors shall establish the Utility Deposit Account for the benefit of the Utility Providers and deposit an amount equal to two weeks of the average monthly cost for the Utility Services as set forth on <a href="Exhibit 1">Exhibit 1</a> to this Final Order (unless any Utility Provider agrees in writing to a lesser amount, is paid in advance for Utility Services, or already holds a deposit for the Utility Services—in which case, the deposit on account of such Utility Service was reduced by the amount of the deposit or prepayment).
- 6. Except as provided herein with respect to the rights of the Utility Providers, no creditor of the Debtors shall have any interest in or lien on the Deposit or the Utility Deposit Account.
- 7. The Deposit may be adjusted by the Debtors if the Debtors: (a) terminate any of the Utility Services provided by a Utility Provider; (b) make other arrangements with certain Utility Providers for adequate assurance of payment; (c) determine that an entity listed on the Utility Services List is not a utility as defined by Bankruptcy Code Section 366; or (d) supplement the Utility Services List to include additional Utility Providers (as described below). The Deposit shall

be maintained until the earlier of (a) entry of an order of the Court authorizing the return of the Deposit to the Debtors or (b) the effective date of the chapter 11 plan in the Chapter 11 Cases.

- 8. To the extent the Debtors become delinquent with respect to a Utility Provider's account, such Utility Provider shall file the Delinquency Notice with the Court and serve such notice on (a) the Debtors, (b) proposed counsel to the Debtors, (c) counsel to the Trustee, and (d) the U.S. Trustee (collectively, the "Notice Parties"). If the Debtors have not cured such delinquency and no Notice Party has objected to the Delinquency Notice within ten (10) days of the receipt of the Delinquency Notice, then the Debtors shall remit to the Utility Provider from the Deposit the lesser of: (a) the amount allocated in the Deposit for such Utility Provider's account and (b) the amount of post-petition charges claimed as delinquent in the Delinquency Notice.
- 9. The following adequate assurance procedures (the "**Procedures**") are approved in all respects:
  - a. Absent any further order of this Court and except as otherwise provided herein, the Utility Providers may not alter, refuse, or discontinue service to, or discriminate against the Debtors on account of the commencement of the Chapter 11 Cases or any unpaid prepetition charges, or request payment of a deposit or receipt of other security in connection with any unpaid prepetition charges;
  - b. The Debtors will serve the Motion and this order granting the Motion (the "Final Order") via first-class mail, within three (3) business days after the date that the Final Order is entered by the Court on all Utility Providers identified in <a href="Exhibit 1">Exhibit 1</a> attached hereto; provided that for any Utility Provider that may have been omitted from <a href="Exhibit 1">Exhibit 1</a>, the Debtors shall have the right to supplement such list of Utility Providers and shall promptly provide notice of the Final Order upon learning of such Utility Provider;
  - c. In the event that a Utility Provider maintains that the Deposit is not satisfactory adequate assurance of payment as contemplated by Bankruptcy Code Section 366(c)(2), a Utility Provider may submit a written request for additional assurance of payment (the "Additional Assurance Request") by submitting such request to Polsinelli PC, 2950 N. Harwood, Suite 2100, Dallas, Texas 75201

(attn: Trinitee G. Green) and 600 3<sup>rd</sup> Avenue, 42<sup>nd</sup> Floor, New York, New York 10016 (attn: Jeremy R. Johnson and Brenna A. Dolphin) on or before fifteen (15) days after entry of this Final Order (the "Additional Assurance Request Deadline"), with a copy to counsel to the Trustee:

