IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

EMERGE ENERGY SERVICES, LP, et al. 1

Case No. 19-11563 (KBO)

Debtor.

Jointly Administered

MARKET & JOHNSON, INC.,

Plaintiff,

v.

Adversary Proceeding No. 19-50728 (KBO)

SUPERIOR SILICA SANDS LLC, and HPS INVESTMENT PARTNERS, LLC,

Defendant.

CERTIFICATION OF COUNSEL REGARDING STIPULATION EXTENDING RESPONSE DEADLINE AND CONTINUING PRETRIAL CONFERENCE

The undersigned hereby certifies as follows:

- On July 15, 2019, the debtors and debtors-in-possession in the above-1. captioned cases (collectively, the "**Debtors**") each filed a voluntary petition under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the "Court").
- 2. On October 25, 2019, Market & Johnson, Inc. ("M&J") filed the Complaint [Adv. D.I. 1] (the "Complaint") against Debtor Superior Silica Sands LLC ("SSS")

The debtors in these Chapter 11 cases (the "Debtors"), along with the last four digits of each of the Debtors' federal tax identification number, are: Emerge Energy Services LP (2937), Emerge Energy Services GP LLC (4683), Emerge Energy Services Operating LLC (2511), Superior Silica Sands LLC (9889), and Emerge Energy Services Finance Corporation (9875). The Debtors' address is 5600 Clearfork Main Street, Suite 400, Fort Worth, Texas 76109.



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and HPS Investment Partners, LLC ("HPS" and, together with SSS, the "Defendants") and the

Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. D.I. 2].

Accordingly, the Defendants' deadline to answer, move or otherwise respond to the Complaint is

November 25, 2019, and a pretrial conference was scheduled for December 18, 2019 at 2:30 p.m.

(ET) (the "Pretrial Conference").

3. Since M&J filed the Complaint, the Defendants and M&J agreed to enter

into the Stipulation Extending Response Deadline and Continuing Pretrial Conference (the

"Stipulation"): (i) extending the time for the Defendants to answer, move or otherwise respond

to the Complaint to December 23, 2019 and (ii) continuing the Pretrial Conference to a date to be

determined.

4. A proposed form of order (the "Proposed Order") approving the

Stipulation is attached hereto as **Exhibit A**. A copy of the executed Stipulation is attached to the

Proposed Order as **Exhibit 1**.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed

Order approving the Stipulation at its earliest convenience.

[Signature page to follow]

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Dated: November 22, 2019 Wilmington, Delaware

/s/ David T. Queroli

RICHARDS, LAYTON & FINGER, P.A.

John H. Knight (No. 3848) Russell C. Silberglied (No. 3462) Paul N. Heath (No. 3704) Zachary I. Shapiro (No. 5103) Brett M. Haywood (No. 6166) David T. Queroli (No. 6318) One Rodney Square 920 North King Street Wilmington, DE 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 E-mail: knight@rlf.com silberglied@rlf.com heath@rlf.com shapiro@rlf.com haywood@rlf.com queroli@rlf.com

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Counsel for Debtors and Debtors-in-Possession

Exhibit A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
EMERGE ENERGY SERVICES, LP, et al. ¹	Case No. 19-11563 (KBO)
Debtor.	Jointly Administered
MARKET & JOHNSON, INC.,	
Plaintiff, v.	Adversary Proceeding No. 19-50728 (KBO)
SUPERIOR SILICA SANDS LLC, and HPS INVESTMENT PARTNERS, LLC,	Re: Docket No
Defendant.	

ORDER APPROVING STIPULATION EXTENDING RESPONSE DEADLINE AND CONTINUING PRETRIAL CONFERENCE

The Court having considered the *Stipulation Extending Response Deadline and Continuing Pretrial Conference*, a copy of which is attached hereto as **Exhibit 1** (the "**Stipulation**"), and the Court having determined that good cause exists for approval of the Stipulation,

IT IS HEREBY ORDERED that:

1. The Stipulation is approved in its entirety.

The debtors in these Chapter 11 cases (the "<u>Debtors</u>"), along with the last four digits of each of the Debtors' federal tax identification number, are: Emerge Energy Services LP (2937), Emerge Energy Services GP LLC (4683), Emerge Energy Services Operating LLC (2511), Superior Silica Sands LLC (9889), and Emerge Energy Services Finance Corporation (9875). The Debtors' address is 5600 Clearfork Main Street, Suite 400, Fort Worth, Texas 76109.

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	2.	This Co	ourt retains	jurisdictio	n over any	and all	matters	arising	from	O
related to t	he implem	entation o	or interpreta	tion of the	Stipulation	n and this	s Order.			
Dated:Wi	Imington,									
				THE H	ONORABI	LE KAR	 EN B. O'	WENS	_	
				UNITE	D STATES	BANK	RUPTCY	Z JUDG	E	

Exhibit 1

Stipulation

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

EMERGE ENERGY SERVICES, LP, et al.1

Debtor.

MARKET & JOHNSON, INC.,

Plaintiff,

v.

SUPERIOR SILICA SANDS LLC, and HPS INVESTMENT PARTNERS, LLC,

Defendant.

Chapter 11

Case No. 19-11563 (KBO)

Jointly Administered

Adversary Proceeding No. 19-50728 (KBO)

STIPULATION EXTENDING RESPONSE DEADLINE AND CONTINUING PRETRIAL CONFERENCE

WHEREAS, on July 15, 2019, the debtors and debtors-in-possession in the above-captioned cases (collectively, the "<u>Debtors</u>") each filed a voluntary petition under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>");

WHEREAS, on October 25, 2019, Market & Johnson, Inc. ("<u>M&J</u>") filed the *Complaint* [Adv. D.I. 1] (the "<u>Complaint</u>") against Debtor Superior Silica Sands LLC ("<u>SSS</u>") and HPS Investment Partners, LLC ("<u>HPS</u>" and, together with SSS, the "<u>Defendants</u>");

The debtors in these Chapter 11 cases (the "<u>Debtors</u>"), along with the last four digits of each of the Debtors' federal tax identification number, are: Emerge Energy Services LP (2937), Emerge Energy Services GP LLC (4683), Emerge Energy Services Operating LLC (2511), Superior Silica Sands LLC (9889), and Emerge Energy Services Finance Corporation (9875). The Debtors' address is 5600 Clearfork Main Street, Suite 400, Fort Worth, Texas 76109.

WHEREAS, on October 25, 2019, M&J filed the *Summons and Notice of Pretrial Conference in an Adversary Proceeding* [Adv. D.I. 2]. Accordingly, the Defendants' deadline to answer, move or otherwise respond to the Complaint is November 25, 2019 (the "**Response Deadline**"), and a pretrial conference was scheduled for December 18, 2019 at 2:30 p.m. (ET) (the "**Pretrial Conference**");

WHEREAS, the Defendants and M&J (together, the "<u>Parties</u>") have engaged in discussions regarding the Complaint, Response Deadline and Pretrial Conference, and agreed to extend the Response Deadline and reschedule the Pretrial Conference as set forth herein;

NOW, THEREFORE, THE PARTIES STIPULATE AND AGREE THAT:

- 1. The above recitals are true and correct and are incorporated by reference.
- 2. The Response Deadline shall be extended through and including December 23, 2019 (the "Extended Response Deadline").
- 3. The Pretrial Conference shall be continued to a date after the Extended Response Deadline that is convenient to the Court and the Parties.

Dated: November 22, 2019 Wilmington, Delaware

/s/ David T. Queroli

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