

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
In re: : Chapter 11
: :
EMERGE ENERGY SERVICES LP, *et al.*,¹ : Case No. 19-11563 (KBO)
: :
Reorganized Debtors. : Jointly Administered
: :
: :
: :
----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR *TELEPHONIC ONLY*
HEARING ON JUNE 4, 2020 AT 10:00 A.M. (ET)²**

I. ADJOURNED MATTER:

1. Kingfisher Mediation

Related Documents:

- i. Certification of Counsel Regarding Stipulation Agreeing to Mediation [Docket No. 759; filed January 17, 2020]
- ii. Order Directing Mediation Regarding the Kingfisher Property [Docket No. 765; filed January 27, 2020]
- iii. Notice of Special Purpose Hearing Regarding the Kingfisher Disputes [Docket No. 803; filed February 19, 2020]
- iv. Notice of Rescheduled Special Purpose Hearing Regarding the Kingfisher Disputes [Docket No. 828; filed March 25, 2020]

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Emerge Energy Services LP (2937), Emerge Energy Services GP LLC (4683), Emerge Energy Services Operating LLC (2511), Superior Silica Sands LLC (9889), and Emerge Energy Services Finance Corporation (9875). The Reorganized Debtors' address is 6500 West Freeway, Suite 800, Fort Worth, Texas 76116.

² The hearing will be before The Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at such hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (Eastern Time) on Wednesday, June 3, 2020**, to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*.



Status: The hearing on this matter has been adjourned to a date and time to be determined by the parties.

II. MATTER GOING FORWARD:

2. Trinity Industries Leasing Company's Motion for Entry of an Order Authorizing it to Seal Exhibit A to its Objection to Motion of the Reorganized Debtors for an Order Extending the Deadline for the Reorganized Debtors to Object to Administrative Claims and Granting Related Relief [[Docket No. 835](#); filed April 27, 2020]

Response/Objection Deadline: June 4, 2020 at 10:00 a.m. (ET)

Responses/Objections Received: None at this time

Related Documents:

- i. Notice of Filing of Proposed Redacted Version of Exhibit A to Trinity Industries Leasing Company's Objection to Motion of the Reorganized Debtors for an Order Extending the Deadline for the Reorganized Debtors to Object to Administrative Claims and Granting Related Relief [[Docket No. 836](#); filed April 27, 2020]

Status: The hearing on this matter will go forward.

III. CONTESTED MATTERS GOING FORWARD:

3. Motion of the Reorganized Debtors for an Order Extending the Deadline for the Reorganized Debtors to Object to Administrative Claims and Granting Related Relief [[Docket No. 830](#); filed April 4, 2020]

Response/Objection Deadline: April 22, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Trinity Industries Leasing Company's Objection to Motion of the Reorganized Debtors for an Order Extending the Deadline for the Reorganized Debtors to Object to Administrative Claims and Granting Related Relief [[Docket No. 833](#); filed April 27, 2020]
- B. Exhibit A re: Trinity Industries Leasing Company's Objection to Motion of the Reorganized Debtors for an Order Extending the Deadline for the Reorganized Debtors to Object to Administrative Claims and Granting Related Relief (SEALED) [[Docket No. 834](#); filed April 27, 2020]

Related Documents:

- i. Notice of Filing of Proposed Redacted Version of Exhibit A to Trinity Industries Leasing Company's Objection to Motion of the Reorganized Debtors for an Order Extending the Deadline for the Reorganized Debtors to Object to Administrative Claims and Granting Related Relief [[Docket No. 836](#); filed April 27, 2020]

Status: The parties resolved the objection and intend to state the resolution on the record. The hearing on this matter will go forward.

4. Motion of the Reorganized Debtors for Entry of a Final Decree (I) Closing the Subsidiary Cases and (II) Granting Related Relief [[Docket No. 838](#); filed May 12, 2020]

Response/Objection Deadline: May 26, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Pownall Services, LLC's Limited Objection to Debtors' Motion for Entry of a Final Decree (I) Closing the Subsidiary Cases and (II) Granting Related Relief [[Docket No. 840](#); filed May 26, 2020]
- B. Informal comment from the Office of the United States Trustee (the "**U.S. Trustee**")
- C. Informal comment from Trinity Industries Leasing Company

Related Documents:

- i. Reorganized Debtors' Reply in Support of the Reorganized Debtors' Motion for Entry of a Final Decree (I) Closing the Subsidiary Cases and (II) Granting Related Relief [[Docket No. 841](#); filed June 1, 2020]
- ii. Declaration of Hugh K. Murtagh in Support of Reorganized Debtors' Reply in Support of the Reorganized Debtors' Motion for Entry of an Order (I) Closing the Subsidiary Cases and (II) Granting Related Relief [[Docket No. 842](#); filed June 1, 2020]

Status: The Reorganized Debtors received comments from the U.S Trustee and Trinity Industries Leasing Company, which were resolved by revising the proposed form of order. The hearing with respect to the objection of Pownall Services, LLC will go forward.

Dated: June 2, 2020
Wilmington, Delaware

/s/ Travis J. Cuomo

RICHARDS, LAYTON & FINGER, P.A.

John H. Knight (No. 3848)
Russell C. Silberglied (No. 3462)
Paul N. Heath (No. 3704)
Zachary I. Shapiro (No. 5103)
Brett M. Haywood (No. 6166)
Travis J. Cuomo (No. 6501)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
silberglied@rlf.com
heath@rlf.com
shapiro@rlf.com
haywood@rlf.com
cuomo@rlf.com

- and -

LATHAM & WATKINS LLP

George A. Davis (admitted *pro hac vice*)
Keith A. Simon (admitted *pro hac vice*)
Hugh K. Murtagh (admitted *pro hac vice*)
Liza L. Burton (admitted *pro hac vice*)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
E-mail: george.davis@lw.com
keith.simon@lw.com
hugh.murtagh@lw.com
liza.burton@lw.com

Counsel for the Reorganized Debtors