- d. Any Additional Assurance Request must: (i) be in writing; (ii) set forth the location for which utility services are provided; (iii) include a summary of the Debtors' payment history relevant to the affected account(s), including any security deposits or other prepayments or assurances previously provided by the Debtors; (iv) describe in sufficient detail the reason(s) why the treatment afforded pursuant to the procedures set forth herein does not constitute satisfactory adequate assurance of payment; (v) include a proposal for what treatment would constitute adequate assurance of payment from the Debtors, along with an explanation of why such proposal is reasonable; and (vi) provide an e-mail address to which the Debtors may respond to the Additional Assurance Request;
- e. If a Utility Provider makes a timely Additional Assurance Request that the Debtors believe is reasonable, then the Debtors shall be authorized in their sole discretion to comply with such request without further order of the Court;
- f. If the Debtors believe that the Additional Assurance Request is unreasonable, then the Debtors will schedule a hearing to determine the adequate assurance to such Utility Provider as necessary at the next omnibus hearing scheduled in the Chapter 11 Cases (the "Determination Hearing");
- g. Pending resolution of that issue at any such Determination Hearing, any Utility Provider making an Additional Assurance Request shall be prohibited from altering, refusing, or discontinuing service to the Debtors;
- h. Any Utility Provider that does not serve an Additional Assurance Request by the Additional Assurance Request Deadline shall be deemed to have consented to and be bound by the procedures and amount of the Deposit provided by the Debtors; and
- i. A Utility Provider shall be deemed to have adequate assurance of payment unless and until a future order of this Court is entered requiring further adequate assurance of payment.
- 10. The Debtors are authorized in their discretion to supplement the Utility Services List via Supplemental Service. Concurrently with any Supplemental Service, the Debtors will:

- (a) file with the Court a supplement to the Utility Services List adding the name of the Utility Provider so served; (b) serve a copy of such filing on the Notice Parties; and (c) increase the amount in the Utility Deposit Account to include a two-week deposit for the new Utility Provider.
- 11. The additional Utility Provider shall have fifteen (15) days after the date of Supplemental Service to make an Additional Assurance Request. If such an Additional Assurance Request is made, the Debtors shall abide by the Procedures set forth above, as applicable.
- 12. The Debtors are authorized to, in their sole discretion, close any Utility Services account (a "Closed Account") without the need for further order of this Court or notice to any parties. If any Utility Services account becomes a Closed Account during the course of the Chapter 11 Cases, without the need for further order of this Court or notice to any parties, the Debtors shall be authorized to decrease the amount of the Deposit by withdrawing from the segregated account the amount deposited with respect to such Closed Account, which shall be deposited into the Debtors' operating account.
- 13. Nothing in the Motion or this Final Order, including Exhibit 1 attached hereto, constitutes a finding that any entity is or is not a utility provider under Bankruptcy Code section 366.
- 14. Notwithstanding the relief granted in this Final Order and any actions taken pursuant to such relief, nothing in this Final Order shall be deemed as (a) an admission as to the validity or priority of any claim or lien against the Debtors or their estates, (b) a waiver of the Debtors' rights to subsequently dispute such claim or lien on any grounds, (c) a promise or requirement to pay any prepetition claim, (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or this Final Order, (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to Bankruptcy Code Section 365, or

(f) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or

any other applicable law.

Notice of the Motion shall be deemed good and sufficient notice of such Motion, 15.

and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice

or waived.

16. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Final

Order shall be immediately effective and enforceable upon its entry.

17. All payments made pursuant to this Order shall be subject to any interim or final

order entered by the Court governing the Debtors' right to the use the cash collateral of UMB

Bank, N.A., as Trustee, including the budget attached thereto.

18. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Final Order in accordance with the Motion.

19. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Final Order.

# # # End of Order # # #

Submitted by:

Trinitee G. Green (SBN 24081320)

Polsinelli PC

2950 N. Harwood, Suite 2100

Dallas, Texas 75201

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Facsimile: (214) 397-0033

tggreen@polsinelli.com

and

Jeremy R. Johnson (Admitted *Pro Hac Vice*)

Brenna A. Dolphin (Admitted *Pro Hac Vice*)

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600 3rd Avenue, 42nd Floor

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New York, New York 10016 Telephone: (212) 684-0199 Facsimile: (212) 684-0197 jeremy.johnson@polsinelli.com bdolphin@polsinelli.com

