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COUNSEL TO THE DEBTORS AND
DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 24, 2023, AT 9:30 A.M. (CT)**

1. *Post-Confirmation Status Hearing*

Response Date: N/A

Status: This matter is going forward.

Related Documents:

- a. Notice of Post-Confirmation Status Hearing [Docket No. 1401]
- b. Findings of Fact, Conclusions of Law, and Order Confirming Chapter 11 Plan of Plan Sponsors [Docket Nos. 1393 and 1394]

1. ¹ *The* Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.



CONTESTED BANKRUPTCY CASE MATTERS GOING FORWARD:

2. *Sealed Intercity Investment Properties, Inc.'s Motion to Implement, Modify, and Supplement Property Condition Order Per Court Order* [Docket No. 1470]²

Response Date: May 15, 2023

Status: This matter is going forward.

Related Documents:

- a. Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on (A) Motion to De-Designate and Unseal Facade Investigation and Assessment Report Prepared by Socotec Consulting, Inc. and Related Hearing Transcripts and Filings [Dkt. No. 1469] and (B) Motion to Implement, Modify and Supplement Property Condition Report [Dkt. No. 1470] [Docket No. 1471]
- b. Notice of Hearing re: Sealed Intercity Investment Properties, Inc.'s Motion to Implement, Modify, and Supplement Property Condition Order Per Court Order [Docket No. 1500]

Response(s):

- a. Debtors' Objection to Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on (A) Motion to De-Designate and Unseal Facade Investigation and Assessment Report Prepared by Socotec Consulting, Inc. and Related Hearing Transcripts and Filings [Dkt. No. 1469] and (B) Motion Implement, Modify, and Supplement Property Condition Report [Dkt. No. 1470] [Docket No. 1476]
- b. Debtors' Objection and Reservation of Rights to Intercity Investment Properties, Inc.'s Motion to Implement, Modify, and Supplement Property Condition Order [Docket No. 1512]
- c. Bay 9 Holdings, LLC's Objection and Reservation of Rights to Intercity Investment Properties, Inc.'s Motion to Implement, Modify, and Supplement Property Condition Order and Joinder [Docket No. 1516]

² The Court will only consider certain of the requests made in this motion at Paragraph 26(b) and (i), as explained on the record in the Court's May 17, 2023 bench ruling with respect to the motion to expedite [Dkt. No. 1471] the motion.

- d. Initial Plan Sponsors' Joinder to Debtors' Objection and Reservation of Rights to Intercity Investment Properties, Inc.'s Motion to Implement, Modify, and Supplement Property Condition Order [Docket No. 1520]

3. *Official Creditors Committee's Motion to Modify "Attorneys Eyes Only" Designation of SOCOTEC Report Request for Emergency Consideration of Motion to Modify "Attorneys Eyes Only" Designation of the SOCOTEC Report* [Docket No. 1495]

Response Date: N/A

Status: This matter is going forward.

Related Documents:

- a. Request for Emergency Consideration of Motion to Modify "Attorneys Eyes Only" Designation of the SOCOTEC Report [Docket No. 1496]
- b. Certificate of Conference Regarding Official Creditors Committee's Motion to Modify "Attorneys Eyes Only" Designation of the SOCOTEC Report and Request for Emergency Consideration [Docket No. 1497]

Response(s):

- a. Bay 9 Holdings LLC's Limited Objection to (I) Committee's Request for Emergency Consideration of Motion to Modify "Attorneys Eyes Only" Designation of the SOCOTEC Report, and (II) Committee's Motion to Modify "Attorneys Eyes Only" Designation of the SOCOTEC Report [Docket No. 1498]

4. *Intercity Investment Properties, Inc.'s Motion to De-Designate and Unseal Facade Investigation and Assessment Report Prepared by Socotec Consulting, Inc. and Related Hearing Transcripts and Filings* [Docket No. 1469]

Response Date: May 15, 2023

Status: This matter is going forward.

Related Documents:

- a. Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on (A) Motion to De-Designate and Unseal Facade Investigation and Assessment Report Prepared by Socotec Consulting, Inc. and Related Hearing Transcripts and Filings [Dkt. No. 1469] and (B) Motion to Implement,

Modify and Supplement Property Condition Report [Dkt. No. 1470] [Docket No. 1471]

Response(s):

- a. Debtors' Objection to Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on (A) Motion to De-Designate and Unseal Facade Investigation and Assessment Report Prepared by Socotec Consulting, Inc. and Related Hearing Transcripts and Filings [Dkt. No. 1469] and (B) Motion Implement, Modify, and Supplement Property Condition Report [Dkt. No. 1470] [Docket No. 1476]

5. *Intercity Investment Properties, Inc.'s Statement of Supplemental Pecuniary Lease Cure Amount for February 1, 2023 - April 30, 2023* [Docket No. 1450]

Response Date: Objections Due by May 16, 2023, at 12:00 p.m. CST
Replies Due by May 19, 2023, at 12:00 p.m. CST

Status: This matter is going forward.

Related Documents:

- a. Stipulated Briefing Schedule with Respect to Fee Requests to be Filed by Intercity Investment Properties, Inc. and the Debtors [Docket No. 1417]

Response(s):

- a. The Initial Plan Sponsors' Objection to Intercity Investment Properties, Inc.'s Statement of Supplemental Pecuniary Lease Cure Amount for February 1, 2023 - April 30, 2023 [Docket No. 1483]
- b. Debtors' Joinder to the Initial Plan Sponsors' Objection to Intercity Investment Properties, Inc.'s Statement of Supplemental Pecuniary Lease Cure Amount for February 1, 2023 - April 30, 2023 [Docket No. 1483]
- c. Reply in Support of Intercity Investment Properties, Inc.'s Statement of Supplemental Pecuniary Lease Cure Amount for February 1, 2023 - April 30, 2023 [Docket No. 1503]

6. *Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc.* [Docket No. 1451]

Response Date: Objections Due by May 16, 2023, at 12:00 p.m. CST
Replies Due by May 19, 2023, at 12:00 p.m. CST

Status: This matter is going forward.

Related Documents:

- a. Stipulated Briefing Schedule with respect to Fee Requests to be Filed by Intercity Investment Properties, Inc., and the Debtors [Docket No. 1417]
- b. Declaration of Jeremy R. Johnson in Support of Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. [Docket No. 1506]

Response(s):

- a. Initial Plan Sponsors' Joinder to Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. [Docket No. 1453]
- b. Intercity Investment Properties, Inc.'s Objection to Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. [Docket No. 1482]
- c. Supplemental Document Exhibits re: Intercity Investment Properties, Inc.'s Objection to Debtors' Motion for Attorneys' Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. [Docket No. 1487]
- d. Debtors' Reply to Intercity Investment Properties, Inc.'s Objection to Debtors' Motion for Attorneys' Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. [Docket No. 1502]

MATTERS CONTINUED IN ADVERSARY CASE NO. 22-03040

7. *Plaintiff's Motion for Temporary Stay of Adversary Proceeding* [Docket No. 272]

Response Date: N/A

Status: This matter has been continued to June 28, 2023 omnibus hearing.

Related Documents:

- a. Order Granting Temporary Stay of Adversary Proceeding
- b. Minute Entry, dated April 4, 2023 [Docket No. 307]

MATTERS CONTINUED IN ADVERSARY CASE NO. 22-03073

8. The Official Committee of Unsecured Creditors Complaint Status Conference hearing

Response Date: N/A

Status: This matter has been continued to June 28, 2023 omnibus hearing.

Related Documents: None.

Dated: May 23, 2023
Dallas, Texas

POLSINELLI PC

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– and –

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