Case 22-30659-mvl11 Doc 890 Filed 12/12/22 Entered 12/12/22 15:58:25 Desc Main Document Dece 1 of 12 Docket #890 Date Filed: 12/12/2022

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 11

Northwest Senior Housing Corporation, et al.¹

Debtors.

(Jointly Administered)

Case No. 22-30659 (MVL)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 8, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Notice of Hearing to Consider Approval of (I) First Amended Disclosure Statement for the Plan of Reorganization of the Plan Sponsors Dated December 6, 2022 and Related Solicitation Materials and Notices; and (II) Bidding Procedures, Stalking Horse Asset Purchase Agreement and Related Notices in Connection with the Plan [Docket No. 876]
- Amended Notice of Hearing [Docket No. 878]
- Debtors' Amended Motion for Entry of an Order (I) Authorizing Northwest Senior Housing Corporation to Assume the Lease with Intercity Investment Properties, Inc., (II) Establishing Cure Amount, (III) Scheduling a Hearing, and (IV) Granting Related Relief [Docket No. 879]
- Notice of Hearing [Docket No. 880]

Furthermore, on December 8, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.



- Debtors' Amended Motion for Entry of an Order (I) Authorizing Northwest Senior Housing Corporation to Assume the Lease with Intercity Investment Properties, Inc., (II) Establishing Cure Amount, (III) Scheduling a Hearing, and (IV) Granting Related Relief [Docket No. 879]
- Notice of Hearing [Docket No. 880]

Dated: December 12, 2022

<u>/s/ Priscilla Romero</u> Priscilla Romero KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000 Case 22-30659-mvl11 Doc 890 Filed 12/12/22 Entered 12/12/22 15:58:25 Desc Main Document Page 3 of 12

