



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 19, 2022

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:  
Northwest Senior Housing Corporation, *et al.*,<sup>1</sup>  
Debtors.

Chapter 11  
Case No. 22-30659 (MVL)  
(Jointly Administered)  
**Re: Docket No. 754**

**ORDER APPROVING DISCLOSURE STATEMENT  
AND GRANTING RELATED RELIEF**

Having considered the *Motion of the Trustee and DIP Lender for Entry of an Order Approving Disclosure Statement and Granting Related Relief* [Docket No. 754] (the “**Disclosure Statement Motion**”)<sup>2</sup> and the *Third Amended Disclosure Statement for the Plan of Reorganization of the Plan Sponsors Dated December 19, 2022* [Docket No. 934] (the “**Disclosure Statement**”), which includes modifications and disclosures based on the record, the testimony, evidence, and

<sup>1</sup> The Debtors in the Chapter 11 Cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors’ mailing address is 8523 Thackery Street, Dallas, Texas 75225.

<sup>2</sup> All capitalized terms not defined herein shall have the meaning ascribed to them in the Disclosure Statement.



223065922121900000000006

representations regarding the Disclosure Statement and the Disclosure Statement Motion, the Court finds that: (a) jurisdiction over the matters in the Disclosure Statement Motion is proper pursuant to 28 U.S.C. § 1334, (b) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409, (c) proper and adequate notice of the Disclosure Statement, the hearing on the Disclosure Statement, and the Disclosure Statement Motion has been provided and no further notice is needed, and (d) good and sufficient cause exists for granting the relief requested in the Disclosure Statement Motion.

**IT IS HEREBY FOUND AND DETERMINED THAT**

A. The Disclosure Statement contains adequate information within the meaning of Bankruptcy Code section 1125.

B. Notice of the Disclosure Statement Hearing provided good and sufficient notice to all interested parties.

**IT IS ORDERED, AND NOTICE IS HEREBY GIVEN, THAT:**

1. The Disclosure Statement Motion is **GRANTED**.
2. The Disclosure Statement complies with all aspects of Bankruptcy Code section 1125 and Bankruptcy Rule 3017(b) and is hereby **APPROVED** as containing “adequate information” as defined by Bankruptcy Code section 1125.
3. The terms of this Disclosure Statement Order shall be binding upon the Debtors, the Initial Plan Sponsors, all Holders of Claims and Interests, any trustees appointed under chapter 7 or chapter 11 of the Bankruptcy Code relating to the Debtors, and all other parties in interest.
4. The terms and conditions of this Disclosure Statement Order shall be immediately effective and enforceable upon its entry.

5. This Court retains jurisdiction to hear and consider all disputes arising from the interpretation or implementation of this Disclosure Statement Order.

**### End of Order ###**

Prepared by:

**POLSINELLI PC**

/s/ Trinitee G. Green

Trinitee G. Green (SBN 24081320)  
2950 N. Harwood, Suite 2100  
Dallas, Texas 75201  
Telephone: (214) 397-0030  
Facsimile: (214) 397-0033  
[tggreen@polsinelli.com](mailto:tggreen@polsinelli.com)

– and –

Jeremy R. Johnson (Admitted *Pro Hac Vice*)  
600 3rd Avenue, 42nd Floor  
New York, New York 10016  
Telephone: (212) 684-0199  
Facsimile: (212) 684-0197  
[jeremy.johnson@polsinelli.com](mailto:jeremy.johnson@polsinelli.com)

*Counsel to Debtors and Debtors in Possession*

– and –

**HAYNES AND BOONE, LLP**

/s/ J. Frasher Murphy

J. Frasher Murphy  
State Bar No. 24013214  
Thomas J. Zavala  
State Bar No. 24116265  
2323 Victory Avenue, Suite 700  
Dallas, TX 75219  
Telephone: (214) 651-5000  
[frasher.murphy@haynesboone.com](mailto:frasher.murphy@haynesboone.com)  
[tom.zavala@haynesboone.com](mailto:tom.zavala@haynesboone.com)

– and –

**MINTZ, LEVIN, COHN, FERRIS,  
GLOVSKY AND POPEO, PC**

Daniel S. Bleck (Admitted *Pro Hac Vice*)

Eric Blythe (Admitted *Pro Hac Vice*)

Kaitlin R. Walsh (Admitted *Pro Hac Vice*)

One Financial Center

Boston, MA 02111

Telephone: (617) 546-6000

dsbleck@mintz.com

erblythe@mintz.com

krwalsh@mintz.com

*Counsel to UMB Bank, N.A. as Trustee and DIP Lender*