Proposed Counsel to Debtors and Debtors-in-Possession

# Exhibit 1

**Utility Services List** 

city, state and zip)         TOTAL zip)           P.O. Box 5001         \$4,800           Carol Springs, IL 60197         \$55,200           St. Louis, MO 63179         \$217,200           Ft. Worth, TX 76101         \$217,200           Ft. Worth, TX 76101         \$200,000           PO. Box 208939         \$66,000           Box 208939         \$66,000           PO BOX 208939         \$66,000           PO BOX 208939         \$66,000           PO BOX 1532         \$700,800           Fusion, LLC         \$22,800           PO BOX 51341         \$165,600           PO BOX 94188         \$165,600           Palatine, IL 60094-4188         \$7,200           Palatine, IL 60094-4188         \$7,200           Palatine, IL 60094-4188         \$7,200	DEBTOR	UTILITY PROVIDER	UTILITY SERVICE	ACCOUNT NO.	COMPLETE ADDRESS	APPROXIMATE ANNUAL	AVERAGE MONTHLY	ADEQUATE ASSURANCE
AT&T         Telecom/         21469215635725         P.O. Box 5001           Atmos Energy         Natural Gas         3021755672         P.O. Box 790311         \$60197           City of Dallas         Water/Sewer         100365093         P.O. Box 870, S2         \$10365093           City of Dallas         Water/Sewer         100365093         P.O. Box 870, S2         \$201753179           City of Dallas         Water Name         100365093         P.O. Box 870, S2         \$20175320-S2           Community         Waste         100361382         PO BOX 208939         \$30175320-S2           Waste Disposal         100361426         PO BOX 208939         \$30175320-S2           Direct Energy         Electric         176948         P.O. Box 1532         \$77551           Direct Energy         Electric         176948         P.O. Box 1532         \$77251           Internet         176953         P.O. Box 1532         \$77251         \$77251           Internet         176953         P.O. Box 94188         \$176953           Spectrum         Telecom/         707253         PO BOX 94188         \$1           Spectrum         Telecom/         8260132084566099         Palatine, IL         B2601320845660107         6009444188					(city, state and zip)	TOTAL	PAYMENT	DEPOSIT
Atmos Energy         Natural Gas         3021755672         60197           City of Dallas         Water/Sewer         100365093         P.O. Box 790311         \$8           City of Dallas         Water/Sewer         100365093         P.O. Box 870, 61179         \$2           Community         Waste         100361382         PO BOX 208939         \$8           Waste Disposal         100361382         PO BOX 208939         \$8           L.P         100361397         Ballas TX 75320-89         \$7           L.P         100361426         \$8         \$9           Direct Energy         Electric         176948         P.O. Box 1532         \$7           I.P         176949         Houston, TX         176951         \$7           I.R         176950         77251         \$9         \$6           Internet         176953         Fusion, LLC         \$6         \$6           Internet         20051         17251         \$6         \$6           Spectrum         707253         PO BOX 94188         \$1           Imemed         8260132084566609         Palatine, IL         B260132084566609         Palatine, IL           Cable)         8260132084566607         60094-4188         \$6 </th <th>ing</th> <th>AT&amp;T</th> <th>Telecom/ Internet</th> <th>21469215635725</th> <th>P.O. Box 5001 Carol Springs, IL</th> <th>\$4,800</th> <th>\$400</th> <th>\$200</th>	ing	AT&T	Telecom/ Internet	21469215635725	P.O. Box 5001 Carol Springs, IL	\$4,800	\$400	\$200