Exhibit A

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Exhibit A Limited Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			plopez@abernathy-law.com;
Counsel for Marjorie Jones	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez & Larry R. Boyd	bankruptcy@abernathy-law.com
Top 30 / Official Unsecured Creditors'			
Committee	Alice & Erle Nye	Alice Nye	erlenye@txu.com
Counsel for Pamela Siviglia and Andrew			
L. Adams, Individually and on Behalf of	Denten Williams DLLC	T. Denten Williams II	DW@bentenwilliemenlle.com
the Estate of Patricia Adams Counsel for Richard Trubitt Trustee,	Benton Williams PLLC Brousseau Naftis & Massingill, A	T. Benton Williams II	BW@bentonwilliamspllc.com
Victor Trubitt Living Trust	Professional Corporation	Cynthia G. Dooley	cynthia@bnmdallas.com
Counsel for Creditor TechScape, Inc.	Brown Fox PLLC	Eric C. Wood	eric@brownfoxlaw.com
Counsel for McKesson Corporation, on			
behalf of itself and certain corporate			
affiliates	Buchalter, a Professional Corporation	Jeffrey K. Garfinkle	jgarfinkle@buchalter.com
Counsel for David Webb and Tucean			
Webb	Byman & Associates, PLLC	C. Alexander Higginbotham	cah@bymanlaw.com
Counsel for Brad B. Blumenthal,			
Independent Executor for the Estate of	Carrington, Coleman, Sloman &		
Beverly B. Blumenthal	Blumenthal, L.L.P.	J. Michael Sutherland	msutherland@ccsb.com
Coursed for Virginia Malter	Carrington, Coleman, Sloman &	locon M Katz	ikatz@aaab.com
Counsel for Virginia Walton Counsel for Marlyn B. Calloway,	Blumenthal, L.L.P.	Jason M. Katz	jkatz@ccsb.com
Christopher C. Calloway, and R.W.			
Calloway, Jr.	Cherry Petersen Landry Albert LLP	Craig A. Albert	calbert@cplalaw.com
Counsel for The Estate of Margareta			
Sudbrink	Cinclair Law, PLLC	Richard J. Cinclair, Jr.	rick@cinclairlaw.com
Counsel for Joel E. Brickell	Cowles & Thompson, P.C.	William L. Siegel	bsiegel@cowlesthompson.com
Top 30 / Official Unsecured Creditors'			
Committee	Donald & Lorraine Trice	Donald Trice	dontrice39@gmail.com
		David D. Grossklaus, Esq. &	grossklaus.david@dorsey.com;
Counsel for Lifespace, Inc.	Dorsey & Whitney LLP	Adam J. Freed, Esq.	freed.adam@dorsey.com
	Duluana Ossa att DUL O	Jeffrey R. Fine and Alexandria	jfine@dykema.com;
Counsel for Howard Schultz Counsel for Phillimore Family Holdings	Dykema Gossett PLLC	Rahn	arahn@dykema.com
LP and Richard M. and Jean Huff; Clay			
Estes as Executor of the Estate of John			
L. Estes	Ferguson Braswell Fraser Kubasta PC	Rachael L. Smiley	rsmiley@fbfk.law
		,	smccartin@foley.com;
Counsel for the Official Committee of		Stephen A. McCartin, Thomas	tscannell@foley.com;
Unsecured Creditors	Foley & Lardner LLP	C. Scannell, Mark C. Moore	mmoore@foley.com
Counsel for the Resident Council of the			
Resident Association of The Tarrant			
County Senior Living Center, Inc. d/b/a			
The Stayton at Museum Way (Stayton	Farabay & Dreatak, LLD	J. Robert Forshey, Suzanne K.	bforshey@forsheyprostok.com; srosen@forsheyprostok.com
Resident Council) Counsel for BancorpSouth Bank, a	Forshey & Prostok, LLP	Rosen	srosen@iorsneyprostok.com
Division of Cadence Bank	Haley & Olson, P.C.	Blake Rasner	brasner@haleyolson.com
		J. Frasher Murphy and Thomas	frasher.murphy@haynesboone.com;
Counsel for UMB Bank, N.A.	Haynes and Boone LLP	J. Zavala	tom.zavala@haynesboone.com
			mheld@jw.com;
Counsel for Intercity Investment		Michael S. Held, J. Machir Stull,	mstull@jw.com;
Properties, Inc.	Jackson Walker LLP	Jennifer F. Wertz	jwertz@jw.com
Top 30 / Official Unsecured Creditors'			
Committee	James & Jane Smith	James Smith	jamesas1023@mac.com
Top 30 / Official Unsecured Creditors'	Jamos & Kathleen Fakaltanna	lomoo Fokelbarrar	iimaakalbargar@autlaak aam
Committee Top 30 / Official Unsecured Creditors'	James & Kathleen Eckelberger	James Eckelberger Trustee for the Joy A.	jimeckelberger@outlook.com
Committee	Jane Sommerhalder Wilson	Sommerhalder Trust	janddwilson8278@gmail.com
Counsel for the Estate of Pauline Carp	K&L Gates LLP	David Weitman	david.weitman@klgates.com
Counsel for Bank of America, N.A., in its			
capacity as Trustee to the Estate of		Lloyd A. Lim and Rachel T.	lloyd.lim@keanmiller.com;
Joan Gantt	Kean Miller LLP	Kubanda	rachel.kubanda@keanmiller.com
Counsel for Bonnielyn Francis	Kemp Smith LLP	James W. Brewer	jbrewer@kempsmith.com
Counsel for The Dallas Foundation, a			
Texas nonprofit corporation, Assignee of			
the Estate of Robert J. Melvin	Law Office of Claire Collins	Claire Collins	claire.schwarz@sbcglobal.net

