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COUNSEL TO THE DEBTORS AND **DEBTORS IN POSSESSION**

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, et al., 1

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

NOTICE OF AGENDA OF MATTERS SCHEDULED **FOR HEARING ON APRIL 27, 2023, AT 1:30 P.M. (CT)**

UNCONTESTED BANKRUPTCY CASE MATTERS GOING FORWARD:

1. Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and (II) Notice of the Amended DIP Budget [Docket No. 1423]

April 26, 2023 at 1:30 p.m. CT Response Date:

This matter is going forward. Status:

Related Documents:

a. Debtors' Request for Expedited Hearing on Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.



Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and (II) Notice of the Amended DIP Budget [Docket No. 1424]

- b. Certificate of Conference Regarding Debtors' Request for Emergency Hearing on Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and (II) Notice of the Amended DIP Budget [Docket No. 1425]
- c. Notice of Filing Supplemental Exhibit [Docket No. 1426]
- d. Notice of Hearing [Docket No. 1428]

Response(s):

2. Post-Confirmation Status Hearing

Response Date: N/A

Status: This matter is going forward.

Related Documents:

- a. Notice of Post-Confirmation Status Hearing [Docket No. 1401]
- b. Findings of Fact, Conclusions of Law, and Order Confirming Chapter 11 Plan of Plan Sponsors [Docket Nos. 1393 and 1394]

MATTERS GOING FORWARD IN ADVERSARY CASE NO. 22-03040

1. Plaintiff's Motion for Temporary Stay of Adversary Proceeding [Docket No. 272]

Response Date: N/A

<u>Status</u>: This matter is going forward.

Related Documents: None.

Dated: April 26, 2023 Dallas, Texas

POLSINELLI PC

/s/ Trinitee G. Green

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