Authos Euclgy         Natural Cas         3021755145         F. C. Dox 790311         35           City of Dallas         Water/Sewer         100365093         P.O. Box 870, 63179         \$2           City of Dallas         Waste         100365081         Ft. Worth, TX         \$5           Community         Waste         100361382         PO BOX 208939         \$5           Waste Disposal         100361412         8939         \$6           LP         100361412         8939         \$7           LP         100361426         PO Box 1532         \$7           Direct Energy         Electric         176949         PO. Box 1532         \$7           Tobas         176949         PO. Box 1532         \$7           Tobas         176950         77251         \$7           Tobas         176950         77251         \$7           Internet         2260132080039230         PO BOX 94188         \$1           Spectrum         176753         PO BOX 94188         \$1           Time Warner         Internet         8260132084566099         Palatine, IL         Balatine, IL           Cable)         8260132084566097         Palatine, IL         Balatine, IL         Balatine, IL		A tunga Dagami		2021755673	60197 BO Bew 700211	000 330	007 F3	002 C\$
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Community         Waste         100365081         Ft. Worth, TX           Maste Disposal         100361382         PO BOX 208939         \$8           Waste Disposal         100361397         Dallas TX 75320-         \$8           LP         100361412         8939         \$8           Direct Energy         Electric         176948         P.O. Box 1532         \$7           Troby         176949         Houston, TX         176950         77251         \$7           Fusion LLC         Telecom/         707253         Fusion, LLC         \$8         \$176953         \$176951         \$176954		City of Dallas	Water/Sewer	100365093	P.O. Box 870,	\$217,200	\$18,100	\$9,050
Community         Waste         100361382         PO BOX 208939         \$           Waste Disposal         100361412         8939         \$           LP         100361426         8939         \$           Direct Energy         Electric         176948         P.O. Box 1532         \$           Total Direct Energy         Electric         176950         T7251         \$         \$           Total Direct Energy         Electric         176950         T7251         T7251         \$ <th>ing</th> <td></td> <td></td> <td>100365081 505142142</td> <td>Ft. Worth, TX 76101</td> <td></td> <td></td> <td></td>	ing			100365081 505142142	Ft. Worth, TX 76101			
Waste Disposal         100361397         Dallas TX 75320-           LP         100361412         8939           LP         100361426         8939           Direct Energy         Electric         176948         P.O. Box 1532         \$7           176949         Houston, TX         176949         T7251         \$7           176950         176951         77251         \$7         \$7           176951         176952         176953         Fusion, LLC         \$8           Fusion LLC         Telecom/         707253         Fusion, LLC         \$8           Internet         Record         707253         PO BOX 51341         \$8           Spectrum         Telecom/         707253         PO BOX 94188         \$1           Spectrum         Telecom/         8260132080039230         PO BOX 94188         \$1           Spectrum         Time Warner         Internet         8260132084566099         Palatine, IL         \$8260132084566099           Cable)         8260132084566081         60094-4188         \$8260132084566265         \$8260132084562565		Community	Waste	100361382	PO BOX 208939	866,000	\$5,500	\$2,750
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Spectrum (f/k/a Telecom/         Telecom/         8260132080039230         PO BOX 94188           Time Warner Internet Cable)         8260132084566099         Palatine, IL           Results         8260132084566091         Results           Results         8260132084566081         Results           Results         8260132084565081         Results	ing _		Internet		Palatine, IL 60094-4188			
Time Warner Internet 8260132084566099 Cable) 8260132084566107 8260132084566081 8260132084565265 8260132084565265		Spectrum (f/k/a	Telecom/	8260132080039230	PO BOX 94188	\$7,200	009\$	\$300
Cable) 8260132084566107 8260132084566081 8260132084565265	ing	Time Warner	Internet	8260132084566099	Palatine, IL			
8260132084566081		Cable)		8260132084566107	60094-4188			
8260132084565265				8260132084566081				
1 12 1995 48 12 1				8260132084565265 8260132084565131				

