

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**NOTICE TO RESIDENTS OF AMENDED BALLOT**

**PLEASE TAKE NOTICE THAT:**

1. The Plan Package you recently received contained a Ballot that incorrectly described the Plan treatment of Former Residents. The Ballot states:

“Former Residents who do not OPT OUT of the Lifespace Settlement... shall receive cash from the Residents Trust within sixty (60) days of the Effective Date, or as soon as practicable thereafter, in an amount equal to their Refund Claim.”

2. This was a mistake and is not the treatment contained in the Plan. The Plan actually provides for Former Residents to receive Cash from the Residents Trust within sixty (60) days of the Refund Trigger Date in an amount equal to their Refund Claim.

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<sup>1</sup> The Debtors in the Chapter 11 Cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors’ mailing address is 8523 Thackery Street, Dallas, Texas 75225.



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3. The Refund Trigger Date is currently defined in the Plan<sup>2</sup> as the date:
- (a) that a Resident vacates the Community;
  - (b) the Residents Trust is informed that such Resident's unit is re-leased to a new Resident; and
  - (c) the Residents Trust contains sufficient funds for the payment of such Resident's Refund Claim.

**IF YOU HAVE NOT VOTED YET**

4. If you have not completed and returned your original Ballot, please use the enclosed Amended Ballot.

**IF YOU HAVE ALREADY VOTED**

5. If you have already completed and returned the original Ballot:
- (i) if you do NOT want to change your vote after this mistake is called to your attention, you do **NOT** need to do anything; you do **NOT** need to complete and return the enclosed Amended Ballot;
  - (ii) if you **DO WANT TO CHANGE YOUR VOTE** after this mistake is called to your attention, please complete and return the enclosed Amended Ballot. Amended Ballots will supersede previous votes using the original Ballots.

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<sup>2</sup> To resolve objections raised by certain Residents, the Proponents anticipate amending the Plan and the definition of Refund Trigger Date to be the date:

- (a) that a Resident vacates the Community;
- (b) for Participating Former Residents, the earlier of (i) the date the Residents Trust is informed that such Resident's unit has been re-leased to a new Resident and (ii) October 25, 2025;
- (c) for Participating Current Residents, the earlier of (i) the date the Residents Trust is informed that such Residents' unit has been re-leased to a new Resident and (ii) three (3) years from the date the Resident vacated the Community; and
- (d) the Residents Trust contains sufficient funds for the payment of such Resident's Refund Claim.

This anticipated amendment provides a more favorable treatment to Former and Current Residents, and will therefore not, in the opinion of the Plan Proponents, be considered a material modification to the Plan by the Court and will not require additional voting. .