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UNITED STATES BANKRUPTCY COURT District of Delaware 824 Market Street, 3rd Floor Wilmington, DE 19801

In Re:) Bankruptcy Case No.: 19–11563–KBO
Emerge Energy Services LP) Bankruptcy Chapter: 11
Debtor)
)
Midwest Frac and Sands LLC)
)
Plaintiff) Adv. Proc. No.: 19–50732–KBO
VS.)
)
Defendant)

ORDER ASSIGNING ADVERSARY PROCEEDING TO MEDIATION, APPOINTING MEDIATOR, AND SETTING MEDIATION DEADLINES AND TRIAL DATE

Pursuant to this Court's Local Rule 9019–5, Midwest Frac and Sands LLC, Plaintiff(s) and the above named Defendant(s) (collectively, the "Parties"), are directed to mediation to attempt to resolve disputes by and between the Parties relative to the above–captioned adversary proceeding. Upon the foregoing, it is hereby

ORDERED that this matter is scheduled for TBD ; and it is further

ORDERED that the above–captioned adversary proceeding is hereby assigned to mediation; and it is further **ORDERED** that the costs of the mediation shall be paid by the bankruptcy estate, or if there is no bankruptcy estate, by the plaintiff in the adversary proceeding, or as directed by the Court; and it is further

ORDERED that:

(a) If the parties have stipulated to entry of this order, Kevin J. Carey, who has been selected by the parties is appointed the mediator in this adversary proceeding; or,

(b) If the parties have not stipulated to entry of this order, the court appoints, who is a mediator from the Register of Mediators of the United States Bankruptcy Court for the District of Delaware, as the mediator in this adversary proceeding; and it is further

ORDEREDthat within two (2) business days of receipt of this order the Parties shall e-mail and/or fax the appointed Mediator and indicate whether the case has been settled and provide a contact person's name, telephone number, fax number and e-mail address. Failure to do so will subject the parties to an administrative fee and possible additional sanctions; and it is further

ORDERED that if a case has been settled as outlined in the preceding paragraph, the Parties shall notify and file with the Court all relevant settlement documents within (14) fourteen business days of the date the mediator was notified of said settlement. The parties shall file a request for extension of time if additional time is required to prepare and file the necessary settlement documents with the Court. Any such request for extension of time shall be filed within ten business days of the date the mediator was notified of said settlement; and it is further

ORDERED that the Parties shall furnish the mediator with copies of such documents and such confidential statement of position as the mediator may request; and it is further

ORDERED that within twenty one (21) days of appointment, the mediator shall schedule an initial mediation session; and it is further

ORDERED that this mediation shall be conducted in accordance with the Local Rules of the United States Bankruptcy Court of the District of Delaware; and it is further

ÓRĎERED that pursuant to Local Rule 9019–5(c)(iii)(A), the Parties and counsel shall attend such mediation sessions as the Mediator shall deem appropriate and necessary at such times and places as the mediator shall determine; and it is further

ORDERED that no later than (14) fourteen days following the conclusion of the mediation or 60 days after the entry of this order, whichever is earlier, the mediator shall file and serve on the parties the mediator's certificate of completion or mediation status report. The information provided by the mediator shall not contain any information concerning the merits of the case or confidential communications made during the mediation process; and it is further

ORDERED that within one day after the entry of this Order, the attorneys for each of the Parties shall send a copy of this Order to (1) each of the individual Parties that such attorney represents; and/or (2) the principal, officer, director or other person with full settlement authority for each entity that such attorney represents.



Ka B. OL

Date: <u>7/15/20</u>

(VAN-416) Form Revised 03/27/13 Karen B. Owens Bankruptcy Judge Case 19-50732-KBO Doc 21 Filed 07/17/20 Page 3 of 3

> United States Bankruptcy Court District of Delaware

Plaintiff

Superior Silica Sands LLC, Defendant

District/off: 0311-1

CERTIFICATE OF NOTICE

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Total Noticed: 5

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 17, 2020. +HPS Investment Partners, LLC, 40 West 57th +Ian Connor Bifferato, The Bifferato Firm, 40 West 57th Street, 33rd Floor, New York, NY 10019-4001 dft. md 1007 N. Orange Street, 4th Floor, Wilmington, DE 19801-1242 +Kevin J. Carey, md Hogan Lovells US LLP, 1735 Market Street, 23rd Floor, Philadelphia, PA 19103-7505 Midwest Frac and Sands LLC, 720 Clinton Street S, Almena, WI 54805-7121 pla dft +Superior Silica Sands LLC, 6500 West Freeway, Suite 800, Fort Worth, TX 76116-2178

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE . TOTAL: 0

***** BYPASSED RECIPIENTS *****

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

User: Al

Form ID: van416

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 17, 2020

NONE.

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2020 at the address(es) listed below: Albert Kass on behalf of Other Prof. Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com, ecfpleadings@kccllc.com David T Queroli on behalf of Defendant Superior Silica Sands LLC Queroli@rlf.com, rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com Elihu Ezekiel Allinson, III on behalf of Plaintiff Midwest Frac and Sands LLC ZAllinson@SHA-LLC.com, ecf@williamdsullivanllc.com;hcoleman@sha-llc.com Ian Connor Bifferato on behalf of Mediator Ian Connor Bifferato cbifferato@tbf.legal, mstewart@tbf.legal Kurtzman Carson Consultants LLC info@kccllc.com, ecfpleadings@kccllc.com on behalf of Defendant HPS Investment Partners, LLC ljones@pszjlaw.com, Laura Davis Jones efile1@pszjlaw.com

TOTAL: 6

Midwest Frac and Sands LLC,

Adv. Proc. No. 19-50732-KBO

Date Rcvd: Jul 15, 2020

TOTAL: 0