			TX 75266-0108				Corporation
			660108 Dallas		Internet		Senior Housing
\$1,200	\$2,400	\$28,800	P.O. Box	922984120-00001	Telecom/	Verizon	Northwest
ASSUKANCE DEPOSIT	MONTHLY PAYMENT	ANNUAL IOIAL	ADDRESS (city, state and zip)		SERVICE	PROVIDER	
ADEQUATE ASSURANCE	AVERAGE MONTHLY	APPROXIMATE ANNUAL TOTAL	COMPLETE ADDRESS	ACCOUNT NO.	UTILITY SERVICE	UTILITY PROVIDER	DEBTOR

United States Bankruptcy Court Northern District of Texas

In re: Case No. 22-30659-mvl

Northwest Senior Housing Corporation Chapter 11

Debtor

## CERTIFICATE OF NOTICE

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The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

## Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 14, 2022:

<b>Recip ID</b> db	Recipient Name and Address  + Northwest Senior Housing Corporation, 4201 Corporate Drive, West Des Moines, IA 50266-5906
aty	+ Brenna A. Dolphin, Polsinelli, PC, 222 Delaware Ave., Ste 1101, Wilmington, DE 19801-1621
aty	+ Caitlin A. Hill, Mintz, Levin, Cohn, Ferris, Glovsky, One Financial Center, Boston, MA 02111-2657
aty	+ Elizabeth B. Vanesteeg, Levenfeld & Pearlstein, LLC, 2 N. LaSalle Street, Ste 1300, Chicago, IL 60602-3709
aty	+ Elleen M. Sethna, Levenfeld & Pearlstein, LLC, 2 N. LaSalle Street, Ste 1300, Chicago, IL 60602-3709
aty	+ Emily Kanstroom Musgrave, Mintz, Levin, Cohn, Ferris, Glovsky, One Financial Center, Boston, MA 02111-2657
aty	+ Eric R. Blythe, Mintz, Levin, Cohn, Ferris, Glovsky and, One Financial Center, Boston, MA 02111-2657
aty	+ Harold D. Israel, Levenfeld & Pearlstein, LLC, 2 N. LaSalle Street, Ste 1300, Chicago, IL 60602-3709
aty	+ Mark B. Joachim, Polsinelli, PC, 1401 Eye Street, N.W., ste 800, Washington, DC 20005-2295
cr	+ Allan Metz, c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 850 Dallas, TX 75251-1364
cr	+ Bonnielyn Francis, c/o Kemp Smith LLP, 221 N. Kansas, Ste. 1700, El Paso, TX 79901-1401
cr	+ Gloria M. Simon, c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 850 Dallas, TX 75251-1364
cr	+ Intercity Investment Properties, Inc., Michael S. Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600 Dallas, TX 75201-2725
cr	+ Richard Trubitt, Victor Trubitt Living Trust U/A 2/20/12, 2626 Howell Street, Suite 700, Dallas, TX 75204-4081
cr	+ Steve Helbing as Independent Executor for the Esta, c/o Steve McCartin and Tom Scannell, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340
cr	+ TechScape, Inc., 6303 Cowboys Way, Suite 450, Frisco, TX 75034 UNITED STATES 75034-1956
intp	Texas Department of Insurance, co The Texas Attorney Generals Office, Bankruptcy & Collections Division, P. O. Box 12548, MC-008, Austin, TX 78711-2548
intp	Texas Health and Human Services Commission, Office of the Attorney General of Texas, Bankruptcy and Collections, P.O. Box 12548, MC-008 Austin, TX 78711-2548

TOTAL: 18

 $\underline{\textbf{Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.}\\$ 

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	May 12 2022 21:21:00	Dallas County, Linebarger Goggan Blair &
		-	Sampson LLP, c/o Laurie A. Spindler, 2777 N.
			Stemmons Frwy Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328

TOTAL: 1

#### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the

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complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 14, 2022 Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 12, 2022 at the address(es) listed below:

Name Email Address

Abigail R. Ryan

on behalf of Interested Party Texas Department of Insurance abigail.ryan@oag.texas.gov

Benton Williams, II

on behalf of Creditor Estate of Patricia Adams benton.williams@bentonwilliamspllc.com

Benton Williams, II

on behalf of Creditor Pamela Siviglia BW@bentonwilliamspllc.com

Benton Williams, II

on behalf of Creditor Andrew L Adams BW@bentonwilliamspllc.com

Cynthia G. Dooley

on behalf of Creditor Richard Trubitt lorelei\_lee@hotmail.com cdooley1943@gmail.com

Daniel S. Bleck

on behalf of Interested Party UMB Bank N. A. dbleck@mintz.com

David Weitman

on behalf of Creditor Estate of Pauline Carp david.weitman@klgates.com

Eric Charles Wood

on behalf of Creditor TechScape Inc. eric@brownfoxlaw.com, ahancock@brownfoxlaw.com

Howard Marc Spector

on behalf of Creditor Allan Metz hspector@spectorcox.com

sshank@spectorcox.com;ahawkins@spectorcox.com;hspector@ecf.courtdrive.com

Howard Marc Spector

on behalf of Creditor Gloria M. Simon hspector@spectorcox.com

sshank@spectorcox.com;ahawkins@spectorcox.com;hspector@ecf.courtdrive.com

J. Machir Stull

on behalf of Creditor Intercity Investment Properties Inc. mstull@jw.com,

lwilliams@jw.com;kgradney@jw.com;dtrevino@jw.com

J. Michael Sutherland

on behalf of Creditor Brad B. Blumenthal msutherland@ccsb.com lsparks@ccsb.com

J. Robert Forshey

on behalf of Interested Party Resident Council of the Resident Association of the Tarrant County Senior Living Center Inc d/b/a

The Stayton at Museum Way bforshey@forsheyprostok.com,

 $calendar@forsheyprostok.com; igonzalez@forsheyprostok.com; bforshey@ecf.courtdrive.com; calendar\_0573@ecf.courtdrive.com; calendar\_0573@ecf.courtdrive.courtdrive.courtdrive.courtdrive.courtdrive.courtdrive.co$ 