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Limited Service List

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Description	CreditorName	CreditorNoticeName	Email
			evandesteeg@lplegal.com;
Counsel for Intercity Investment		Elizabeth B. Vandesteeg, Harold	hisrael@lplegal.com;
Properties, Inc.	Levenfeld Pearlstein, LLC	D. Israel, Eileen M. Sethna	esethna@lplegal.com
· ·	Linebarger Goggan Blair & Sampson	Laurie A. Spindler and John	
Counsel for Dallas County	LLP	Kendrick Turner	dallas.bankruptcy@lgbs.com
·			DSBleck@mintz.com;
	Mintz Levin Cohn Ferris Glovsky &	Daniel S. Bleck Poonam Patidar	ERBlythe@mintz.com;
Counsel for UMB Bank, N.A. as Trustee	Popeo, PC	and Eric R. Blythe	Ppatidar@mintz.com
Counsel for Estate of Carol Randolph			
Crosthwait	Naman, Howell, Smith & Lee, PLLC	Kerry L. Haliburton	haliburton@namanhowell.com
Counsel for the Texas Department of		Jason B. Binford, Abigail R.	
Insurance; the Texan Health and Human	Office of the Attorney General of Texas	Ryan	jason.binford@oag.texas.gov;
Services Commission	Bankruptcy & Collections Division	Assistant Attorneys General	abigail.ryan@oag.texas.gov
		Lisa L. Lambert, Assistant	
		United States Trustee and Asher	Lisa.I.lambert@usdoj.gov;
U.S. Trustee	Office of The United States Trustee	Bublick	Asher.bublick@usdoj.gov
			lstrubeck@omm.com;
Counsel for Ankura Consulting Group,		Louis R. Strubeck, Jr., Gregory	gwilkes@omm.com;
LLC	O'Melveny & Myers, LLP	M. Wilkes, Laura L. Smith	Ismith@omm.com
Top 30 / Official Unsecured Creditors'			<u> </u>
Committee	Pamela Siviglia	Estate of Patricia Adams	pamsiviglia@gmail.com
Counsel for Lifespace, Inc.	Perkins Coie LLP	Eric E. Walker, Esq.	ewalker@perkinscoie.com
Counsel for Lifespace Communities, Inc.		John D. Penn	jpenn@perkinscoie.com
,,			sgoodman@pivothealthaz.com;
Patient Care Ombudsman (PCO)	Pivot Health Law, LLC	Susan N. Goodman	pivothealthaz@gmail.com
	Quilling, Selander, Lownds, Winslett &		p
Counsel for Robert C. Pearson	Moser, P.C.	Christopher J. Moser	cmoser@gslwm.com
			peter.lewis@solidcounsel.com;
Counsel for Julia J. Peavy	Scheef & Stone, LLP	Peter C. Lewis	kevin.flynn@solidcounsel.com
United States Securities and Exchange			
Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange			
Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
			wbassham@settlepou.com;
		Will G. Bassham, Michael P.	mmenton@settlepou.com;
Counsel for Marilyn Jefferson	SettlePou	Menton, Charles R. Curran	ccurran@settlepou.com
Counsel for Lynda Legge and Lynda			
Legge Trust UW Jeanne Marie			
Lancaster Cunningham	Sheils Winnubst, P.C.	Mark D. Winnubst	mark@sheilswinnubst.com
Counsel for Allan Metz and Gloria M			
Simon; VD Management Trust,			
Assignee of Virginia Chandler Dykes;			
Amy H. Bouton and Ira Hollander and/or			
Estate of Sondra F. Hollander; Betty W.			
Sherrill	Spector & Cox, PLLC	Howard Marc Spector	hspector@spectorcox.com
Top 30 / Official Unsecured Creditors'		Independent Executor to the	
Committee	Steve Helbing	Estate of Ellen S. Helbing	stevehelbing@comcast.net
		Attn Bankruptcy Department,	bankruptcytax@oag.texas.gov;
Texas State Attorney General	Texas Attorney General	Ken Paxton	communications@oag.texas.gov
Attorneys for Martha Box	The Wortham Law Firm	Michael P. Wortham, Esq.	mike@worthamlaw.com
UMB Bank, N.A. as Trustee	UMB Bank, N.A.	Irina Palchuck	Irina.palchuk@umb.com
Counsel for Edward C. Cenry III, Suzan			
Kumarm, and Gal Swanson, Trustees,	Waddell Serafino Geary Rechner		bcahill@wslawpc.com;
	-	Beverly Cabill	
Martha P. Cerny Trust	Jenevein, PC	Beverly Cahill	rdafoe@wslawpc.com

