## FOR THE DISTRICT OF DELAWARE

|                                     | X      |                         |
|-------------------------------------|--------|-------------------------|
| In re:                              | :      | Chapter 11              |
| EMERGE ENERGY SERVICES LP, et al.,1 | :      | Case No. 19-11563 (KBO) |
| Debtors.                            | :      | Jointly Administered    |
|                                     | :<br>X |                         |

## NOTICE OF ADDITIONS TO LIST OF ORDINARY COURSE PROFESSIONALS

PLEASE TAKE NOTICE that, on July 24, 2019, the debtors and debtors in possession in the above-captioned cases (collectively, the "<u>Debtors</u>") filed the *Debtors' Motion for an Order Authorizing the Employment and Payment of Professionals Utilized in Ordinary Course of Business* [Docket No. 86] (the "**Motion**").<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that, on August 14, 2019, the Court entered the Order Authorizing the Employment and Payment of Professionals Utilized in Ordinary Course of Business [Docket No. 196] (the "Order"), granting the relief requested in the Motion.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 3(1) of the Order, the Debtors are authorized to retain additional ordinary course professionals from time to time during these chapter 11 cases by (i) filing with the Court and serving on the Reviewing Parties an amended list of ordinary course professionals to be retained (the "<u>Amended OCP List</u>") and (ii)

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Emerge Energy Services, LP (2937), Emerge Energy Services GP LLC (4683), Emerge Energy Services Operating LLC (2511), Superior Silica Sands LLC (9889), and Emerge Energy Services Finance Corporation (9875). The Debtors' address is 5600 Clearfork Main Street, Suite 400, Fort Worth, Texas 76109.

filing with the Court a Declaration of Disinterestedness for each additional professional, within 30 calendar days of the filing of the Amended OCP List.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby supplement <u>Exhibit 1</u> to the Order with the following additional ordinary course professionals (each, an "<u>Additional OCPs</u>"):

| Ordinary Course<br>Professional | OCP Address  | Type of Service                                    | Applicable<br>OCP Cap                   |
|---------------------------------|--|--|---|
| Reynolds Frizzell<br>LLP        | 1100 Louisiana Street, # 3500,<br>Houston, Texas 77002 | Outside Litigation<br>Counsel                      | Tier 1 OCP<br>Cap (\$15,000 a<br>month) |
| Deloitte                        | 22000 Ross Ave, Suite 1600<br>Dallas, Texas 75201      | Wisconsin State<br>Sales Tax and Audit<br>Services | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |
| Lexolution                      | 75 Broad Street, Suite 610<br>New York, NY 10004       | Legal Services Firm                                | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |
| McKool Smith                    | One Bryant Park, 47th Floor,<br>New York, NY 10036     | Outside Regulatory<br>Counsel                      | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |

PLEASE TAKE FURTHER NOTICE that, attached hereto as <u>Exhibit 1</u>, is a current list of the Debtors' OCPs.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Debtors are authorized to employ and retain each Additional OCP effective *nunc pro tunc* to the date of the filing of this Amended OCP List or the applicable date of engagement, provided that the latter is no more than thirty (30) calendar days prior to the filing of this Amended OCP List.

PLEASE TAKE FURTHER NOTICE that, for purposes of complying with the Declaration of Disinterestedness requirement in the Order, the thirty day deadline by which to

file the Declaration of Disinterestedness shall run from the date of the filing of this Amended OCP List.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Reviewing Parties shall have fourteen calendar days after service of each Declaration of Disinterestedness (the "Objection Deadline") to object to the retention of such Additional OCP. Any such objections are to be filed with the Court and served upon the other Reviewing Parties and the relevant Additional OCP by the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, if no objection is received by the Objection Deadline or if any objection submitted is timely resolved, the employment of such Additional OCP shall be deemed approved on the terms set forth in the Order without the need for a hearing or further order by the Court.

Dated: August 23, 2019 Wilmington, Delaware

/s/ Travis J. Cuomo

## RICHARDS, LAYTON & FINGER, P.A.

haywood@rlf.com cuomo@rlf.com

Counsel for Debtors and Debtors in Possession

- and -

## LATHAM & WATKINS LLP

George A. Davis (admitted *pro hac vice*)
Keith A. Simon (admitted *pro hac vice*)
Hugh K. Murtagh (admitted *pro hac vice*)
Liza L. Burton (admitted *pro hac vice*)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
E-mail: george.davis@lw.com

keith.simon@lw.com hugh.murtagh@lw.com liza.burton@lw.com

Proposed Counsel for Debtors and Debtors in Possession

EXHIBIT 1

List of Ordinary Course Professionals

| Ordinary Course<br>Professional | OCP Address  | Type of Service                                    | Applicable<br>OCP Cap                   |
|---------------------------------|--|--|---|
| Reynolds Frizzell<br>LLP        | 1100 Louisiana Street, # 3500,<br>Houston, Texas 77002   | Outside Litigation<br>Counsel                      | Tier 1 OCP<br>Cap (\$15,000 a<br>month) |
| Shook Hardy &<br>Bacon          | 2555 Grand Boulevard<br>Kansas City, Missouri 641108   | Outside<br>Corporate/Litigation<br>Counsel         | Tier 1 OCP<br>Cap (\$15,000 a<br>month) |
| A.T. Tax Advisory               | 40 NE Loop 410, Suite 607<br>San Antonio, Texas 78216  | Property Tax<br>Consultant                         | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |
| Deloitte                        | 22000 Ross Ave, Suite 1600<br>Dallas, Texas 75201  | Wisconsin State<br>Sales Tax and Audit<br>Services | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |
| Jackson Walker                  | 1401 McKinney Street, Suite 1900 Houston, Texas 77010  2323 Ross Avenue, Suite 600 Dallas, Texas 75201 | Outside Regulatory<br>Counsel                      | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |
| Lexolution                      | 75 Broad Street, Suite 610<br>New York, NY 10004   | Legal Services Firm                                | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |
| McKool Smith                    | One Bryant Park, 47th Floor,<br>New York, NY 10036   | Outside Regulatory<br>Counsel                      | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |
| Opportune LLP                   | 711 Louisiana Street, Suite 3100<br>Houston, Texas 77002   | Valuation Services                                 | Tier 2 OCP<br>Cap (\$50,000 a<br>month) |