James Frasher Murphy

on behalf of Interested Party UMB Bank N.A. frasher.murphy@haynesboone.com,

kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com

James Frasher Murphy

on behalf of Interested Party UMB Bank N. A. frasher.murphy@haynesboone.com,

kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com

James W. Brewer

on behalf of Creditor Bonnielyn Francis james.brewer@kempsmith.com tschoemer@kempsmith.com

Jason B. Binford

on behalf of Interested Party Texas Health and Human Services Commission JASON.BINFORD@OAG.TEXAS.GOV

Jeffrey K. Garfinkle

on behalf of Creditor McKesson Corporation on behalf of itself and certain corporate affiliates jgarfinkle@buchalter.com,

dcyrankowski@buchalter.com;docket@buchalter.com

Jennifer F. Wertz

on behalf of Creditor Intercity Investment Properties Inc. jwertz@jw.com, kgradney@jw.com;dtrevino@jw.com

Jeremy R. Johnson

on behalf of Jointly Administered Party/Debtor Senior Quality Lifestyles Corporation jeremy.johnson@polsinelli.com

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Jeremy R. Johnson

on behalf of Debtor Northwest Senior Housing Corporation jeremy.johnson@polsinelli.com

Laurie A. Spindler

on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com

Dora.Casiano-Perez@lgbs.com;Michael.Alvis@lgbs.com;dallas.bankruptcy@lgbs.com

Mark C. Moore

on behalf of Creditor Committee Official Committee of Unsecured Creditors mmoore@foley.com

bwerner@foley.com;mark-moore-8735@ecf.pacerpro.com;jcharrison@foley.com

Michael Scott Held

on behalf of Creditor Intercity Investment Properties Inc. mheld@jw.com, lcrumble@jw.com;kgradney@jw.com

Michael Scott Held

on behalf of Defendant Intercity Investment Properties Inc. mheld@jw.com, lcrumble@jw.com;kgradney@jw.com

Peter C. Lewis

on behalf of Creditor Julia J. Peavy peter.lewis@solidcounsel.com pear.brown@solidcounsel.com;will.hester@solidcounsel.com

Rachael L. Smiley

on behalf of Creditor Phillimore Family Holdings LP and Richard M. and Jean Huff rsmiley@fbfk.law, nlede@fbfk.law

Stephen A. McCartin

on behalf of Creditor Committee Official Committee of Unsecured Creditors smccartin@foley.com

bwerner@foley.com,steve-mccartin-3861@ecf.pacerpro.com

Susan Nielsen Goodman

on behalf of Health Care Ombudsman Susan Goodman sgoodman@pivothealthaz.com pivothealthaz@gmail.com

Suzanne K. Rosen

on behalf of Interested Party Resident Council of the Resident Association of the Tarrant County Senior Living Center Inc d/b/a

The Stayton at Museum Way srosen@forsheyprostok.com,

 $tlevario @for shey prostok.com; calendar @for shey prostok.com; srosen @ecf.court drive.com; calendar\_0573 @ecf.court drive.com; calenda$ 

Thomas C. Scannell

on behalf of Creditor Committee Official Committee of Unsecured Creditors tscannell@foley.com

acordero@foley.com;thomas-scannell-3441@ecf.pacerpro.com

Trinitee G. Green

on behalf of Debtor Northwest Senior Housing Corporation tggreen@polsinelli.com

docketing@polsinelli.com; bvogt@polsinelli.com; bvogt@polsinelli

Trinitee G. Green

on behalf of Debtor Senior Quality Lifestyles Corporation tggreen@polsinelli.com

docketing@polsinelli.com;robrien@polsinelli.com;bvogt@polsinelli.com

Trinitee G. Green

on behalf of Jointly Administered Party/Debtor Senior Quality Lifestyles Corporation tggreen@polsinelli.com

docketing@polsinelli.com; robrien@polsinelli.com; bvogt@polsinelli.com

Trinitee G. Green

on behalf of Plaintiff Northwest Senior Housing Corporation tggreen@polsinelli.com

docketing@polsinelli.com;robrien@polsinelli.com;bvogt@polsinelli.com

United States Trustee

ustpregion06.da.ecf@usdoj.gov

TOTAL: 36