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Exhibit B

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Limited Service List

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J. Frasher Murphy and Thomas J. Counsel for UMB Bank, N.A. Haynes and Boone LLP J. Frasher Murphy and Thomas J. 2323 Victory Ave, Suite 700	CreditorName CreditorNoticeName	City	State	Zip
Top 30 / Official Unsecured Creditors Construct Bit 23 Thackery Apartment # Other 14 Counsel for Richard Trubit Trustee, Top 30 / Official Unsecured Creditors' Alico Age Ene Nyo Alico Nye 9114 4645 North Central Dallas Counsel for Richard Trubit Trustee, Top 30 / Official Unsecured Creditors' Donald & Loraine Trice Donald Trice 48 Asten Run Dallas Counsel for Lifespace, Inc. Donald & Loraine Trice Donald Trice 48 Asten Run Dallas Counsel for Lifespace, Inc. Dorsey & Whitny LLP Adam J. Freed, Esq. 4100 Des Moines Counsel for Lifespace, Inc. Dorsey & Whitny LLP Adam J. Freed, Esq. 4100 Dellas Counsel for Lifespace, Inc. Dorsey & Whitny LLP Zavala 232 Victory Ave, Suite 700 Dellas Consel for Lifespace, Inc. Internal Revenue Service Centralized Insolvency Operation 852 Thackery, Apartment # Dallas Consel for Intercity Investment James & Kathleen Eckelberger James Scheberger PO Tox: 746 Dallas Counsel for Intercity Investment James Scheberger Polas Soft Admorp Drive Dallas	ny, Roeder, Boyd & Hullett,			
Committee Alice New 9114 one Dallas Conneif or Richard Tubit Turist Professional Corporation Cynthia G, Dooley 300 Knox Place Expressway Dallas Consel for Richard Tubit Turist Professional Corporation Cynthia G, Dooley 300 Knox Place Expressway Dallas Consel for Lifespace, Inc. Donald & Loraine Trice Bord Grand Avenue, Suite More Avenue, Suite Dallas Counsel for Lifespace, Inc. Dorsey & Whitney LLP Adam J, Freade, Esq. 801 Grand Avenue, Suite 700 Dallas Counsel for UMB Bank, N.A. Haynes and Boone LLP Zavala Zavala Place State Zavala Dallas Top 301 Official Unsecured Creditors Internal Revenue Service Centralized Insolvency Operation Pd820 Thackery, Apartment Polladelphit Top 301 Official Unsecured Creditors Internal Revenue Service Jarses Exkeberger 9112 Dallas Dallas Counsel for Intervity Investment Jarses Kathleen Eckeberger Jarses So ak Manor Drive Dallas Dallas Counsel for Intervity Investment Jarses Communities, Inc General Counsel	Paul M. Lopez & Larry R. Boyd	McKinney ⁻	ТΧ	75069
Course for Richard Trubit Trustee, Brousseau Naftis & Massingill, A Crimitia G. Dooley 300 Knox Place 4464 North Central Dallas Top 30 / Official Unsecured Creditors' Donald & Lorraine Trice Donald Trice 48 Kasten Run Dallas Counsel for Lifespace, Inc. Dorsey & Whiney LLP Adam J. Freed, Esq. 4100 Des Moines Counsel for UMB Bank, N.A. Haynes and Boone LLP Zavala Dallas Dallas Counsel for UMG Bank, N.A. Haynes and Boone LLP Zavala Dallas Dallas Counsel for UMG Bank, N.A. Haynes and Boone LLP Zavala Dallas Dallas Committee Jarnes & Jane Smith Jarnes Smith 9116 Dallas Committee Jarnes & Kathieen Eckelberger 9112 Dallas Dallas Committee Jarnes & Kathieen Eckelberger 9112 Dallas Dallas Committee Jarnes Smith 9116 Mandesteeg, Harol Dallas Committee Jarnes K Kathieen Eckelberger 9112 Dallas Dallas Committee Committee Sconthi				
Victor Trubit Living Trust Professional Corporation Cynthis G, Dooley 300 Knox Place Expressway Dalas Committee Donald & Lorraine Trice Donald Trice 48 Kasten Run Image: Committee Dalas Course of For Lifespace, Inc. Obresy & Whitney LLP Adam J, Freed, Esq. 410 Development Development J. Frasher Murphy and Thomas J. J. Frasher Murphy and Thomas J. 2233 Victory Ave, Suite 700 Delalas Top 30 / Official Unsecured Creditors' Immal Revenue Service Centralized Insolvency Operation PO Box 7346 Delalas Top 30 / Official Unsecured Creditors' James & Kathieen Eckelberger James S The Markery, Apartment # Delalas Committee James S Mathieen Eckelberger James Eckelberger 9112 Dalas Commethoder for Intercity Investment Froperties, Inc. Dalas Delas Chicago Coursel for Intercity Investment Lifespace Communities, Inc. General Coursel 300 Delas Delas Coursel for Murcity Investment Properties, Inc. Lifespace Communities, Inc. General Coursel 300 Delas Delas<	Erle Nye Alice Nye	Dallas	ТΧ	75225
Victor Trubit Living Trust Professional Corporation Cynthis G, Dooley 300 Knox Place Expressway Dalas Committee Donald & Lorraine Trice Donald Trice 48 Kasten Run Image: Committee Dalas Course of For Lifespace, Inc. Obresy & Whitney LLP Adam J, Freed, Esq. 410 Development Development J. Frasher Murphy and Thomas J. J. Frasher Murphy and Thomas J. 2233 Victory Ave, Suite 700 Delalas Top 30 / Official Unsecured Creditors' Immal Revenue Service Centralized Insolvency Operation PO Box 7346 Delalas Top 30 / Official Unsecured Creditors' James & Kathieen Eckelberger James S The Markery, Apartment # Delalas Committee James S Mathieen Eckelberger James Eckelberger 9112 Dalas Commethoder for Intercity Investment Froperties, Inc. Dalas Delas Chicago Coursel for Intercity Investment Lifespace Communities, Inc. General Coursel 300 Delas Delas Coursel for Murcity Investment Properties, Inc. Lifespace Communities, Inc. General Coursel 300 Delas Delas<	au Naftis & Massingill, A			
CommitteeDonald & Lorraine TriceDonald Trice48 Kasten RunImage: Committee RundDahlonegaCounsel for Lifespace, Inc.Dorsey & Whitney LLPAdam J. Freed, Esq.4100Image: Committee RundDes MoinesCounsel for UMB Bank, NA.Haynes and Boone LLPJ. Frasher Murphy and Thomas J.Jacassian Committee RundPD Row Yake, Suite 700Image: Committee RundImage: Committee RundPD Row Yake, Suite 700Image: Committee RundPD Row Yake, Suite 700Image: Committee RundImage: Committee RundImage: Committee RundImage: Committee RundPD Row Yake, Suite 700Image: Committee RundImage: Commi	onal Corporation Cynthia G. Dooley	Dallas	ТΧ	75205
David D. Grossklaus, Esq. & 801 Grand Avenue, Suite Desk Wintrey LLP David D. Grossklaus, Esq. & 801 Grand Avenue, Suite Desk Moinest Counsel for UMB Bank, N.A. Haynes and Boone LLP Zavala 2323 Victory Ave, Suite 700 Dallas Internal Revenue Service Internal Revenue Service Centralized Inscivency Operation PO Box 7346 Philadelphi Top 30 / Official Unsecured Creditors' James & James & Jane Smith James Smith 9116 Dallas Top 30 / Official Unsecured Creditors' Gommittee James & Kathleen Eckelberger 9112 Dallas Counsel for Bonnietyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 El Paso Counsel for Bonnietyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 El Paso Counsel for Intercity Investment Properties, Inc. Levenfeld Pearlstein, LLC D. Israd, Elieen M. Sethna 1300 Chicago Lifespace, Inc. Lifespace Communities, Inc General Counsel 4201 Corporate Drive Moines Counsel for UMB Bank, N.A. as Trustee Office of The United States Trustee Dallas 100 Fresident, CEC, SVP & 300 Elieraboc				
Counsel for Lifespace, Inc. Dorsey & Whitney LLP Adam J. Freed, Esq. 4100 Des Moines Counsel for UMB Bank, N.A. Haynes and Boone LLP J. Frasher Murphy and Thomas J. 2323 Victory Ave, Suite 700 Dallas Counsel for UMB Bank, N.A. Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphil Top 30 / Official Unsecured Creditors' James & James Mith James Smith 918 Dallas Committee James & Kathleen Eckelberger James Scheberger 9112 Dallas Dallas Committee James & Kathleen Eckelberger James Scheberger 912 Dallas Dallas Committee James Sommerhalder Trust 6935 Oak Manor Drive Dallas Dallas Counsel for Intercity Investment Properties Mith LLP James W. Brewer PO Drawer 2800 El Paso Counsel for UMB Bank, N.A. Lifespace Communities, Inc General Counsel 2010 Opmpus Blvd., Suite Dallas Counsel for UMB Bank, N.A. as Trustee Chergace Annon Steek Poonam Patidar 300 Ome Financial Center Moines Use pace, Inc.	& Lorraine Trice Donald Trice	Dahlonega (GA	30533
Counsel for UMB Bank, N.A. Haynes and Boore LLP Zavala 2323 Victory Ave; Suite 700 Dallas Internal Revenue Service Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphi Top 30 / Official Unsecured Creditors' James & Jane Smith James Smith 9116 Dallas Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Top 30 / Official Unsecured Creditors' Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Counsel for Isonniehyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 El Paso Counsel for Isonniehyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 El Paso Counsel for Isonniehyn Francis Kemp Smith LLP Barael, Elleen M. Sethna 1300 Olympus Blvd., Suite Pallas Lifespace, Inc. Lifespace Communities, Inc General Counsel 300 One Financial Center Moines Counsel for UMB Bank, N.A. as Trustee Office of The United States Trustee De Financial Center One Financial Center De Jalas	David D. Grossklaus, Esq. &			
Counsel for UMB Bank, N.A. Haynes and Boone LLP Zavala 2323 Victory Ave, Suite 700 Dalas Internal Revenue Service Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Image Point Central Revenue Service Philadelphit Committee James & Jane Smith James Smith B523 Thackery, Apartment # Dalas Committee James & Kathleen Eckelberger James Sckelberger 9112 Dalas Committee James & Kathleen Eckelberger Trustee for the Joy A. 6350 Cak Manor Drive Dalas Counsel for Intercity Investment James Sommerhalder Wilson Sommerhalder Trust 63350 Cak Manor Drive Dalas Counsel for Intercity Investment Levenfield Pearlstein, LLC D. Israel, Elieen M. Stentan 1300 Chicago Lifespace, Inc. Lifespace Communities, Inc General Counsel 3501 Olympus Blvd., Suite Dalas Counsel for UMB Bank, N.A. as Trustee Opfice of The United States Trustee State Trustee and Asher Bublick Cate Cable Federal Billing Meres Dalas Counsel for Julia J. Paeva Office of The United States Trustee State Trustee and Asher Bublick State Cabell Fed	& Whitney LLP Adam J. Freed, Esq.	Des Moines I	IA	50309
Internal Revenue Service Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia Top 30 / Official Unsecured Creditors' James & Jane Smith James Smith 9116 Dallas Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Top 30 / Official Unsecured Creditors' Server PO Drawer 2800 El Paso Coursel for Ibonnietyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 El Paso Coursel for Ibonnietyn Ireatrich Investment El Paso Coursel for Ibonnietyn Ireatrich Investment El Eirzbethe B. Vandesteeg, Harold D. Israel, Eileen M. Sethma 1300 Chicago Chica	J. Frasher Murphy and Thomas J.			
Top 30 / Official Unsecured Creditors' Committee James & Jane Smith James Smith 9116 Dallas Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Committee James Smith James Eckelberger 9112 Dallas Counsel for Bonnielyn Francis Kemp Smith LLP James W. Brewer PO Draver 2800 EI Paso Counsel for Intercity Investment Lifespace Communities, Inc General Counsel 1300 Attn President, CEO, SVP & 3501 Olympus Bivd., Suite Dallas Lifespace, Inc. Lifespace Communities, Inc General Counsel 4201 Corporate Drive West Des Mintz Levin Cohn Ferris Glovsky & Daniel S. Block Poonam Patidar One Financial Center Boston U.S. Trustee Office of The United States Trustee Suite R. Strueteck, Jr., Gregory Suite R. Struete, Jr., Gregory Suite Room 976 Dallas Counsel for Ankura Consulting Group, LC Office of The United States Trustee Estate of Patricia Adams Drive Windemere Counsel for Lifespace, Inc. Parela Siviglia Estate of Patricia Adams Drive Dallas	and Boone LLP Zavala	Dallas	ТΧ	75219
Top 30 / Official Unsecured Creditors' Committee James & Jane Smith James Smith 9116 Dallas Top 30 / Official Unsecured Creditors' Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Committee James Commerhalder Wilson Sommerhalder Trust 6935 Oak Manor Drive Dallas Counsel for Bonnieyn Francis Kemp Smith LLP James Setter P OD Traver 2800 EI Paso Counsel for Intercity Investment Levenfeld Pearlstein, LLC D. Israel, Eileen M. Sethna 1300 Properties, Inc. Lifespace, Inc. Lifespace Communities, Inc General Counsel 3501 Olympus Bivd., Suite Dallas Counsel for UMB Bank, N.A. as Trustee Popeo, PC Dallas Dallas Moines West Des Counsel for Ankura Consulting Group, UC Office of The United States Trustee Dallas Suite Trustee and Asher Bublick, Earle Cabell Federal Building Street, Room 976 Dallas Counsel for Lifespace, Inc. Office of The United States Trustee State of Patricia Adams Drive Windemere U.S. Trustee Office of The United States Trustee Lifespace, Jr., Gregory State for Counstift Group, Chiever, Scheef & Stone, LLP Estate of Patricia Adams State Street, Suite <td>Revenue Service Centralized Insolvency Operation</td> <td>Philadelphia</td> <td>PA</td> <td>19101-7346</td>	Revenue Service Centralized Insolvency Operation	Philadelphia	PA	19101-7346
Committee James & Janes Smith James Smith 9116 Dallas Top 30 / Official Unsecured Creditors' James & Kathleen Eckelberger 9112 Dallas Committee James & Kathleen Eckelberger 9112 Dallas Top 30 / Official Unsecured Creditors' Trustee for the Joy A. Dallas Committee Jane Sommerhalder Trust 6935 Oak Manor Drive Dallas Counsel for Ibornielyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 EI Paso Counsel for Ibneityn Investment Levenfield Pearlstein, LLC D. Israel, Eileen M. Sethna 1300 Chicago Iffespace, Inc. Lifespace Communities, Inc. General Counsel 3001 Dallas Lifespace, Inc. Lifespace Communities, Inc. General Counsel 4201 Corporate Drive Moines Counsel for UMB Bank, N.A. as Trustee Oppeo, PC and Eric R. Bythe One Financial Center Boston U.S. Trustee Office of The United States Trustee States Trustee and Asher Bublick Earle Cabell Federal Building Street, Room 976 Dallas Counsel for Ankura Consulting Group, LLC <t< td=""><td></td><td></td><td></td><td></td></t<>				
Top 30 / Official Unsecured Creditors' Committee James & Kathleen Eckelberger James & Kathleen Eckelberger 9112 Dallas Top 30 / Official Unsecured Creditors' Committee James & Kathleen Eckelberger Trustee for the Joy A. 6935 Oak Manor Drive Dallas Committee Jame Sommerhalder Wilson Sommerhalder Trust 6935 Oak Manor Drive Dallas Counsel for Bonnielyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 El Paso Counsel for Intercity Investment Elizabeth B. Vandesteeg, Harold 2 North LaSalle Street, Suite Chicago Hifespace, Inc. Lifespace Communities, Inc General Counsel 300 Dallas Counsel for UMB Bank, N.A. as Trustee Opeo, PC and Eric R. Blythe One Financial Center Boston U.S. Trustee Office of The United States Trustee States Trustee and Asher Bublick Earle Cabell Federal Building Street, Room 976 Dallas Counsel for Julia J. Peavy Orthelvery & Myers, LLP M. Wilkes, Laura L. Smith Suite 1700 Dallas Counsel for Julia J. Peavy Scheef & Stone, LLP Eate of Patricia Adams Drive Windemere Counsel for Julia J. Peavy Scheef & Stone, LLP	Jane Smith James Smith	Dallas -	ТΧ	75225
Committee James & Kathleen Eckelberger James Eckelberger 9112 Dallas Top 30 / Official Unsecured Creditors' Committee Jane Sommerhalder Wilson Sommerhalder Trust 6935 Oak Manor Drive Dallas Counsel for Bonnielyn Francis Kemp Smith LLP James W. Brewer PO Drawer 2800 El Paso Counsel for Intercity Investment Levenfeld Pearlstein, LLC D. Israel, Elien M. Sethna 1300 Elizabeth B. Vandesteeg, Harold 300 Dallas Lifespace, Inc. Lifespace Communities, Inc General Counsel 300 Mintz Dallas Counsel for IUMB Bank, N.A. as Trustee Popeo, PC Attn President, CEO, SVP & 4 West Des Moines Counsel for IUMB Bank, N.A. as Trustee Office of The United States Trustee Date R. Elizeke Ponam Patidar and Eric R. Blythe One Financial Center Boston U.S. Trustee Office of The United States Trustee States Trustee and Asher Bublick Earle Cabell Federal Building Street, Room 976 Dallas Counsel for Ankura Consulting Group, LLC O'Melveny & Myers, LLP M. Wilkes, Laura L. Smith State Trustee and Asher Bublick Earle Cabell Federal Building Str		Dunad		. 0220
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Counsel for Lifespace, Inc.Perkins Coie LLPEric E. Walker, Esq.110 North Wacker Drive, 34th FlChicagoCounsel for Julia J. PeavyScheef & Stone, LLPPeter C. Lewis500 N. Akard, 27th FloorDallasUnited States Securities and Exchange CommissionSEC Fort Worth Regional OfficeRegional Director1900, Unit 18Fort WorthUnited States Securities and Exchange CommissionSEC Fort Worth Regional OfficeRegional Director100 F St NEWashingtorUnited States Securities and Exchange CommissionSEC Headquarters100 F St NEWashingtorTexas State Attorney GeneralState of Texas Attorney GeneralAttn Ken PaxtonPO Box 13528Floor, WPC BldgStation	Sivialia Estate of Patricia Adams	Windemere	FL	34786
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Counsel for Julia J. Peavy Scheef & Stone, LLP Peter C. Lewis 500 N. Akard, 27th Floor Dallas United States Securities and Exchange Commission SEC Fort Worth Regional Office Regional Director 1900, Unit 18 Fort Worth United States Securities and Exchange Commission SEC Fort Worth Regional Office Regional Director 1900, Unit 18 Fort Worth United States Securities and Exchange Commission SEC Headquarters 100 F St NE Washingtor Texas State Attorney General State of Texas Attorney General Attn Ken Paxton PO Box 13528 Floor, WPC Bldg Station	Cole LLP Fric F. Walker, Esg	Chicago	IL	60606
United States Securities and Exchange Commission SEC Fort Worth Regional Office Regional Director 801 Cherry Street, Suite 1900, Unit 18 Fort Worth United States Securities and Exchange Commission SEC Headquarters 100 F St NE Washingtor Texas State Attorney General State of Texas Attorney General Attn Ken Paxton PO Box 13528 Floor, WPC Bldg Station			TX	75201
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United States Securities and Exchange Commission SEC Headquarters 100 F St NE Washington Texas State Attorney General State of Texas Attorney General Attn Ken Paxton PO Box 13528 Floor, WPC Bldg Station Austin	t Worth Regional Office Regional Director	Fort Worth	тх	76102
Commission SEC Headquarters 100 F St NE Washingtor Texas State Attorney General State of Texas Attorney General Attn Ken Paxton PO Box 13528 Bankruptcy and Collections, 8th Capitol Floor, WPC Bldg Austin				
Texas State Attorney General State of Texas Attorney General Attn Ken Paxton PO Box 13528 Bankruptcy and Collections, 8th Capitol	adquarters	Washington	DC	20549
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Texas State Attorney General State of Texas Attorney General Attn Ken Paxton PO Box 13528 Floor, WPC Bldg Station Austin				1
	Texas Attorney General Attn Ken Paxton	Austin -	ΤХ	78711-3528
Texas State Attorney General - Collections, 8th Capitol				1
Franchise State of Texas Attorney General Franchise PO Box 13528 Floor, WPC Bldg Station Austin	Texas Attorney General Franchise	Austin .	тх	78711-3528

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 / Official Unsecured Creditors'		Independent Executor to the				Colorado		
Committee	Steve Helbing	Estate of Ellen S. Helbing	2958 Carriage Manor Point			Springs	CO	80906
		Attn Bankruptcy Department, Ken						
Texas State Attorney General	Texas Attorney General	Paxton	300 W. 15th St			Austin	ТΧ	78701
United States Attorney's Office for the	Texas Northern District US Attorneys							
Northern District of Texas	Office	Attn Bankruptcy Division	1100 Commerce St Third FI			Dallas	ТΧ	75242-1699
			950 Pennsylvania Avenue,					
United States Department of Justice	U.S. Department of Justice	Attorney General	NW			Washington	DC	20530-0001
UMB Bank, N.A. as Trustee	UMB Bank, N.A.	Irina Palchuck	100 William Street Ste 1850			New York	NY	10038
Counsel for Edward C. Cenry III, Suzan								
Kumarm, and Gal Swanson, Trustees,	Waddell Serafino Geary Rechner							
Martha P. Cerny Trust	Jenevein, PC	Beverly Cahill	1717 Main Street, 25th floor			Dallas	ТΧ	75201

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Exhibit C

Case 22-30659-mvl11 Doc 890 Filed 12/12/22 Entered 12/12/22 15:58:25 Desc Main Docum**enhibit** Page 10 of 12 Affected Party Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email		
Intercity Investment Properties, Inc.	Nick Hannon	nhannon@lclrealestate.com		

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Exhibit D

Case 22-30659-mvl11 Doc 890 Filed 12/12/22 Entered 12/12/22 15:58:25 Desc Main Documentibit Page 12 of 12 Affected Party Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Intercity Investment Properties, Inc.	Nick Hannon	4301 Westside #100	Dallas	ТΧ	75209